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Goldpac Group Limited
金邦達寶嘉控股有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 3315)

PROFIT WARNING

This announcement is made by Goldpac Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on (a) the currently available preliminary assessment of the unaudited consolidated management accounts of the Company for the 9 months ended 30 September 2026 (the "**Unaudited Management Accounts**"); and (b) a prudent and conservative forecast of the latest order data of the Group that will translate into revenue for the period from 1 October 2026 to 31 December 2026,

(i) the Board expects to record a decrease in revenue by approximately 5% to 15% for the year ending 31 December 2026 as compared to the revenue for the year ended 31 December 2025 (which was approximately RMB931 million); and

(ii) the Board expects that the profit attributable to owners of the Company for the year ending 31 December 2026 will be turning from profit to loss, as compared to the profit attributable to owners of the Company for the year ended 31 December 2025 (approximately RMB40 million). The percentage decrease in the profit attributable to owners of the Company for the year ending 31 December 2026, calculated by reference to the absolute amount of the profit attributable to owners of the Company for the prior year, is approximately 200% to 250%.

The expected decrease in revenue and the expected loss attributable to the owners of the Company for the year ending 31 December 2026, respectively, are primarily due to factors such as (i) intensified market competition; (ii) increased impairment provisions made for the Group's properties, inventories and other assets; and (iii) exchange losses resulting in a book loss for the period.

The Company will commence the process of preparing the annual results of the Group for the year ending 31 December 2026 in late January 2027 and is not able at this time to disclose any further details on the above factors and their impact on the loss attributable to owners of the Company for the year ending 31 December 2026. The information set out above is only based on a preliminary assessment by the Board on the information currently available to it, including the Unaudited Management Accounts, which have not been finalized and not been independently reviewed by the auditors or the audit committee of the Company. Shareholders and potential investors should refer to the annual results of the Company for the year ending 31 December 2026, which are expected to be published before the end of March 2027.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Goldpac Group Limited
Mr. LU Run Ting
Chairman, Executive Director and Chief Executive Officer

Hong Kong, 3 November 2026

As at the date of this announcement, the executive Directors of the Company are Mr. LU Run Ting, Mr. LU Wai Lim, Mr. LI Yingjie and Ms. YOU Xueqin; and the independent non-executive Directors of the Company are Mr. JIANG Li, Mr. LAI Tung Kwok and Mr. TANG Guolin.

This announcement is prepared in both Chinese and English. In the event of inconsistency, the Chinese version shall prevail.