上 | 海 | 小 | 南 | 国

SHANGHAI XNG HOLDINGS LIMITED

**Shanghai XNG Holdings Limited**

**上海小南国控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

*（於開曼群島註冊成立的有限公司）*

**(Stock Code 股份代號: 3666)**

## NOTIFICATION LETTER 通 知 信 函

2 November 2026

Dear registered shareholder(s),

**Shanghai XNG Holdings Limited (the "Company")**
**- Notice of Publication of Circular, Notice of Extraordinary General Meeting and Proxy Form (collectively, the "Current Corporate Communications")**

The Current Corporate Communications of the Company has been published in English and Chinese languages and are available on the website of The Stock Exchange of Hong Kong Limited ("**HKEX**") at www.hkexnews.hk and the Company's website at www.xngholdings.com. For a new registered shareholder (i.e. if you previously have not received the Company's letter in relation to seeking your preference on means of receipt of Corporate Communications[(Note 1)]), enclosed is the Current Corporate Communications of the Company in both English and Chinese versions. For the purpose of actively fulfilling our social responsibility to protect the environment, the Company recommends you to access the website version of Corporate Communications published on the Company's website. The Company's website is easy to access, which included both Chinese and English versions in all Corporate Communications are timely available on the "**Investor Relations**" section of the Company's website.

If you have any difficulty in receiving email notification or gaining access to the Current Corporate Communications posted on the Company's website due to any reason, please send your request (specifying your name, address and request) to the Company c/o Computershare Hong Kong Investor Services Limited (the "**Hong Kong Share Registrar**") by email at xngholdings.ecom@computershare.com.hk or by notice in writing to the Hong Kong Share Registrar, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

**Arrangement of Electronic Dissemination of Corporate Communications and Solicitation of electronic contact details**

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on HKEX under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "**Corporate Communications**"). Please note that both Chinese and English versions of all future Corporate Communications will be available electronically on the website of the Company at www.xngholdings.com and the HKEXnews website at www.hkexnews.hk in place of printed copies. You will receive a notification letter of publication of Corporate Communications. To ensure timely receipt of the Actionable Corporate Communications[(Note 2)] and notifications regarding the publication of the latest Corporate Communications, the Company recommends you to provide your functional email address by scanning your personalized QR code printed on the reply form (the "**Reply Form**") on the reverse side. Alternatively, you may sign and return the Reply Form to the Hong Kong Share Registrar.

**If the Hong Kong Share Registrar does not receive a functional email address in your reply, until such time that the functional email address is provided to the Hong Kong Share Registrar, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications in printed form in the future. If you need to update your functional email address, please provide your updated functional email address by scanning your personalized QR code printed on the Reply Form. Alternatively, you may complete, sign and return the Reply Form to the Hong Kong Share Registrar by email to xngholdings.ecom@computershare.com.hk or by post to the Hong Kong Share Registrar, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.**

If you want to receive the **future** Corporate Communications and/or Actionable Corporate Communications in printed form, please complete and return the Reply Form to the Hong Kong Share Registrar or send an email to xngholdings.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications and/or Actionable Corporate Communications in printed form. Please note that your request shall be valid for one year starting from the receipt date of your Reply Form and will expire thereafter, unless it is revoked or superseded before its expiry. Please be reminded that provision of your correct and effective contact details (including email address and mailing address) to the Company and/or the Hong Kong Share Registrar is critically important, and any mistakes in such details may result in failure of delivery of the Company's Corporate Communications and/or Actionable Corporate Communications to you timely in the future.

Yours faithfully,
By order of the Board
**Shanghai XNG Holdings Limited**
**HE Qinghua**
*Executive Director*

*Note:*

1. *Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) notices of meeting; (d) listing documents; (e) circulars; and (f) proxy forms. Pursuant to Rule 1.01 of the Listing Rules, Actionable Corporate Communications are any corporate communications that seek instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.*
2. *"Actionable Corporate Communications" refer to any Corporate Communications that seek instructions from securities holders of the Company on how they wish to exercise their rights or make an election as securities holders of the Company.*

