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利記控股有限公司
LEE KEE HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 637)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board of Directors (the "Board") of Lee Kee Holdings Limited (the "Company", together with its subsidiaries, the "Group") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, based on a preliminary assessment of the Group's latest unaudited consolidated management accounts, the Group expects to record a profit attributable to equity shareholders of the Company in the range of HK$4.75 million to HK$7.13 million for the six months ended 30 September 2026 (the "Interim Period"), as compared with a loss of approximately HK$10.23 million for the six months ended 30 September 2025. The expected turnaround was mainly attributable to an improvement in gross profit, supported by the diversification of the Group's products and services, resilient supply chain management and an increase in metal prices during the Interim Period.

The information contained in this announcement is only based on the Board's preliminary assessment of the Group's latest unaudited consolidated management accounts and the information currently available to the Board. Such information has not been reviewed or audited by the Company's auditors. Further details of the results of the Group for the Interim Period (the "Interim Results") will be provided in the Company's Interim Results announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
CHAN Pak Chung
Chairman

Hong Kong, 2nd November 2026

As at the date of this announcement, the Directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan Clara, MH, JP, Mr. CHAN Ka Chun Patrick, Ms. OKUSAKO CHAN Pui Shan Lillian, Mr. HO Kwai Ching Mark, Mr. TAI Lun Paul* and Mr. YIP Kam Keung*.*

** Independent Non-executive Director*