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CHINA ORIENTED INTERNATIONAL HOLDINGS LIMITED

向中國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1871)

SUPPLEMENTAL ANNOUNCEMENT TO THE 2025 ANNUAL REPORT

Reference is made to the annual report for the year ended 31 December 2025 (the "**2025 Annual Report**") of China Oriented International Holdings Limited (the "**Company**") published on 28 April 2026. Unless otherwise defined, capitalised terms used in this announcement shall have the same respective meanings as those defined in the 2025 Annual Report.

In addition to the information provided in the 2025 Annual Report, the Board would like to provide further information to the paragraph headed "Use of Proceeds" in the section headed "Report of the Directors" in the 2025 Annual Report.

USE OF PROCEEDS

As disclosed in the 2025 Annual Report, the net proceeds from the IPO were approximately HK$108.4 million after deducting the underwriting fees, the Stock Exchange trading fee, Securities and Future Commission transaction levy for the new shares in the Company and the listing and other expenses in connection with the IPO. As at 31 December 2025, a total of approximately HK$45.5 million had been utilised by the Group in accordance with the intended use as set out in the Prospectus.

The Board would like to provide additional information pursuant to paragraphs 11(8) and 11A of Appendix D2 to the Listing Rules, in particular, the amount of proceeds brought forward as of 1 January 2025 as follows:

	% of net proceeds	Net proceeds from IPO **HK$'000**	Utilised amount up to 31 December 2024 **HK$'000**	Unutilised amount brought forward as of 1 January 2025 **HK$'000**	Utilised amount during the financial year ended 31 December 2025 **HK$'000**	Utilisation during the period from the listing date (i.e 24 October 2019) to 31 December 2025 **HK$'000**	Unutilised amount as at 31 December 2025 **HK$'000**	Expected timeframe for intend use **HK$'000**
Acquisition of a parcel of land	45.7	49,547	-	49,547	-	-	49,547	By the end of December 2026
Construction of training fields	12.3	13,333	-	13,333	-	-	13,333	By the end of December 2026
Purchase of training vehicles	9.7	10,517	9,966	551	551	10,517	-	
Recruitment and training costs for 40 new driving instructors	9.6	10,408	10,408	-	-	10,408	-	
Repayment of bank loans	12.7	13,769	13,769	-	-	13,769	-	
Working capital and general corporate purposes	10.0	10,844	10,844	-	-	10,844	-	
Total	100.0	108,418	44,987	63,431	551	45,538	62,880	

Note:

To increase our competitiveness, it is the Company's current intention to increase its training capacity by acquiring a parcel of land and constructing training fields in accordance with the future plans and use of proceeds as disclosed in the Prospectus. The Company believes that the new training fields will provide additional operational capacity which will allow Tong Tai School to offer desirable and flexible training hours for its trainees and attract new trainees in the future, which may strengthen the market position of Tong Tai School in the driving training industry. However, as a result of COVID-19 pandemic, there was insufficient commercial land supply during the years 2020 to 2025 and the Company had been unable to identify a suitable land parcel. The Company will continue to actively locate a suitable land parcel. While it is our current intention to acquire a parcel of land and construct training fields, we will closely monitor the changing business environment faced by the Company and will consider other alternative uses if they would allow the Company to deploy its financial resources more effectively and to achieve better business performance.

The Board confirmed that the above supplemental information does not affect any other information contained in the 2025 Annual Report. Save as disclosed in this announcement, the contents of the 2025 Annual Report remain unchanged.

By Order of the Board
China Oriented International Holdings Limited
Qi Xiangzhong
Chairman and Executive Director

Hong Kong, 2 November 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Qi Xiangzhong and Ms. Zhao Yuxia; one non-executive Director, namely Dr. Yeung Cheuk Kwong; and three independent non-executive Directors, namely Mr. Chan Siu Wah, Mr. Wan San Fai Vincent and Mr. Xu Jianpo.