THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your Shares in **Bank of Guizhou Co., Ltd.***, you should at once hand this circular, together with the form(s) of proxy to the purchaser(s) or transferee(s) or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.

This circular is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Bank.

贵州银行
BANK OF GUIZHOU

Bank of Guizhou Co., Ltd. *
貴州銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6199)

REFORM AND RISK MITIGATION PLAN FOR THE RURAL BANKS SPONSORED BY BANK OF GUIZHOU
AND
NOTICE OF THE SECOND EXTRAORDINARY GENERAL MEETING OF 2026

A letter from the Board is set out on pages 1 to 19 of this circular.

The EGM will be held at 3:30 p.m. on Wednesday, 18 November 2026 (or immediately after the conclusion of the 2026 first extraordinary general meeting and class meetings, or any adjournment thereof, whichever is earlier) at the Conference Room 4501, Bank of Guizhou Head Office Building, No. 9 Yongchang Road, Guanshanhu District, Guiyang, Guizhou Province, the PRC. The notice of the EGM is set out on pages 20 to 23 of this circular.

Whether or not you intend to attend in person and vote at the EGM, you are required to complete the form of proxy in accordance with the instructions thereon and deliver the form of proxy to the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for the H Shareholders) or the office of the Board of the Bank at the 43rd floor, Bank of Guizhou Head Office Building, No. 9 Yongchang Road, Guanshanhu District, Guiyang, Guizhou Province, the PRC (for the Domestic Shareholders) as soon as possible and in any event not less than 24 hours before the scheduled time for the holding of the EGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending in person or voting at the EGM or any adjournment thereof should you so wish.

This circular is prepared in both Chinese and English. In case of any discrepancies between the Chinese and English versions, the Chinese version shall prevail.

3 November 2026

* *Bank of Guizhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*

CONTENT

DEFINITIONS ii

LETTER FROM THE BOARD 1

NOTICE OF THE SECOND EXTRAORDINARY GENERAL MEETING OF 2026 20

In this circular, unless the context otherwise requires, the following terms shall have the meanings set out below:

"Articles of Association"	the articles of association of the Bank, which may be amended, supplemented or otherwise amended from time to time
"Baiyun Dexin"	Guiyang Baiyun Dexin Rural Bank Co., Ltd. (貴陽白雲德信村鎮銀行股份有限公司)
"Bank", "Our Bank" or "Bank of Guizhou"	Bank of Guizhou Co., Ltd. (貴州銀行股份有限公司), a joint stock company incorporated on 28 September 2012 in Guizhou Province, the PRC, with limited liability in accordance with PRC laws and regulations and, if the context requires, includes its predecessors, branches and sub-branches
"Board" or "Board of Directors"	the board of directors of the Bank
"Bozhou Huilong"	Zunyi Bozhou Huilong Rural Bank Co., Ltd. (遵義播州匯隆村鎮銀行有限責任公司)
"China" or "PRC"	the People's Republic of China
"Director(s)"	the director(s) of the Bank
"Domestic Share(s)"	the ordinary Share(s) issued by the Bank in the PRC with a par value of RMB1.00 each, which are subscribed for or paid up in RMB
"Domestic Shareholder(s)"	the holder(s) of the Domestic Shares
"Duyun Rongtong"	Duyun Rongtong Rural Bank Co., Ltd. (都匀融通村鎮銀行有限責任公司)
"EGM"	The 2026 second extraordinary general meeting of the Bank to be held at 3:30 p.m. on Wednesday, 18 November 2026 (or immediately after the conclusion of the 2026 first extraordinary general meeting and class meetings, or any adjournment thereof, whichever is earlier) at the Conference Room 4501, Bank of Guizhou Head Office Building, No. 9 Yongchang Road, Guanshanhu District, Guiyang, Guizhou Province, the PRC

"H Share(s)"	the overseas listed foreign Share(s) of par value RMB1.00 each in the share capital of the Bank, which are listed on the Hong Kong Stock Exchange and subscribed for and traded in Hong Kong dollars
"H Shareholder(s)"	the holder(s) of the H Shares
"HK$" or "Hong Kong dollars"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	Hong Kong Special Administrative Region of the PRC
"Hong Kong Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Huichuan Qianxing"	Zunyi Huichuan Qianxing Rural Bank Co., Ltd. (遵義匯川黔興村鎮銀行有限責任公司)
"Kaili Dongnan"	Kaili Dongnan Rural Bank Co., Ltd. (凱里東南村鎮銀行有限責任公司)
"Latest Practicable Date"	29 October 2026 (unless otherwise stated), being the latest practicable date for ascertaining certain information included herein preceding the printing of this circular
"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
"Pingba Dingli"	Pingba Dingli Rural Bank Co., Ltd. (平壩鼎立村鎮銀行有限責任公司)
"Qingzhen Xingbang"	Qingzhen Xingbang Rural Bank Co., Ltd. (清鎮興邦村鎮銀行有限責任公司)
"RMB" or "Renminbi"	Renminbi, the lawful currency of the PRC
"Share(s)"	Domestic Shares and H Shares
"Shareholder(s)"	the holder(s) of Share(s)
"Suiyang Qianbei"	Suiyang Qianbei Rural Bank Co., Ltd. (綏陽黔北村鎮銀行有限責任公司)

"Xihang Nanma"	Anshun Xihang Nanma Rural Bank Co., Ltd. (安順西航南馬村鎮銀行有限責任公司)
"Zhongshan Liangdu"	Liupanshui Zhongshan Liangdu Rural Bank Co., Ltd. (六盤水鐘山涼都村鎮銀行股份有限公司)
"%"	per cent

Certain amounts and percentage figures in this circular have been subject to rounding adjustments. Accordingly, figures shown as currency conversion or percentage equivalents may not be an arithmetic sum of such figures.

