HKEX
香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2026 Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Ping An Insurance (Group) Company of China, Ltd.

Date Submitted: 02 November 2026

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601318	Description				

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	10,660,065,083	RMB	1	RMB	10,660,065,083
Increase / decrease (-)				RMB	
Balance at close of the month	10,660,065,083	RMB	1	RMB	10,660,065,083

2. Class of shares	Ordinary shares		Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02318		Description				
Multi-counter stock code	82318	RMB	Description				

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	7,447,576,912	RMB	1	RMB	7,447,576,912
Increase / decrease (-)				RMB	
Balance at close of the month	7,447,576,912	RMB	1	RMB	7,447,576,912

Total authorised/registered share capital at the end of the month: RMB 18,107,641,995

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	Ordinary shares		Type of shares	H	Listed on the Exchange (Note 1)	Yes
Stock code (if listed)	02318		Description			
Multi-counter stock code	82318	RMB	Description			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	7,447,576,912	0	7,447,576,912
Increase / decrease (-)			
Balance at close of the month	7,447,576,912	0	7,447,576,912

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:
☑ the applicable public float requirement (see below) has been complied with
☐ the applicable public float requirement (see below) has not been complied with
The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:

Applicable public float threshold	Percentage threshold applicable to a PRC issuer with other listed shares - 5% of the total number of issued shares in the class to which the listed H shares belong (excluding treasury shares)
Additional information	

2. Class of shares	Ordinary shares		Type of shares	A	Listed on the Exchange (Note 1)	No
Stock code (if listed)	601318		Description			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	10,660,065,083	0	10,660,065,083
Increase / decrease (-)			
Balance at close of the month	10,660,065,083	0	10,660,065,083

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer	Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	Ordinary shares		Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02318		Description				
Multi-counter stock code	82318	RMB	Description				

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	U.S.$3,500,000,000 0.875% Convertible Bonds due 2029 (“2024 Convertible Bonds”)	USD	3,500,000,000				3,500,000,000			709,072,392

Type of the Convertibles	Bond/Notes
Stock code of the Convertibles (if listed on the Exchange) (Note 1)	05131
Subscription/Conversion price	HKD 38.54
General Meeting approval date (if applicable)	30 May 2024

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
2).	HK$11,765,000,000 Zero Coupon Convertible Bonds due 2030 (“2025 Convertible Bonds”)	HKD	11,765,000,000				11,765,000,000			229,560,975

Type of the Convertibles	Bond/Notes
Stock code of the Convertibles (if listed on the Exchange) (Note 1)	
Subscription/Conversion price	HKD 51.25
General Meeting approval date (if applicable)	13 May 2025

Increase in issued shares (excluding treasury shares): _____ Ordinary shares H (CC1)

Decrease in treasury shares: _____ Ordinary shares H (CC2)

Remarks:

On 20 August 2026, the Company announced to distribute an interim dividend of RMB0.98 per share (tax inclusive) in cash for the six months ended June 30, 2026. Taking into account such interim dividend, with effect from 10 September 2026, (i) the Conversion Price of the 2024 Convertible Bonds has been adjusted from the fourth adjusted Conversion Price of HK$39.29 per H Share to the fifth adjusted Conversion Price of HK$38.54 per H Share, in accordance with the terms and conditions of the 2024 Convertible Bonds; and (ii) the Conversion Price of the 2025 Convertible Bonds has been adjusted from the second adjusted Conversion Price of HK$52.30 per H Share to the third adjusted Conversion Price of HK$51.25 per H Share, in accordance with the terms and conditions of the 2025 Convertible Bonds.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes) Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):		Ordinary shares H
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):		Ordinary shares H

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

V. Confirmations Not applicable

Submitted by: Sheng Ruisheng

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.

5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

6. "Identical" means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.