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Overseas Chinese Town (Asia) Holdings Limited
華僑城(亞洲)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 03366)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 2 NOVEMBER 2026

The Resolution set out in the EGM Notice was passed on a poll at the EGM.

References are made to the notice (the "**EGM Notice**") of the extraordinary general meeting (the "**EGM**") of Overseas Chinese Town (Asia) Holdings Limited (the "**Company**") and the circular of the Company (the "**Circular**"), both dated 15 October 2026. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless the context otherwise requires.

At the EGM held at Conference Room No. 5, 43rd Floor, OCT Tower, 9018 Shennan Avenue, Nanshan District, Shenzhen, the PRC on 2 November 2026, poll voting was adopted for the resolution set out in the EGM Notice (the "**Resolution**"). The poll results are as follows:

Ordinary resolution	**Number of votes** *(%)*		**Total votes**
	For	**Against**	
To approve, ratify and confirm the proposed disposal of 100% equity interests in OCT (Changshu) Industry Development Co., Ltd and to grant a mandate to the directors of the Company to implement and/or give effect to such proposed disposal.	530,963,100 (100%)	0 (0%)	530,963,100 (100%)

As more than half of the votes were cast in favour of the Resolution, the Resolution was passed as an ordinary resolution of the Company.

Notes:

(a) Please refer to the EGM Notice for the full text of the Resolution.

(b) The total number of issued Shares as at the date of the EGM, and the total number of Shares entitling the holders to attend and vote on a Resolution at the EGM so far as the Company is aware of: 748,366,000 Shares. The Company did not hold any treasury share or repurchased share pending cancellation as of the date of the EGM.

(c) So far as the Company is aware of: there were no restrictions on the Shareholders to cast any vote on any Resolution; there were no Shares entitling the holders to attend and abstain from voting in favour of the Resolution as set out in Rule 13.40 of the Listing Rules; no Shareholders were required under the Listing Rules to abstain from voting on the Resolution; and no Shares were actually voted but excluded from calculating the poll results.

Pacific Climax Limited (a controlling shareholder of the Company who holds 530,894,000 Shares, representing approximately 70.94% of the total issued Shares as of the date of the EGM) voted in favour of the Resolution at the EGM, as it indicated in the Circular. No Shareholders stated an intention in the Circular to vote against or to abstain from voting on the Resolution

(d) Computershare Hong Kong Investor Services Limited, the Company's Hong Kong branch share registrar, acted as the scrutineer for the vote-taking at the EGM.

(e) The following Directors attended the EGM, either in person or through electronic means: Ms. Liu Yu, Mr. Wang Jianwen, Ms. Qi Jianrong, Mr. Yang Guobin and Ms. Wong Wai Ling.

By the order of the Board
Overseas Chinese Town (Asia) Holdings Limited
Liu Yu
Chairman

Hong Kong, 2 November 2026

As at the date of this announcement, the Board comprises seven Directors, including three executive Directors namely Ms. Liu Yu, Mr. Wang Jianwen and Ms. Qi Jianrong, one non-executive Director namely Mr. Yang Guobin and three independent non-executive Directors namely Ms. Wong Wai Ling, Mr. Lam Sing Kwong Simon and Mr. Chu Wing Yiu.

Certain figures set out in this announcement have been subject to rounding adjustment.