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Epiworld International Co., Ltd.
瀚天天成电子科技(厦门)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2726)

POSITIVE PROFIT ALERT

This announcement is made by Epiworld International Co., Ltd. (the "**Company**", together with its subsidiaries, "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company ("**Board**") wishes to inform the shareholders ("**Shareholder(s)**") and potential investors of the Company that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the ten months ended October 31, 2026, and taking into account other information currently available to the Company, the Group expects to record the following financial performance for the year ending December 31, 2026 ("**FY2026**"): (i) an estimated revenue of approximately RMB1,607 million to RMB1,760 million, representing an increase of RMB842 million to RMB995 million, or a year-on-year increase of approximately 110% to 130%, as compared with RMB765 million for the year ended December 31, 2025 ("**FY2025**"); and (ii) an estimated net profit of approximately RMB108 million to RMB158 million, representing a year-on-year increase of approximately 800% to 1,217%, as compared with RMB12 million for FY2025; and an adjusted net profit of approximately RMB281 million to RMB331 million, representing a year-on-year increase of approximately 42% to 67% as compared with RMB198 million for FY2025.

Based on the information currently available, the Board considers that the aforesaid expected change in results is mainly attributable to: (i) the growth in demand from downstream applications of AI data centers, which drove an increase in orders and sales volume of SiC epitaxial wafers of the Group and an increase in revenue; and (ii) the expansion of the Company's production and sales scale, the increase in the dilution effect on fixed costs, coupled with the control of material costs and improvement in production efficiency, leading to a decrease in unit production cost and driving continuous increase in gross profit margin.

As at the date of this announcement, the Company has not yet prepared and finalized the consolidated financial results of the Group for the year ending December 31, 2026, and the information contained in this announcement is only based on a preliminary assessment by the Board of the unaudited information currently available to it, which has not been reviewed or audited by the independent auditor and the audit committee of the Company. The actual financial results of the Group for FY2026 may differ from those disclosed in this announcement. The announcement of the 2026 annual results is expected to be published by the end of March 2027.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Epiworld International Co., Ltd.
Dr. Zhao Jianhui
Chairman and Executive Director

Hong Kong, November 2, 2026

As at the date of this announcement, the Board comprises (i) Dr. Zhao Jianhui and Ms. Pan Menghan as executive directors; (ii) Ms. Xie Jieping and Ms. Guo Danxia as non-executive directors; and (iii) Dr. Kang Junyong, Dr. Liao Yi and Dr. Su Xinlong as independent non-executive directors.