In this circular, unless otherwise stated, all monetary amounts are expressed in RMB.

Bank of Guizhou Co., Ltd. *
貴州銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6199)

Executive Directors:
Mr. YANG Hongjun
Ms. WU Fan
Mr. CAI Dong

Non-executive Directors:
Ms. ZHANG Yan
Mr. CHEN Duohang
Ms. GONG Taotao

Independent non-executive Directors:
Mr. LEE Hoey Simon
Ms. CHEN Rong
Mr. ZHANG Junjie
Mr. XU Liang
Mr. WEN Zhichao

Registered office in the PRC:
No. 9 Yongchang Road
Guanshanhu District, Guiyang
Guizhou Province, the PRC

Principal place of business in Hong Kong:
40/F, Dah Sing Financial Centre
No. 248, Queen's Road East
Wanchai, Hong Kong

To the Shareholders:

Dear Sir or Madam,

REFORM AND RISK MITIGATION PLAN FOR THE RURAL BANKS SPONSORED BY BANK OF GUIZHOU
AND
NOTICE OF THE SECOND EXTRAORDINARY GENERAL MEETING OF 2026

I. INTRODUCTION

The EGM of the Bank will be held at 3:30 p.m. on Wednesday, 18 November 2026 (or immediately after the conclusion of the 2026 first extraordinary general meeting and class meetings, or any adjournment thereof, whichever is earlier). The following special resolutions will be proposed at the EGM for the consideration and approval, as appropriate, of the Shareholders:

SPECIAL RESOLUTIONS

1. To consider and approve the reform plan for Baiyun Dexin.

2. To consider and approve the reform plan for Qingzhen Xingbang.

3. To consider and approve the reform plan for Suiyang Qianbei.

4. To consider and approve the reform plan for Bozhou Huilong.

5. To consider and approve the reform plan for Huichuan Qianxing.

6. To consider and approve the reform plan for Zhongshan Liangdu.

7. To consider and approve the reform plan for Pingba Dingli.

8. To consider and approve the reform plan for Xihang Nanma.

9. To consider and approve the reform plan for Duyun Rongtong.

10. To consider and approve the reform plan for Kaili Dongnan.

The purpose of this circular is to provide you with details of the aforementioned resolutions to be considered at the EGM. The notice of the EGM is set out on pages 20 to 23 of this circular.

II. MATTERS FOR CONSIDERATION AT THE EGM

In order to implement the spirit of the CPC Central Committee and the State Council concerning the reform and risk mitigation of rural banks as well as the regulatory requirements, the Bank has reached agreements with rural banks sponsored by it on market-oriented and law-based principles and formulated reform and risk mitigation plans for the rural banks sponsored by Bank of Guizhou, which has been considered and approved by the Board and is now submitted to the Shareholders' meeting of the Bank for approval:

Basic Information about the Reform and Risk Mitigation Plan for the Rural Banks Sponsored by Bank of Guizhou

In total, Bank of Guizhou has sponsored the establishment of thirteen rural banks. Among them, three rural banks have completed their reform. For details, please refer to the 2025 Annual Report published by the Bank on 29 April 2026. The basic information of the remaining ten rural banks whose reform has not yet been completed is set out below：

(I) Baiyun Dexin

Baiyun Dexin was established in December 2012 with a registered capital of RMB283 million, and commenced formal business operations in January 2013. Its principal business activities include taking public deposits and granting loans.

As at the Latest Practicable Date,

1. 10 corporate shareholders hold an aggregate of 261.85 million shares in Baiyun Dexin, with an aggregate shareholding ratio of 92.53%. Details are as follows:

    (1) The Bank holds 42.45 million shares in Baiyun Dexin (with a shareholding ratio of 15.00%)

    (2) Guiyang Penglai Urban-Rural Development Co., Ltd. (貴陽蓬萊城鄉發展有限公司) (with a shareholding ratio of 9.82%)

    (3) Guiyang Baiyun Industrial Development Investment Co., Ltd. (貴陽白雲工業發展投資有限公司) (with a shareholding ratio of 9.82%)

    (4) Guiyang Urban Development & Investment (Group) Co., Ltd. (貴陽白雲城市運營維護投資(集團)股份公司) (with a shareholding ratio of 9.82%)

(5) Guiyang Baiyun Urban Construction Investment Group Co., Ltd. (貴陽白雲城市建設投資集團有限公司) (with a shareholding ratio of 9.82%)

(6) Qingzhen Construction Investment (Group) Co., Ltd. (清鎮市建設投資(集團)股份有限公司) (with a shareholding ratio of 9.82%)

(7) Qingzhen Economic Development Group Co., Ltd. (清鎮市經開發展集團有限責任公司) (with a shareholding ratio of 9.82%)

(8) Guizhou Shuanglong Airport Industrial Investment Co., Ltd. (貴州雙龍航空港產業投資有限公司) (with a shareholding ratio of 9.39%)

(9) Guizhou Kaiyang Zixing Phosphorus Industry Investment Co., Ltd. (貴州開陽紫興磷業投資有限公司) (with a shareholding ratio of 8.19%)

(10) Zunyi Caifu Property Service Co., Ltd. (遵義市財富物業服務有限公司) (with a shareholding ratio of 1.01%)

2. The other 13 natural person shareholders hold 21.15 million shares in Baiyun Dexin, with an aggregate shareholding ratio of 7.47%, and each of these 13 natural persons holds less than 5% of the shares.

