HKEX 香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2026 Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: CIG SHANGHAI CO., LTD.

Date Submitted: 03 November 2026

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06166	Description	H Shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	92,662,000	RMB	1	RMB	92,662,000
Increase / decrease (-)	18,446,000			RMB	18,446,000
Balance at close of the month	111,108,000	RMB	1	RMB	111,108,000

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	603083	Description	A Shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	275,588,373	RMB	1	RMB	275,588,373
Increase / decrease (-)				RMB	
Balance at close of the month	275,588,373	RMB	1	RMB	275,588,373

Total authorised/registered share capital at the end of the month: RMB 386,696,373

Remarks:

Completion of the Placing of 18,446,000 new H Shares took place on October 12, 2026. Upon completion of the Placing, (1) the total issued H Shares has increased from 92,662,000 H Shares to 111,108,000 H Shares; and (2) the total issued A Shares remains unchanged as 275,588,373 A Shares. The total issued Shares has therefore increased from 368,250,373 Shares to 386,696,373 Shares.

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06166	Description	H Shares			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	92,662,000	0	92,662,000
Increase / decrease (-)	18,446,000	0	
Balance at close of the month	111,108,000	0	111,108,000

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:

- [x] the applicable public float requirement (see below) has been complied with
- [ ] the applicable public float requirement (see below) has not been complied with

The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:

Applicable public float threshold	Percentage threshold applicable to a PRC issuer with other listed shares - 5% of the total number of issued shares in the class to which the listed H shares belong (excluding treasury shares)
Additional information	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	603083	Description	A Shares			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	275,588,373	0	275,588,373
Increase / decrease (-)			
Balance at close of the month	275,588,373	0	275,588,373

Remarks:

Completion of the Placing of 18,446,000 new H Shares took place on October 12, 2026. Upon completion of the Placing, (1) the total issued H Shares has increased from 92,662,000 H Shares to 111,108,000 H Shares; and (2) the total issued A Shares remains unchanged as 275,588,373 A Shares. The total issued Shares has therefore increased from 368,250,373 Shares to

386,696,373 Shares.

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	603083	Description	A Shares			

Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1).	2024 Share Option Incentive Scheme	8,024,468			8,024,468	0	0	0	0
General Meeting approval date (if applicable)	26 August 2024								
2).	2026 Share Option Incentive Scheme	3,998,050			3,998,050	0	0	0	999,612
General Meeting approval date (if applicable)	28 April 2026								

Increase in issued shares (excluding treasury shares): 0 Ordinary shares A (AA1)

Decrease in treasury shares: 0 Ordinary shares A (AA2)

Total funds raised during the month from exercise of options:

Remarks:

1) The 2024 Share Option Incentive Scheme (the "Plan") was approved and adopted by the shareholders of the Company prior to the Listing Date and does not involve any grant of options by the Company after the listing of its H shares on the Main Board of The Stock Exchange of Hong Kong Limited (SEHK). For details of the Plan, please refer to the prospectus of the Company dated October 20, 2025. As at the end of the month, there are 454,700 options granted under the Plan that will be cancelled pursuant to the terms of the Plan due to the termination of employment of certain eligible participants, and 618 options under the Plan that will be cancelled pursuant to the terms of the Plan due to the voluntary waiver of part of their option exercise rights by certain eligible participants for personal reasonH Share Incentive Schemes.
2) 2026 Share Option Incentive Scheme was approved and adopted by the shareholders of the Company on April 28, 2026 as a part of 2026 A Share Option and Restricted Share Incentive Scheme. For details of 2026 Share Option Incentive Scheme, please refer to the circular of the Company dated April 2, 2026.

(B). Warrants to Issue Shares of the Issuer	Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06166	Description	H Shares			

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	RMB3,960,000,000 in aggregate principal amount of U.S. dollar settled zero coupon convertible bonds due 2027	RMB		Issued	3,960,000,000	3,960,000,000	0	0	0

Type of the Convertibles	Bond/Notes
Stock code of the Convertibles (if listed on the Exchange) (Note 1)	
Subscription/Conversion price	HKD 128.82
General Meeting approval date (if applicable)	28 April 2026

Increase in issued shares (excluding treasury shares): 0 Ordinary shares H (CC1)

Decrease in treasury shares: 0 Ordinary shares H (CC2)

Remarks:

The issue of the Bonds due 2027 in an aggregate principal amount of RMB3,960,000,000 was completed on October 14, 2026.The application for the listing of the Bonds has been approved by the Vienna Stock Exchange. Trading of the Bonds on the Vienna MTF operated by the Vienna Stock Exchange commenced on October 14, 2026. The Company has obtained the approval for the listing of, and permission to deal in, the H Shares to be issued on conversion of the Bonds on the Hong Kong Stock Exchange.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06166	Description	H Shares			

	Description of other agreements or arrangements	General Meeting approval date (if applicable)	Number of new shares issued during the month pursuant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	H Share Restricted Share Incentive Scheme	28 April 2026	0	0	17,632,518

Increase in issued shares (excluding treasury shares): 0 Ordinary shares H (DD1)

Decrease in treasury shares: 0 Ordinary shares H (DD2)

Remarks:

H Share Restricted Share Incentive Scheme was approved and adopted by the shareholders of the Company on April 28, 2026. For details of H Share Restricted Share Incentive Scheme, please refer to the circular of the Company dated April 2, 2026.

On August 24, 2026, 2,285,000 Incentive Shares under the H Share Restricted Share Incentive Scheme were granted.

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06166	Description	H Shares			

Events		At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
		Currency	Amount					
1).	Placing/subscription - treasury shares involved	HKD	105.16	12 October 2026	28 April 2026	18,446,000	0	

Increase/ decrease (-) in issued shares (excluding treasury shares): 18,446,000 Ordinary shares H (EE1)

Increase/ decrease (-) in treasury shares: 0 Ordinary shares H (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): 0 Ordinary shares A

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): 18,446,000 Ordinary shares H

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 0 Ordinary shares A

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 0 Ordinary shares H

Remarks:

Completion of the Placing of 18,446,000 new H Shares took place on October 12, 2026. Upon completion of the Placing, (1) the total issued H Shares has increased from 92,662,000 H Shares to 111,108,000 H Shares; and (2) the total issued A Shares remains unchanged as 275,588,373 A Shares. The total issued Shares has therefore increased from 368,250,373 Shares to 386,696,373 Shares.

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:
(Note 5)

(i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 6);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;

(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Jin Zeqing

Title: Joint Company Secretary, Deputy General Manager and Secretary to the Board

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.

5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

6. "Identical" means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.