HKEX 香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2026 Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Metallurgical Corporation of China Ltd.

Date Submitted: 03 November 2026

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01618	Description				

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	2,839,000,000	RMB	1	RMB	2,839,000,000
Increase / decrease (-)				RMB	
Balance at close of the month	2,839,000,000	RMB	1	RMB	2,839,000,000

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601618	Description	Listed on the Shanghai Stock Exchange			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	17,852,619,170	RMB	1	RMB	17,852,619,170
Increase / decrease (-)				RMB	
Balance at close of the month	17,852,619,170	RMB	1	RMB	17,852,619,170

Total authorised/registered share capital at the end of the month: RMB 20,691,619,170

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01618	Description				

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	2,839,000,000	0	2,839,000,000
Increase / decrease (-)			
Balance at close of the month	2,839,000,000	0	2,839,000,000

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:

☑ the applicable public float requirement (see below) has been complied with

☐ the applicable public float requirement (see below) has not been complied with

The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:

Applicable public float threshold	Percentage threshold applicable to a PRC issuer with other listed shares - 5% of the total number of issued shares in the class to which the listed H shares belong (excluding treasury shares)
Additional information	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601618	Description	Listed on the Shanghai Stock Exchange			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	17,852,619,170	0	17,852,619,170
Increase / decrease (-)			
Balance at close of the month	17,852,619,170	0	17,852,619,170

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer	Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes) Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01618	Description				

Events		At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
		Currency	Amount					
1).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.3805		29 June 2026			-3,571,000
2).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.3998		29 June 2026			-2,054,000
3).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.4057		29 June 2026			-2,132,000
4).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.4207		29 June 2026			-3,519,000
5).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.4709		29 June 2026			-3,398,000
6).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.46		29 June 2026			-3,420,000
7).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.5116		29 June 2026			-3,307,000
8).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.5004		29 June 2026			-3,332,000
9).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.5193		29 June 2026			-1,203,000
10).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.5385		29 June 2026			-1,569,000
11).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.5394		29 June 2026			-1,624,000
12).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.5402		29 June 2026			-1,592,000
13).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.532		29 June 2026			-1,602,000
14).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.5193		29 June 2026			-1,492,000
15).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.3471		29 June 2026			-2,748,000
16).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.381		29 June 2026			-3,620,000
17).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.4148		29 June 2026			-3,533,000
18).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.4183		29 June 2026			-2,115,000
19).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.4014		29 June 2026			-2,140,000
20).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.3591		29 June 2026			-2,944,000

21).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.3543		29 June 2026			-3,692,000
22).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.3621		29 June 2026			-2,683,000
23).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.3816		29 June 2026			-3,618,000
24).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.319		29 June 2026			-1,137,000
25).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	HKD	1.3267		29 June 2026			-898,000

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No
Stock code (if listed)	601618	Description	Listed on the Shanghai Stock Exchange		

Events		At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
		Currency	Amount					
1).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	3.2262		16 January 2026			-24,793,926
2).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	3.1621		16 January 2026			-6,461,800
3).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	3.1809		16 January 2026			-882,600
4).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	3.1644		16 January 2026			-8,446,700
5).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	3.0343		16 January 2026			-1,710,600
6).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	3.0735		16 January 2026			-1,562,000
7).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	3.0583		16 January 2026			-1,650,200
8).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	3.0491		16 January 2026			-1,574,000
9).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	3.041		16 January 2026			-1,574,000
10).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	3.0474		16 January 2026			-1,621,700
11).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.8437		16 January 2026			-7,018,300
12).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.8192		16 January 2026			-7,095,400
13).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.7889		16 January 2026			-7,082,400
14).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.828		16 January 2026			-7,100,600
15).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.8103		16 January 2026			-7,157,400
16).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.4777		16 January 2026			-8,070,500

17).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.4961		16 January 2026			-2,002,700
18).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.5253		16 January 2026			-2,566,800
19).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.5574		16 January 2026			-3,909,400
20).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.5219		16 January 2026			-9,911,100
21).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.5638		16 January 2026			-9,751,300
22).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.5512		16 January 2026			-7,834,683
23).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.6353		16 January 2026			-7,588,300
24).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.6414		16 January 2026			-7,570,500
25).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.647		16 January 2026			-1,700,100
26).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.66		16 January 2026			-4,871,498
27).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.6674		16 January 2026			-3,210,000
28).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.6842		16 January 2026			-7,449,400
29).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.6684		16 January 2026			-9,741,800
30).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.6567		16 January 2026			-9,774,000
31).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.5502		16 January 2026			-9,802,700
32).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.6116		16 January 2026			-9,572,400
33).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.5979		16 January 2026			-7,698,200
34).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.5839		16 January 2026			-5,804,900
35).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.5758		16 January 2026			-5,823,000
36).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.5375		16 January 2026			-3,940,800
37).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.5546		16 January 2026			-7,828,600
38).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.5642		16 January 2026			-7,798,800
39).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.5736		16 January 2026			-7,770,300
40).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.4662		16 January 2026			-6,081,100
41).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)	RMB	2.5029		16 January 2026			-5,992,000

Increase/ decrease (-) in issued shares (excluding treasury shares): _____ Ordinary shares H (EE1)

Increase/ decrease (-) in issued shares (excluding treasury shares):		Ordinary shares A (EE1)
Increase/ decrease (-) in treasury shares:		Ordinary shares H (EE2)
Increase/ decrease (-) in treasury shares:		Ordinary shares A (EE2)

Remarks:

As at 31 October 2026, the Company has repurchased 62,943,000 H Shares from the Stock Exchange of Hong Kong Limited and 259,796,507 A Shares from the Shanghai Stock Exchange. Such repurchased shares have not yet been cancelled.

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):		Ordinary shares H
Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):		Ordinary shares A
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):		Ordinary shares H
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):		Ordinary shares A

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:
(Note 5)

(i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 6);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;

(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks:

1. As the Company is incorporated in the PRC, the concept of “authorised share capital” is not applicable.

Submitted by: Chang Qi

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.

5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

6. "Identical" means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.