To the best of the Bank's knowledge, all shareholders of Baiyun Dexin other than the Bank are third parties independent of the Bank and its connected persons.

(II) Qingzhen Xingbang

Qingzhen Xingbang was established in February 2013 with a registered capital of RMB137 million. Its principal business activities include taking public deposits and granting loans.

As at the Latest Practicable Date,

1. 10 corporate shareholders hold an aggregate of 123.2222 million shares in Qingzhen Xingbang, with an aggregate shareholding ratio of 89.79%. Details are as follows:

(1) The Bank holds 24.5185 million shares in Qingzhen Xingbang (with a shareholding ratio of 17.87%)

(2) Qingzhen Construction Investment (Group) Co., Ltd. (清鎮市建設投資(集團)股份有限公司) (with a shareholding ratio of 10%)

(3) Qingzhen Economic Development Group Co., Ltd. (清鎮市經開發展集團有限責任公司) (with a shareholding ratio of 10%)

(4) Guiyang Penglai Urban-Rural Development Co., Ltd. (貴陽蓬萊城鄉發展有限公司) (with a shareholding ratio of 9.78%)

(5) Qingzhen Agricultural Industry Investment Co., Ltd. (清鎮市農業產業投資有限責任公司) (with a shareholding ratio of 9.35%)

(6) Guizhou Shuanglong Airport Industrial Investment Co., Ltd. (貴州雙龍航空港產業投資有限公司) (with a shareholding ratio of 8.22%)

(7) Guiyang Zhucai Investment Co., Ltd. (貴陽築財投資有限公司) (with a shareholding ratio of 5%)

(8) Guiyang Airport Economic Development and Construction Investment Co., Ltd. (貴陽臨空經濟開發建設投資有限公司) (with a shareholding ratio of 5%)

(9) Hebei Hengze Real Estate Development Co., Ltd. (河北恒澤房地產開發有限公司) (with a shareholding ratio of 8.74%)

(10) Beijing Century Weir Air Conditioning Equipment Co., Ltd. (北京世紀韋爾空調設備有限公司) (with a shareholding ratio of 5.83%)

2. The other 7 natural person shareholders hold 14 million shares in Qingzhen Xingbang, with an aggregate shareholding ratio of 10.20%, and each of these 7 natural person shareholders holds less than 5% of the shares.

To the best of the Bank's knowledge, all shareholders of Qingzhen Xingbang other than the Bank are third parties independent of the Bank and its connected persons.

(III) Suiyang Qianbei

Suiyang Qianbei was established in August 2012 with a registered capital of RMB260 million. Its principal business activities include taking public deposits and granting loans.

As at the Latest Practicable Date,

1. 15 corporate shareholders hold an aggregate of 253.70 million shares in Suiyang Qianbei, with an aggregate shareholding ratio of 97.58%. Details are as follows:

   (1) The Bank holds 39 million shares in Suiyang Qianbei (with a shareholding ratio of 15%)

   (2) Zunyi Mingcheng State-owned Assets Investment and Operation Co., Ltd. (遵義市名城國有資產投資經營有限公司) (with a shareholding ratio of 8%)

   (3) Suiyang Urban Construction Investment, Operation and Development Co., Ltd. (綏陽城市建設投資經營開發有限責任公司) (with a shareholding ratio of 7.69%)

   (4) Suiyang Huian Cairong Management Co., Ltd. (綏陽縣匯安財融管理有限公司) (with a shareholding ratio of 7.69%) (shareholder qualification pending approval by the regulatory authority)

   (5) Guizhou Shiyu Construction Engineering Co., Ltd. (貴州詩禹建設工程有限公司) (with a shareholding ratio of 7.69%) (shareholder qualification pending approval by the regulatory authority)

   (6) Xishui Water Investment and Development Co., Ltd. (習水縣水務投資開發有限責任公司) (with a shareholding ratio of 7.69%)

   (7) Guizhou Xishui Forestry and Tourism Investment Co., Ltd. (貴州習水林旅投資有限公司) (with a shareholding ratio of 7.69%)

(8) Guizhou Chihe Investment Co., Ltd. (貴州赤河投資有限責任公司) (with a shareholding ratio of 7.69%)

(9) Xishui Urban Development Group Co., Ltd. (習水縣城市發展集團有限公司) (with a shareholding ratio of 7.69%)

(10) Chishui Xinzhu Investment Development Co., Ltd. (赤水市鑫竹投資開發股份有限公司) (with a shareholding ratio of 7.69%)

(11) Newlixon Technology Group Co., Ltd. (新立訊科技集團股份有限公司) (with a shareholding ratio of 5%)

(12) Suiyang Changxiao Agricultural Means of Production Co., Ltd. (綏陽縣長效農業生產資料有限公司) (with a shareholding ratio of 2.27%)

(13) Zunyi Luozhuang Market Property Management Co., Ltd. (遵義羅莊市場物業管理有限公司) (with a shareholding ratio of 2.27%)

(14) Guizhou Qiqisheng Real Estate Development Co., Ltd. (貴州齊齊盛房地產開發有限公司) (with a shareholding ratio of 2.27%)

(15) Suiyang Qianbei Rural Bank Co., Ltd. (綏陽黔北村鎮銀行有限責任公司) (with a shareholding ratio of 1.23%)

2. The other 2 natural person shareholders hold 6.30 million shares in Suiyang Qianbei, with an aggregate shareholding ratio of 2.42%, and each of these 2 natural person shareholders holds less than 5% of the shares.