各位登記股東：

**上海小南国控股有限公司（「本公司」）**
**–股東特別大會通函、通告及代表委任表格（「本次公司通訊」）的刊發通知**

本次本公司通訊文件備有中、英文版本，並已上載於香港聯合交易所有限公司(「**聯交所**」)網站(www.hkexnews.hk)及本公司網站(www.xngholdings.com)，歡迎瀏覽。若　閣下是新登記股東（即，若　閣下之前沒有收到本公司關於向　閣下徵求選擇公司通訊方式的信函），現奉上英文及中文版本之公司通訊。為積極履行本公司保護環境的社會責任，本公司鼓勵　閣下通過本公司網站查閱公司通訊。本公司網站使用方便，包括中文及英文版本，所有公司通訊均可在本公司網站中「投資者關係」頁面及時索取。　閣下若因任何理由以致在收取或接收載於本公司網站上的本次公司通訊文件出現困難，　閣下可將要求（註明　閣下的姓名、地址及要求）以電郵方式發送至 xngholdings.ecom@computershare.com.hk 或以書面方式郵寄至本公司香港股份過戶登記處（「**股份過戶處**」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。本公司將於收悉　閣下通知後，盡快向　閣下免費發送有關本次公司通訊文件的印刷本。

**以電子方式發布公司通訊之安排及徵集電子聯絡資料**

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則（「**上市規則**」）第 2.07 條，本公司謹此通知　閣下，本公司已採用以電子方式發布公司通訊（「**公司通訊**」）之安排。請注意，所有日後公司通訊的英文版和中文版將在本公司網站 www.xngholdings.com 和披露易網站 www.hkexnews.hk 上提供，以代替印刷本。為確保及時收到可供採取行動的公司通訊及有關發布最新的公司通訊的通知，本公司建議　閣下透過掃描本函背頁之回條（「**回條**」）上列印的　閣下專屬二維碼來提供　閣下的電子郵件地址。或者，　閣下也可以簽署回條並交回股份過戶處。

**如果本公司沒有收到　閣下的有效電子郵件地址，直至股份過戶處收到　閣下有效的電子郵件地址前，　閣下將(i)無法收到任何有關發布公司通訊的通知；(ii)需要主動查看本公司網站和披露易網站以留意公司通訊的發布；及(iii) 本公司日後將以印刷本形式發送可供採取行動的公司通訊。如　閣下需要更新有效的電子郵件地址，請　閣下透過掃描回條上列印之專屬二維碼以提供　閣下更新後的有效電子郵件地址。　閣下亦可填妥及簽署回條並以電郵（至 xngholdings.ecom@computershare.com.hk）或郵寄（至香港灣仔皇后大道東 183 號合和中心 17M 樓）方式，交回股份過戶處。**

若　閣下希望收取**日後**公司通訊及/或可供採取行動的公司通訊之印刷版，請填妥回條並交回股份過戶處，或發送電子郵件至 xngholdings.ecom@computershare.com.hk，並註明　閣下的姓名、地址以及收取公司通訊及/或可供採取行動的公司通訊印刷版的要求。請注意，除非　閣下提前撤回或修改指示，否則收取日後公司通訊及/或可供採取行動的公司通訊印刷版之指示由收悉　閣下回條當日起計一年內有效，此後將過期。本公司謹此提醒　閣下，向公司及／或股份過戶處提供　閣下正確及有效的聯系方式（包括電子郵箱及聯系地址等）至關重要，任何資料錯誤可能導致　閣下無法及時接收公司發布的公司通訊及/或可供採取行動的公司通訊。

承董事會命
**上海小南国控股有限公司**
**何清華**
*執行董事*
謹啟

2026 年 11 月 2 日

*附註：公司通訊乃指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度帳目連同核數師報告的副本以及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。根據上市規則第 1.01 條，「可供採取行動的公司通訊」指任何涉及要求發行人的證券持有人指示其擬如何行使其有關 證券持有人的權利或作出選擇的公司通訊。*

CCS7033 XNGH

# REPLY FORM 回條

**To:** **Computershare Hong Kong Investor Services Limited /**
**Hong Kong Registrars Limited (The "Share Registrar")**
17M Floor, Hopewell Centre
183 Queen's Road East, Wanchai, Hong Kong

致： **香港中央證券登記有限公司 /**
**香港證券登記有限公司（「股份過戶處」）**
香港灣仔皇后大道東 183 號
合和中心 17M 樓

(Please **choose ONLY ONE** of the options below)
(請從以下選項中**只選擇其中一項**)

**Option 1:** **Provide your email address** *(Note 4)* **for receipt of future Actionable Corporate Communications* and notifications regarding the publication of the latest Corporate Communications* of the Company via electronic dissemination by scanning your personalized QR code**

