HKEX
香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2026 Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Sandi Holdings Limited

Date Submitted: 03 November 2026

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00910	Description				

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	200,000,000,000	HKD	0.01	HKD	2,000,000,000
Increase / decrease (-)	1,800,000,000,000			HKD	
Balance at close of the month	2,000,000,000,000	HKD	0.001	HKD	2,000,000,000

2. Class of shares	Preference shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Convertible Preference Shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	602,000,000	HKD	0.01	HKD	6,020,000
Increase / decrease (-)	5,418,000,000			HKD	
Balance at close of the month	6,020,000,000	HKD	0.001	HKD	6,020,000

Total authorised/registered share capital at the end of the month: HKD 2,006,020,000

Remarks:

Capital reorganisation

1. Share Consolidation: on the basis that every two hundred (200) issued and every two hundred (200) unissued Existing Shares of par value of HK $0.01 each be consolidated into one (1) Consolidated Share of par value of HK$2.00 each.

2. Capital reduction and share sub-division: immediately after the Share Consolidation becomes effective, the Capital Reduction and the Share Sub division will be implemented, which involves the following:

(i) a reduction of the par value of each issued Consolidated Share from HK $2.00 to HK$0.001 by (a) eliminating any fraction of a Consolidated Share in the issued share capital of the Company arising from the Share Consolidation in order to round down the total number of the Consolidated Shares to a whole number; and (b) cancelling the paid-up capital of the Company to the extent of HK$1.999 on each of the then issued Consolidated Shares; and

(ii) immediately upon the Capital Reduction becoming effective, each of the authorised but unissued Consolidated Shares will be sub-divided into two thousand (2,000) New Consolidated Shares of par value of HK$0.001 each.

Please refer to the details of the Capital Reorganisation in the circular of the Company dated 9 September 2026.

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00910	Description				

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	5,088,207,546	0	5,088,207,546
Increase / decrease (-)	-5,057,678,509	0	
Balance at close of the month	30,529,037	0	30,529,037

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:	
☑ the applicable public float requirement (see below) has been complied with ☐ the applicable public float requirement (see below) has not been complied with	
The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:	
Applicable public float threshold	Initial Prescribed Threshold - 25% of the total number of issued shares in the class to which the listed shares belong (excluding treasury shares)
Additional information	

2. Class of shares	Preference shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Convertible Preference Shares			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	0	0	0
Increase / decrease (-)	0	0	
Balance at close of the month	0	0	0

Remarks:

5,088,207,546 shares in issue of the Company was consolidated into 25,441,037 Consolidated Shares in issue upon Capital Reorganisation becoming effective on 6 October 2026. Please refer to the details of the Capital Reorganisation in the circular of the Company dated 9 September 2026.

5,088,000 new Shares were allotted and issued under the general mandate pursuant to the Placing Agreement. Please refer to the Company's announcements dated 13 October 2026 and 28 October 2026 for details.

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer	Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00910	Description				

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	5-Year Maturity 2% Convertible Bonds (Maturity Date : 30/01/2029)	HKD	300,000,000			300,000,000	0	0	3,333,333,333

Type of the Convertibles	Bond/Notes
Stock code of the Convertibles (if listed on the Exchange) (Note 1)	
Subscription/Conversion price	HKD 0.09
General Meeting approval date (if applicable)	13 March 2024

Increase in issued shares (excluding treasury shares):	0	Ordinary shares (CC1)
Decrease in treasury shares:	0	Ordinary shares (CC2)

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes) Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00910	Description				

Events		At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
		Currency	Amount					
1).	Capital reorganisation			06 October 2026	02 October 2026	-5,062,766,509		
2).	Placing/subscription - new shares involved	HKD	1.38	28 October 2026	02 October 2026	5,088,000		

Increase/ decrease (-) in issued shares (excluding treasury shares): -5,057,678,509 Ordinary shares (EE1)

Increase/ decrease (-) in treasury shares: Ordinary shares (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): -5,057,678,509 Ordinary shares

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 0 Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

V. Confirmations Not applicable

Submitted by: Tricor Investor Services Limited

Title: Hong Kong Branch Share Registrar

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.

5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

6. "Identical" means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.