To the best of the Bank's knowledge, all shareholders of Suiyang Qianbei other than the Bank are third parties independent of the Bank and its connected persons.

(IV) Bozhou Huilong

Bozhou Huilong was established in January 2013 with a registered capital of RMB300 million. Its principal business activities include taking public deposits and granting loans.

As at the Latest Practicable Date,

1. 12 corporate shareholders hold an aggregate of 275.80 million shares in Bozhou Huilong, with an aggregate shareholding ratio of 91.93%. Details are as follows:

(1) The Bank holds 45 million shares in Bozhou Huilong (with a shareholding ratio of 15%)

(2) Zunyi Economic and Technological Development Zone Emerging Industry Investment Co., Ltd. (遵義經濟技術開發區新興產業投資有限公司) (with a shareholding ratio of 9.33%)

(3) Zunyi Yaxi Dadi Investment and Development Co., Ltd. (遵義鴨溪大地投資開發有限責任公司) (with a shareholding ratio of 9.17%)

(4) Zunyi Heping Investment and Construction Co., Ltd. (遵義和平投資建設有限責任公司) (with a shareholding ratio of 9.17%)

(5) Bozhou District Urban Construction Investment and Operation (Group) Co., Ltd. (播州區城市建設投資經營(集團)有限公司) (with a shareholding ratio of 9.17%)

(6) Zunyi Hongchuang Cultural Tourism Development Co., Ltd. (遵義紅創文化旅遊開發有限責任公司) (with a shareholding ratio of 9.17%)

(7) Guizhou Huicang Agricultural Industry Investment Co., Ltd. (貴州匯倉農業產業投資有限公司) (with a shareholding ratio of 8.33%)

(8) Zunyi Honghuagang District State-owned Assets Investment and Operation Co., Ltd. (遵義市紅花崗區國有資產投資經營有限責任公司) (with a shareholding ratio of 6.67%)

(9) Zunyi Jinshi Tianhua Cultural Tourism Development Co., Ltd. (遵義金世添華文化旅遊發展有限公司) (with a shareholding ratio of 6.67%)

(10) Suiyang Chengda Industrial Investment and Development (Group) Co., Ltd. (綏陽誠達工業投資開發(集團)有限責任公司) (with a shareholding ratio of 6.67%)

(11) Foshan Shunzhao Auto Trade Co., Ltd. (佛山市順肇汽車貿易有限公司) (with a shareholding ratio of 1.33%)

(12) Zunyi Yuansheng Real Estate Development Co., Ltd. (遵義市元盛房地產開發有限公司) (with a shareholding ratio of 1.27%)

2. The other 10 natural person shareholders hold 24.20 million shares in Bozhou Huilong, with an aggregate shareholding ratio of 8.07%, and each of these 10 natural person shareholders holds less than 5% of the shares.

To the best of the Bank's knowledge, all shareholders of Bozhou Huilong other than the Bank are third parties independent of the Bank and its connected persons.

(V) Huichuan Qianxing

Huichuan Qianxing was established in January 2013 with a registered capital of RMB30 million. Its principal business activities include taking public deposits and granting loans.

As at the Latest Practicable Date,

1. 3 corporate shareholders hold an aggregate of 12 million shares in Huichuan Qianxing, with an aggregate shareholding ratio of 40%. Details are as follows:

   (1) The Bank holds 6 million shares in Huichuan Qianxing (with a shareholding ratio of 20%)

   (2) Guizhou Jinli Trading Co., Ltd. (貴州金利商貿有限公司) (with a shareholding ratio of 10%)

   (3) Zunyi Feiya Decoration Co., Ltd. (遵義市飛亞裝璜有限責任公司) (with a shareholding ratio of 10%)

2. The other 10 natural person shareholders hold an aggregate of 18 million shares in Huichuan Qianxing, with an aggregate shareholding ratio of 60%, and each of these ten natural person shareholders holds less than 10% of the shares.

To the best of the Bank's knowledge, all shareholders of Huichuan Qianxing other than the Bank are third parties independent of the Bank and its connected persons.

(VI) Zhongshan Liangdu

Zhongshan Liangdu was established in March 2012 with a registered capital of RMB150 million. Its principal business activities include taking public deposits and granting loans.

As at the Latest Practicable Date,

1. 12 corporate shareholders hold an aggregate of 123.0485 million shares in Zhongshan Liangdu, with an aggregate shareholding ratio of 82.03%. Details are as follows:

   (1) The Bank holds 30.3486 million shares in Zhongshan Liangdu (with a shareholding ratio of 20.23%)

   (2) Liupanshui Zhongshan Water Investment Co., Ltd. (六盤水市鐘山水務投資有限責任公司) (with a shareholding ratio of 9.11%)

   (3) Guizhou Zhongcheng Trading Co., Ltd. (貴州鐘城貿易有限公司) (with a shareholding ratio of 9.11%)

   (4) Liupanshui Zhongshan District Minsheng Comprehensive Service Co., Ltd. (六盤水市鐘山區民生綜合服務有限公司) (with a shareholding ratio of 9.11%)

   (5) Liupanshui Minghu Wetland Ecological Tourism Development Co., Ltd. (六盤水明湖濕地生態旅遊發展有限責任公司) (with a shareholding ratio of 9.11%)

   (6) Liupanshui Zhongshan District Property Management Service Co., Ltd. (六盤水市鐘山區物業管理服務有限公司) (with a shareholding ratio of 9.11%)

