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# China Industrial Securities International Financial Group Limited

# 興證國際金融集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6058)**

## DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITIONS OF PERPETUAL SECURITIES

**THE ACQUISITIONS**

The Board announces that during the period from 9 June 2026 to 30 October 2026, CISI Investment, an indirect wholly-owned subsidiary of the Company, has acquired the Perpetual Securities in an aggregate principal amount of US$11,558,000 (equivalent to approximately HK$90,730,300) at a total consideration of approximately US$11,788,172 (equivalent to approximately HK$92,537,147) on the open market.

**LISTING RULES IMPLICATIONS**

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition on a stand-alone basis do not exceed 5%, but one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition when aggregated with the Previous Acquisition, exceeds 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

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### Principal terms of the Perpetual Securities

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| Issuer | : | MTR Corporation (C.I.) Limited |
| Guarantor | : | MTR Corporation Limited |

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| Guarantee | : | The Guarantor has irrevocably and unconditionally guaranteed on a subordinated basis the due payment of all sums expressed to be payable by the Issuer under the Perpetual Securities and the trust deed. |
| Aggregate Principal Amount | : | US$1,500,000,000 |
| Interest | : | 5.625% per annum |
| Maturity Date | : | Perpetual |
| Issue Price | : | 100% of the principal amount of the Perpetual Securities |
| Listing | : | The Perpetual Securities were listed on the Hong Kong Exchange |

The Perpetual Securities were issued by the Issuer. Information of the Issuer is stated in the section headed "INFORMATION OF THE ISSUER AND THE GUARANTOR" of this announcement.

As the Acquisitions were made through the securities brokers of CISI Investment and conducted on the open market, the identities of the sellers of the Perpetual Securities cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the sellers of the Perpetual Securities and their respective beneficial owners are Independent Third Parties.

The Acquisitions were funded from the Company's internal resources.

**INFORMATION OF THE ISSUER AND THE GUARANTOR**

According to the public information available to the Directors, the Issuer is an exempted company with limited liability incorporated pursuant to the Companies Act of the Cayman Islands on 30 October 2000 for an unlimited period and is a wholly-owned subsidiary of the Guarantor. The Issuer is a special purpose financing vehicle whose sole purpose and activity is the issuing of debt securities, the net proceeds of which are on-lent to the Guarantor. The Issuer does not sell any products or provide any services.

The Guarantor was incorporated in Hong Kong on 26 April 2000. The Guarantor its subsidiaries are principally engaged in the following core businesses: railway design, construction, operation, maintenance and investment in Hong Kong, the Chinese Mainland and a number of overseas cities; project management in relation to railway and property development businesses in Hong Kong and the Chinese Mainland; station commercial business (including leasing of station retail space, leasing of advertising space inside trains and stations, and enabling of telecommunication services on the railway system) in Hong Kong and the Chinese Mainland; property business including property development and investment, management and leasing management of investment properties (including shopping malls and offices) in Hong Kong and the Chinese Mainland; investment in Octopus Holdings Limited; provision of railway management, engineering and technology training; and investment in relevant new technologies. The Financial Secretary Incorporated (in trust on behalf of the Hong Kong Government) held approximately 74.45% of the issued share capital of the Guarantor as at the date of this announcement. The shares of the Guarantor are listed on the Stock Exchange (stock code: 0066).

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Issuer and its respective ultimate beneficial owners are Independent Third Parties.

## INFORMATION OF THE GROUP

The Group is principally engaged in the provision of wealth management services, corporate finance services, asset management services and financial products and investments.

## REASONS AND BENEFITS FOR THE ACQUISITIONS

The Group acquired the Perpetual Securities for investment purpose. The investment strategy of the Group is, among others, to generate stable investment return to the Group within an acceptable risk level by investing in a broad diversification of portfolio, including but not limited to stocks, bonds, funds, structured products and derivatives in different business sectors to broaden its revenue streams and to seek sustainable business which increase value for its shareholders. In addition, the Group has sought an opportunity to balance and diversify its investment portfolio when opportunities arose and would, from time to time, realise its investment which to do so will be in the best interests of the Group.

