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STARLITE
HOLDINGS LIMITED
星光集團有限公司*
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
STOCK CODE 股份代號: 403

PROFIT WARNING

This announcement is made by Starlite Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on its preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30th September, 2026 (the "**Period**") and the information currently available to the Board, the Group is expected to record a loss attributable to the owners of the Company for the Period of not more than HK$55 million as compared with the loss attributable to the owners of the Company of approximately HK$29 million for the corresponding period last year.

The Board considers the said losses were mainly attributable to :-

(1) the economic downturn adversely affected consumer sentiment and weakened consumer markets, leading to a more conservative and cautious approach adopted by the Group's brand customers in negotiating the selling prices offered to the Group during the Period; although turnover of packaging and paper products businesses increased during the Period, margin is low due to intensified competition;

(2) the outbreak of the Middle East conflict leading to the rise in crude oil price, which in turn drove up the direct material costs and transportation cost, causing a decrease in gross profit margin as well as increase in selling and distribution costs;

(3) the loss of the South East Asia segment increased significantly due to the loss of certain quality customers and low production efficiency;

(4) impact of the appreciation of Renminbi ("**RMB**") against the Hong Kong dollar, the monthly average exchange rate of RMB appreciated by approximately 7% against the Hong Kong dollar as compared with that in September 2025. The appreciation of RMB during the Period had an adverse impact on the operating costs of the Group's factories in the Chinese Mainland.

The Company is in the process of finalizing the Group's interim results for the six months ended 30th September, 2026 (the "**Interim Results**"). The information contained in this announcement is only a preliminary assessment made by the Board based on the unaudited consolidated management accounts of the Group available up to the date of this announcement and the latest available information (which has neither been audited nor reviewed by the auditor and the audit committee of the Company), and therefore, is subject to adjustments. Shareholders and potential investors of the Company are advised to read carefully the Interim Results announcement of the Company for the six months ended 30th September, 2026 which is expected to be published by end of November 2026 pursuant to the Listing Rules requirements.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Starlite Holdings Limited
Lam Kwong Yu
Executive Chairman

Hong Kong, 3rd November, 2026

As at the date of this announcement, the executive directors of the Company are Mr. Lam Kwong Yu, Ms. Zhao Chunyan, Mr. Poon Kwok Ching, Mr. Wong Wai Kwok and Mr. Zhong Zhitang, the non-executive director is Ms. Yeung Chui, and the independent non-executive directors are Mr. Chan Yue Kwong, Michael, Mr. Tam King Ching, Kenny, Ms. Elizabeth Law and Mr. Cheung Ching Choi.

** For identification purpose only*