   (7) Liupanshui Jinpen Development and Investment Co., Ltd. (六盤水金盆開發投資有限公司) (with a shareholding ratio of 2.20%)

   (8) Liupanshui Hongguo Economic Development Zone Jixiang Trading Co., Ltd. (六盤水紅果經濟開發區吉祥貿易有限公司) (with a shareholding ratio of 3.93%)

   (9) Guizhou Liupanshui Ruijin Energy Development Co., Ltd. (貴州六盤水銳金能源發展有限公司) (with a shareholding ratio of 3.47%)

   (10) Guizhou Sihai Shengtang Materials Co., Ltd. (貴州四海晟唐物資有限公司) (with a shareholding ratio of 2.67%)

(11) Guizhou Liupanshui Rural Commercial Bank Co., Ltd. (貴州六盤水農村商業銀行股份有限公司) (with a shareholding ratio of 2.67%)

(12) Zhongshan Liangdu Rural and Township Bank Co., Ltd. (鍾山涼都村鎮銀行股份有限公司) (with a shareholding ratio of 1.30%)

2. The other 35 natural person shareholders hold 26.9515 million shares in Zhongshan Liangdu, with an aggregate shareholding ratio of 17.97%, and each of these 35 natural persons holds less than 5% of the shares.

To the best of the Bank's knowledge, all shareholders of Zhongshan Liangdu other than the Bank are third parties independent of the Bank and its connected persons.

(VII) Pingba Dingli

Pingba Dingli was established in March 2010 with a registered capital of RMB168 million. Its principal business activities include taking public deposits and granting loans.

As at the Latest Practicable Date,

1. 9 corporate shareholders hold an aggregate of 147 million shares in Pingba Dingli, with an aggregate shareholding ratio of 87.50%. Details are as follows:

(1) The Bank holds 76 million shares in Pingba Dingli (with a shareholding ratio of 45.24%)

(2) Guizhou Gui'an New Area Xingye Investment Co., Ltd. (貴州貴安新區興業投資有限責任公司) (with a shareholding ratio of 5.95%)

(3) Anshun Pingba District Jiacheng Edible Fungus Development Co., Ltd. (安順市平壩區佳成食用菌開發有限公司) (with a shareholding ratio of 5.95%)

(4) Puding Limin Investment and Operation Co., Ltd. (普定縣利民投資營運有限公司) (with a shareholding ratio of 5.95%)

(5) Puding Puxin Urban Construction Investment Co., Ltd. (普定縣普信城市建設投資有限責任公司) (with a shareholding ratio of 5.95%)

(6) Puding Industrial Investment and Development Co., Ltd. (普定工業投資開發有限責任公司) (with a shareholding ratio of 5.95%)

(7) Puding Runmin Water Development and Investment Co., Ltd. (普定縣潤民水務發展投資有限責任公司) (with a shareholding ratio of 5.95%)

(8) Puding Maoshun Transportation Investment Co., Ltd. (普定縣茂順交通運輸投資有限責任公司) (with a shareholding ratio of 4.76%)

(9) Anshun Jinyuan Trading Co., Ltd. (安順市金源貿易有限公司) (with a shareholding ratio of 1.79%)

2. The other 18 natural person shareholders hold 21 million shares in Pingba Dingli, with an aggregate shareholding ratio of 12.50%, and each of these 18 natural persons holds less than 5% of the shares.

To the best of the Bank's knowledge, all shareholders of Pingba Dingli other than the Bank are third parties independent of the Bank and its connected persons.

(VIII) Xihang Nanma

Xihang Nanma was established in November 2012 with a registered capital of RMB105 million. Its principal business activities include taking public deposits and granting loans.

As at the Latest Practicable Date,

1. 9 corporate shareholders hold an aggregate of 79.20 million shares in Xihang Nanma, with an aggregate shareholding ratio of 75.43%. Details are as follows:

(1) The Bank holds 22 million shares in Xihang Nanma (with a shareholding ratio of 20.95%)

(2) Anshun Economic and Technological Development Zone Urban Investment Co., Ltd. (安順經濟技術開發區城市投資有限公司) (with a shareholding ratio of 9.52%)

(3) Guizhou Rongsheng Xing'an Industrial Development Co., Ltd. (貴州榮盛興安實業發展有限公司) (with a shareholding ratio of 9.52%)

(4) Anshun Development Zone Kunda Agricultural Investment and Development Co., Ltd. (安順開發區坤達農業投資開發有限責任公司) (with a shareholding ratio of 9.52%)

(5) Guizhou Jufujun Agricultural Development Co., Ltd. (貴州聚福菌農業發展有限公司) (with a shareholding ratio of 9.52%)

(6) Anshun Economic and Technological Development Zone Liangcai Cleaning Service Co., Ltd. (安順經濟技術開發區亮彩保潔服務有限責任公司) (with a shareholding ratio of 8.57%)

(7) Guizhou Anshun Luosheng Digital Technology Development Co., Ltd. (貴州安順洛笙數位科技發展有限公司) (with a shareholding ratio of 3.81%)

(8) Anshun Jinyuan Trading Co., Ltd. (安順市金源貿易有限公司) (with a shareholding ratio of 2%)

(9) Guizhou Leisure Island Enterprise Management Co., Ltd. (貴州休閒島企業管理有限公司) (with a shareholding ratio of 2%)

2. The other 33 natural person shareholders hold 25.80 million shares in Xihang Nanma, with an aggregate shareholding ratio of 24.57%, and each of these 33 natural persons holds less than 5% of the shares.