The Directors consider that the Acquisitions provide the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate a stable investment return to the Group within an acceptable risk level. The Acquisitions are in line with the Group's investment strategy. The Directors consider that the Acquisitions are fair and reasonable, and the Acquisitions are in the ordinary course of business of the Group and in the interests of the Company and the Shareholders as a whole.

## LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition on a stand-alone basis do not exceed 5%, but one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition when aggregated with the Previous Acquisition, exceeds 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

## DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

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| "Acquisition" | the acquisition of the Perpetual Securities in a principal amount of US$2,000,000 (equivalent to approximately HK$15,700,000) at a consideration of approximately US$1,977,313 (equivalent to approximately HK$15,521,903) by CISI Investment on the open market on 30 October 2026 |
| "Acquisitions" | the Acquisition and the Previous Acquisition |
| "Board" | the board of Directors |

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| "CISI Investment" | CISI Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company. Its principal business is investment |
| "Company" | China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058) |
| "Director(s)" | the director(s) of the Company |
| "Group" | the Company and its subsidiaries |
| "Guarantor" | MTR Corporation Limited, information of which is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" in this announcement |
| "HK$" | Hong Kong dollars, the lawful currency of Hong Kong |
| "Hong Kong" | the Hong Kong Special Administrative Region of the PRC |
| "Independent Third Party(ies)" | third party(ies) independent of and not connected with the Company and its connected persons |
| "Issuer" | MTR Corporation (C.I.) Limited, information of which is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" in this announcement |
| "Listing Rules" | the Rules Governing the Listing of Securities on the Stock Exchange |
| "Perpetual Securities" | 5.625% Subordinated Perpetual Guaranteed Capital Securities in the aggregate principal amount of US$1,500,000,000 issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor, Information of the Issuer is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" of this announcement |
| "PRC" | The People's Republic of China |
| "Previous Acquisition" | the acquisitions of (1) the Perpetual Securities in a principal amount of US$2,000,000 (equivalent to approximately HK$15,700,000) at a consideration of approximately US$2,114,688 (equivalent to approximately HK$16,600,297) by CISI Investment on 9 June 2026 on the open market; (2) the Perpetual Securities in a principal amount of US$2,279,000 (equivalent to approximately HK$17,890,150) at a consideration of approximately US$2,407,194 (equivalent to approximately HK$18,896,471) by CISI Investment on 10 June 2026 on the open market; (3) the Perpetual Securities in a principal amount of US$1,500,000 (equivalent to approximately HK$11,775,000) at a consideration of approximately US$1,548,563 (equivalent to approximately HK$12,156,216) by CISI Investment on 20 July 2026 |

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| | on the open market; (4) the Perpetual Securities in a principal amount of US$2,779,000 (equivalent to approximately HK$21,815,150) at a consideration of approximately US$2,752,165 (equivalent to approximately HK$21,604,497) by CISI Investment on 5 October 2026 on the open market; and (5) the Perpetual Securities in a principal amount of US$1,000,000 (equivalent to approximately HK$7,850,000) at a consideration of approximately US$988,250 (equivalent to approximately HK$7,757,763) by CISI Investment on 6 October 2026 on the open market, respectively. The total consideration of the Previous Acquisitions is approximately US$9,810,859 (equivalent to approximately HK$77,015,243) |
| "Shareholder(s)" | holder(s) of the issued shares of the Company |
| "Stock Exchange" | The Stock Exchange of Hong Kong Limited |
| "US$" | United States dollars, the lawful currency of the United States of America |
| "%" | per cent. |

*In this announcement, amounts in US$ are translated into HK$ on the basis of US$1.00 = HK$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US$ could actually be converted into HK$ at such rate or at all.*

By Order of the Board
**China Industrial Securities International Financial Group Limited**
**Xiong Bo**
*Chairman*

Hong Kong, 3 November 2026

*As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), two executive Directors, namely Mr. Lin Dan and Mr. Ding Xianshu and three independent non-executive Directors, namely Ms. Ye Jianfang, Mr. Tian Li and Ms. Foo Yuet Min.*