SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

3 November 2026

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guotai Junan International Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS AG	2 November 2026	Purchase	415,000	$2.9468	726,497,397	7.6233%
		Purchase	33,000	$2.9553	726,530,397	7.6237%
		Purchase	770,000	$2.9412	727,300,397	7.6317%
		Purchase	2,139,000	$2.9496	729,439,397	7.6542%
		Purchase	34,000	$2.9565	729,473,397	7.6545%
		Purchase	5,000	$2.9560	729,478,397	7.6546%
		Purchase	2,830,000	$2.9508	732,308,397	7.6843%
		Purchase	153,000	$2.9413	732,461,397	7.6859%
		Purchase	1,701,000	$2.9677	734,162,397	7.7037%
		Sale	2,000	$2.9575	734,160,397	7.7037%

		Sale	459,000	$2.9529	733,701,397	7.6989%
		Sale	63,000	$2.9540	733,638,397	7.6982%
		Sale	204,000	$2.9530	733,434,397	7.6961%
		Sale	10,000	$2.9590	733,424,397	7.6960%

End

Note:

UBS AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.