To the best of the Bank's knowledge, all shareholders of Xihang Nanma other than the Bank are third parties independent of the Bank and its connected persons.

(IX) Duyun Rongtong

Duyun Rongtong was established in August 2011 with a registered capital of RMB15 million. Its principal business activities include taking public deposits and granting loans.

As at the Latest Practicable Date,

1. 2 corporate shareholders hold an aggregate of 4.47 million shares in Duyun Rongtong, with an aggregate shareholding ratio of 29.80%. Details are as follows:

(1) The Bank holds 3 million shares in Duyun Rongtong (with a shareholding ratio of 20%)

(2) Guizhou Qianyu Technology Development Co., Ltd. (貴州黔渝科技發展有限公司) (with a shareholding ratio of 9.80%)

2. The other 8 natural person shareholders hold an aggregate of 10.53 million shares in Duyun Rongtong, with an aggregate shareholding ratio of 70.20%, and each of these 8 natural persons holds less than 10% of the shares.

To the best of the Bank's knowledge, all shareholders of Duyun Rongtong other than the Bank are third parties independent of the Bank and its connected persons.

(X) Kaili Dongnan

Kaili Dongnan was established in June 2013 with a registered capital of RMB504 million. Its principal business activities include taking public deposits and granting loans.

As at the Latest Practicable Date,

1. 10 corporate shareholders hold an aggregate of 477 million shares in Kaili Dongnan, with an aggregate shareholding ratio of 94.64%. Details are as follows:

   (1) The Bank holds 100.80 million shares in Kaili Dongnan (with a shareholding ratio of 20%)

   (2) Kaili Qianrun Transportation Development and Investment Co., Ltd. (凱里黔潤交通發展投資有限公司) (with a shareholding ratio of 9.92%)

   (3) Kaili Shengye Leasing Service Co., Ltd. (凱里晟業租賃服務有限公司) (with a shareholding ratio of 9.92%)

   (4) Guizhou Qianxingyun Digital Technology Co., Ltd. (貴州黔行雲數科技有限責任公司) (with a shareholding ratio of 9.92%)

(5) Kaili Miaodong Revitalisation Business Co., Ltd. (凱里市苗侗振興商務有限公司) (with a shareholding ratio of 9.92%)

(6) Kaili Hengfeng Construction Investment Co., Ltd. (凱里市恒峰建設投資有限公司) (with a shareholding ratio of 9.92%)

(7) Kaili Tiansheng Business Service Co., Ltd. (凱里市天晟商務服務有限責任公司) (with a shareholding ratio of 9.92%)

(8) Guizhou Shengshi Yufeng Agricultural Development Co., Ltd. (貴州盛世裕豐農業發展有限公司) (with a shareholding ratio of 9.92%)

(9) Kaili Lüfeng Forestry Investment Co., Ltd. (凱里市綠豐林業投資有限公司) (with a shareholding ratio of 2.62%)

(10) Zunyi State-owned Capital Operation Co., Ltd. (遵義市國有資本運營有限公司) (with a shareholding ratio of 2.58%)

2. The other 6 natural person shareholders hold 27 million shares in Kaili Dongnan, with an aggregate shareholding ratio of 5.36%, and each of these 6 natural persons holds less than 5% of the shares.

To the best of the Bank's knowledge, all shareholders of Kaili Dongnan other than the Bank are third parties independent of the Bank and its connected persons.

Reform Plan

Based on the completion of the reform of the three rural banks, the "Assumption + Exit (承接+退出)" model will be adopted to push forward the reform of the remaining ten rural banks. The reform plan aims to uphold the political and people-centered nature of financial work, earnestly fulfil the responsibilities and social obligations of the lead initiating bank, and safeguard the legitimate rights and interests of all relevant parties. According to the plan, the Bank, as the lead initiating bank, intends to assume the deposits, deposit-linked businesses including bank card services and branch services of the ten rural banks, and accommodate their employees. The ten rural banks will entrust the income rights in all their monetary assets and non-monetary assets to establish a trust scheme, whereby the Bank will receive beneficial interest shares in the trust scheme as consideration for the deposit assumption based on the debt claims arising from assuming the deposits of the ten rural banks.

Listing Rules Implications

The reform plan will be subject to approval from competent authorities and approval by the Shareholders' meeting. Based on the information currently available and calculated under the Listing Rules, the highest applicable percentage ratio for each of the ten transactions contemplated under the reform plan is expected to be "5% or more but less than 25%". Accordingly, each such transaction may constitute a discloseable transaction of the Bank and is subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

In addition, as at the Latest Practicable Date, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the ten rural banks and their ultimate beneficial owners (other than the Bank) are third parties independent of the Bank and its connected persons. Accordingly, none of the transactions contemplated under the reform plan constitutes a connected transaction under Chapter 14A of the Listing Rules.