**Personalized QR Code**
**專屬二維碼**

**選項 1：** **掃描 閣下專屬二維碼提供 閣下之電子郵件地址**（附註 4），**以接收未來通過電子方式發布的可供採取行動的公司通訊*及有關發佈最新的公司通訊*的通知**

You are **NOT required** to return this Reply Form if you choose Option 1.
如選擇了選項 1， 閣下**無須**交回本回條。

**Option 2:** **I/we hereby provide my/our email address in writing for receipt of future Actionable Corporate Communications* and notifications regarding the publication of the latest Corporate Communications*** *(Note1&4)* **of the following listed company ("the Company) via electronic dissemination**

**選項 2：** **本人/吾等現以書面提供本人/吾等之的電子郵件地址，以確保日後通過電子方式收到以下上市公司（「公司」）發布的可供行動的公司通訊*及有關發佈最新的公司通訊*的通知**

Name of Securities holder(s) 證券持有人姓名：

Name of the listed company 上市公司名稱：
**Shanghai XNG Holdings Limited**
**上海小南国控股有限公司**

Email address 電郵地址: *(Notes 3 / 附註 3)*

**Option 3:** **I/we hereby request for receipt of Corporate Communications* in printed form** (Please mark "✓" in the below box if applicable)

**選項 3：** **本人/吾等現要求收取公司通訊*印刷版**（如適用，請在以下方格內劃上「✓」號）

☐ receive future Corporate Communications* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. *(Notes 5)*
收取未來公司通訊*的印刷本，並已知悉本指示由收取指示日期起計一年內有效。*(附註 5)*

**Signature(s):**(Note1&2)
**簽名**(附註 1 及 2)：

**Contact number:**
**聯絡電話號碼：**

**Date:**
**日期：**

*Notes 附註:*
1. *Please complete all your details clearly. If your shares are held in joint names, **all** of the joint shareholders should jointly sign this Reply Form in order to be valid.*
   *請清楚填妥 閣下之所有資料。如屬聯名股東，則本回條須由**所有**聯名股東聯合簽署，方為有效。*
2. *Any Reply Form with no signature or otherwise incorrectly completed will be void.*
   *任何回條若未有簽署或在其他方面填寫不正確，則本回條將會作廢。*
3. *If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications*.*
   *如公司沒有收到 閣下的有效電子郵件地址，閣下將無法收到有關發布公司通訊*的通知。*
4. *If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered.*
   *如 閣下通過二維碼、電郵、回條及/或其他方式提供多於一個的電子郵件地址，只有 閣下最後提供的電子郵件地址將會被用於登記。*
5. *If you mark "✓" in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received.*
   *如 閣下在選項 3 方格內劃上「✓」號，將不會有電子郵件地址被登記，只會收取公司通訊*的印刷版。*
6. *For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.*
   *為免存疑，在本回條上的任何額外指示，公司將不予處理。*

* *"Corporate Communications" refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form; and "Actionable Corporate Communications" refer to any Corporate Communications that seek instructions from securities holders of the Company on how they wish to exercise their rights or make an election as securities holders of the Company.*
*「公司通訊」指本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度財務報表連同核數師報告及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格；而「可供採取行動的公司通訊」指任何涉及要求本公司證券的持有人指示其擬如何行使其作為本公司證券的持有人的權利或作出選擇的公司通訊。*

**PERSONAL INFORMATION COLLECTION STATEMENT**
**收集個人資料聲明**

(i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」與香港法例第 486 章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的涵義相同。

(ii) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.
閣下於本回條所提供的個人資料將用於(包括但不限於)有關公司以電子方式發布公司通訊*及就 閣下持有的公司證券有關的其他事宜上與 閣下聯絡。 閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料，本公司可能無法處理 閣下在本回條上所述的指示及/或要求。

(iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
公司可就任何所說明的用途或在法例規定的情況下，將 閣下的個人資料披露或轉移給公司的附屬公司、股份過戶處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。

(iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.
閣下有權根據《私隱條例》的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處（地址為香港灣仔皇后大道東 183 號合和中心 17M 樓）向香港隱私主任提出，或發送電郵至 PrivacyOfficer@computershare.com.hk。

**Mailing Label 郵寄標籤**

**Computershare Hong Kong Investor Services Limited**
**香港中央證券登記有限公司**
**Freepost No. 簡便回郵號碼：37**
**Hong Kong 香港**

Please cut the mailing label and stick it on an envelope to return this form to us.
**No postage is necessary if posted in Hong Kong.**

當 閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
**如在本港投寄， 閣下無需支付郵費或貼上郵票。**