Authorisation Matters

Pursuant to the Company Law of the People's Republic of China and other relevant laws and regulations as well as the Articles of Association, the Bank hereby submits the reform matters relating to the ten rural banks, namely Baiyun Dexin, Qingzhen Xingbang, Suiyang Qianbei, Bozhou Huilong, Huichuan Qianxing, Zhongshan Liangdu, Pingba Dingli, Xihang Nanma, Duyun Rongtong and Kaili Dongnan, for consideration by the Shareholders' meeting, and proposes to seek authorisation from the Shareholders' meeting to the Board of Directors. The Board of Directors shall have the authority, within the scope of the authorisation granted by the Shareholders' meeting, to further authorise the management, to make decisions on, organise and implement matters

relating to the reform of the ten rural banks within the framework and principles approved by the Shareholders' meeting, including, but not limited to, the following:

(I) to undertake the deposit business, deposit-related bank card and other businesses of the ten rural banks, as well as their branch services; to receive and arrange for the employees of the ten rural banks; to receive the beneficial interest shares of the trust established by the ten rural banks; to act as trustee to manage the underlying assets of the trust established by the ten rural banks; and to carry out data migration and management as required for the undertaking of the business and the entrusted management of assets;

(II) to formulate and implement the reform implementation plan in accordance with relevant requirements and opinions; to prepare, supplement and revise, and execute and confirm, documents and information relating to the reform plan, including negotiation records, decisions, requests, reports, implementation plans, minutes, and agreements, in accordance with relevant laws and regulations, regulatory requirements and the actual circumstances of the reform of the ten rural banks; to handle administrative licensing filings and approval matters relating to the reform plan; and to take necessary measures, make decisions and handle other specific matters relating to the reform plan (excluding matters that are required by laws, regulations, regulatory requirements or the Bank's internal policies to be separately considered by the Board of Directors or the Shareholders' meeting); and

(III) the authorisation period shall commence from the effective date of the resolution of the Shareholders' meeting and shall continue until the completion of the reform.

III. EGM

The EGM will be held at 3:30 p.m. on Wednesday, 18 November 2026 (or immediately after the conclusion of the 2026 first extraordinary general meeting and class meetings, or any adjournment thereof, whichever is earlier) at the Conference Room 4501, Bank of Guizhou Head Office Building, No. 9 Yongchang Road, Guanshanhu District, Guiyang, Guizhou Province, PRC, to consider and, if thought fit, to approve the proposed matters as set out in the notice. The notice of the EGM is set out on pages 20 to 23 of this circular.

Whether or not you intend to attend in person and vote at the EGM, you are required to complete the form of proxy in accordance with the instructions thereon. Completion and return of the form of proxy will not preclude you from attending in person or voting at the EGM or any adjournment thereof should you so wish.

IV. VOTING BY WAY OF POLL

Pursuant to the requirements of Rule 13.39(4) of the Listing Rules, all voting by the Shareholders at the Shareholders' meeting shall be taken by the way of poll. Except where the chairman decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. As such, the chairman of the meeting will request a poll for each resolution proposed at the EGM.

As far as the Directors are aware, no Shareholder or its associate (as defined in the Listing Rules) is deemed to have a material interest in any of the resolutions to be proposed at the EGM, and accordingly, no Shareholder is required to abstain from voting on any resolutions at the EGM.

The voting results of the EGM will be published on the websites of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Bank (www.bgzchina.com) in accordance with the Listing Rules.

V. CLOSURE OF THE REGISTER OF MEMBERS

In order to determine the list of Shareholders who are entitled to attend and vote at the EGM, the register of members of the Bank will be closed from Friday, 13 November 2026 to Wednesday, 18 November 2026 (both days inclusive), during which period no transfer of Shares will be effected. The record date for entitlement to attend and vote at the EGM is Wednesday, 18 November 2026. In order to be qualified to attend and vote at the EGM, all transfer documents accompanied by the relevant Share certificates of the holders of the Shares of the Bank shall be delivered to the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for the holders of the H Shares) or the office of the Board of Directors of the Bank at 43rd Floor, Bank of Guizhou Head Office Building, No. 9 Yongchang Road, Guanshanhu District, Guiyang, Guizhou Province, the PRC (for the holders of the Domestic Shares) not later than 4:30 p.m. on Thursday, 12 November 2026 for registration.

Pursuant to the requirement of the Articles of Association, if any Shareholder pledges over 50% (inclusive) of his/her/its equity in the Bank, in the duration of pledge, he/she/it shall not exercise voting right over the pledged equity at the EGM.

VI. RECOMMENDATIONS

The Board (including the independent non-executive Directors) considers that all resolutions to be proposed at the EGM are in the interests of the Bank and the Shareholders as a whole. As such, the Board recommends the Shareholders to vote in favour of all resolutions to be proposed at the EGM.

By Order of the Board
Bank of Guizhou Co., Ltd.*
YANG Hongjun
Chairman

Guiyang, the PRC, 3 November 2026

* *Bank of Guizhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*



Bank of Guizhou Co., Ltd. *

貴州銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6199)

NOTICE OF THE SECOND EXTRAORDINARY GENERAL MEETING OF 2026

NOTICE IS HEREBY GIVEN that the second extraordinary general meeting of 2026 (the "**EGM**") of Bank of Guizhou Co., Ltd. (the "**Bank**") will be held at the Conference Room 4501, Bank of Guizhou Head Office Building, No. 9 Yongchang Road, Guanshanhu District, Guiyang, Guizhou Province, the PRC at 3:30 p.m. on Wednesday, 18 November 2026 (or immediately after the conclusion of the 2026 first extraordinary general meeting and class meetings, or any adjournment thereof, whichever is earlier), for the Shareholders of the Bank to consider and, if thought fit, to approve the following resolutions. Unless otherwise defined, capitalised terms used in this notice shall have the same meanings as those defined in the circular of the Bank dated 3 November 2026 (the "**Circular**").

SPECIAL RESOLUTIONS

1. To consider and approve the reform plan for Baiyun Dexin.

2. To consider and approve the reform plan for Qingzhen Xingbang.

3. To consider and approve the reform plan for Suiyang Qianbei.

4. To consider and approve the reform plan for Bozhou Huilong.

5. To consider and approve the reform plan for Huichuan Qianxing.

6. To consider and approve the reform plan for Zhongshan Liangdu.

7. To consider and approve the reform plan for Pingba Dingli.

8. To consider and approve the reform plan for Xihang Nanma.

9. To consider and approve the reform plan for Duyun Rongtong.

10. To consider and approve the reform plan for Kaili Dongnan.

By Order of the Board
Bank of Guizhou Co., Ltd.*
YANG Hongjun
Chairman

Guiyang, the PRC, 3 November 2026

As at the date of this notice, the Board of the Bank comprises Mr. YANG Hongjun, Ms. WU Fan and Mr. CAI Dong as executive Directors; Ms. ZHANG Yan, Mr. CHEN Duohang and Ms. GONG Taotao as non-executive Directors; and Mr. LEE Hoey Simon, Ms. CHEN Rong, Mr. XU Liang, Mr. ZHANG Junjie, and Mr. WEN Zhichao as independent non-executive Directors.

* *Bank of Guizhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*

Notes:

1. Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"), all votes of resolutions at the EGM will be taken by poll except where the chairman decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. The voting results will be published on the website of the Hong Kong Stock Exchange (www.hkexnews. hk) and the website of the Bank (www.bgzchina.com) in accordance with the Listing Rules.

2. Closure of register of members, eligibility for attending and voting at the EGM

   In order to determine the Shareholders who are eligible to attend and vote at the EGM, the register of members of the Bank will be closed from Friday, 13 November 2026 to Wednesday, 18 November 2026 (both days inclusive), during which period no transfer of Shares will be effected. H Shareholders whose names appear on the register of members of the Bank on Wednesday, 18 November 2026 are entitled to attend and vote at the EGM. For a holder of the Shares of the Bank to be eligible for attending and voting at the EGM, all transfer documents together with the relevant Share certificates and other appropriate documents of the holders of the Shares of the Bank shall be delivered to the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders) or the office of the Board of Directors of the Bank at the 43rd Floor, Bank of Guizhou Head Office Building, No. 9 Yongchang Road, Guanshanhu District, Guiyang, Guizhou Province, the PRC (for Domestic Shareholders) no later than 4:30 p.m. on Thursday, 12 November 2026 for registration.

   Pursuant to the requirement of the Articles of Association, if any Shareholder pledges over 50% (inclusive) of his/her/its equity in the Bank, in the duration of pledge, he/she/it shall not exercise voting right over the pledged equity at the EGM.

3. Proxy

   Any Shareholder entitled to attend and vote at the EGM is entitled to appoint one or more person(s) (if the Shareholder holds two or more issued Shares), whether (each of) such person is a Shareholder of the Bank or not, as his/her/its proxy or proxies to attend and vote on his/her/its behalf at the EGM.

   The proxy concerned must be appointed with a power of attorney. The power of attorney concerned must be signed by the principal or the person duly authorized in writing by the principal. If the principal is a corporation, the power of attorney shall be affixed with the common seal or signed by its director or other representative duly authorized in writing. If the power of attorney of the proxy is signed by the authorized person of the principal, such power of attorney or other authorization documents shall be notarized and served at the same time as the power of attorney. To be valid, the power of attorney of the Shareholders' proxy must be delivered to the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for H Shareholders) or the office of the Board of Directors of the Bank at the 43rd Floor, Bank of Guizhou Head Office Building, No. 9 Yongchang Road, Guanshanhu District, Guiyang, Guizhou Province, the PRC (for Domestic Shareholders) no later than 24 hours before the scheduled time for the holding of the EGM (i.e. at 3:30 p.m. on Wednesday, 17 November 2026) or no later than 24 hours before the convening of any adjournment thereof (as the case may be).

   After the completion and return of the power of attorney, you can attend and vote in person at the EGM or any adjournment thereof should you so wish. In the event that you attend the EGM and vote at the meeting, the power of attorney will be deemed to have been revoked.

   In the case of joint holders of the Shares of the Bank, any one of such holders may vote at the EGM either in person or by proxy in respect of such Shares as if he/she/it was solely entitled thereto. However, if more than one of such joint registered holders be present at the EGM, either in person or by proxy, the vote of that one of them so present, whose name stands first on the register of members of the Bank in respect of such Shares shall be accepted to the exclusion of the votes of the other joint registered holder(s).

4. Miscellaneous

(i) The Shareholders or their proxies shall present their identity documents when attending the EGM (or any adjournment thereof). The legal representative of or any other persons officially authorized by a corporate Shareholder shall present his/her identity documents and the notarially certified documents for appointment as a legal representative or valid authorization document(s) (as the case may be) when attending the EGM (or any adjournment thereof).

(ii) The EGM is expected to last for no more than half a working day. Shareholders and their proxies attending the meeting shall arrange for their own traveling and accommodation at their own expenses.

(iii) Address of Computershare Hong Kong Investor Services Limited:

17M Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong
Tel: (852) 2862 8555
Fax: (852) 2865 0990

Address of the office of the Board of Directors:
43rd Floor, Bank of Guizhou Head Office Building
No. 9 Yongchang Road
Guanshanhu District, Guiyang
Guizhou Province, the PRC
Tel: (86) 0851–8698 7798
Fax: (86) 0851–8620 7999

5. The details about the aforesaid ordinary resolutions and special resolutions proposed for the consideration and approval at the EGM were set out in the circular of the Bank dated 3 November 2026.