HKEX
香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2026 Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Lenovo Group Limited

Date Submitted: 04 November 2026

I. Movements in Authorised / Registered Share Capital Not applicable

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	Ordinary shares		Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes
Stock code (if listed)	00992		Description	HKD Counter		
Multi-counter stock code	80992	RMB	Description	RMB Counter		

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	12,826,044,682	0	12,826,044,682
Increase / decrease (-)	0	0	
Balance at close of the month	12,826,044,682	0	12,826,044,682

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:
☑ the applicable public float requirement (see below) has been complied with
☐ the applicable public float requirement (see below) has not been complied with
The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:

Applicable public float threshold	Initial Prescribed Threshold - 25% of the total number of issued shares in the class to which the listed shares belong (excluding treasury shares)
Additional information	

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer

1. Class of shares	Ordinary shares		Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00992		Description	HKD Counter			
Multi-counter stock code	80992	RMB	Description	RMB Counter			

Description of Warrants	Currency	Nominal value at close of preceding month	Movement during the month	Nominal value at close of the month	Number of new shares issued during the month pursuant thereto (B1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (B2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1). 1,150,000,000 warrants issued on January 8, 2025	HKD				0		1,229,930,495

Stock code of the Warrant (if listed on the Exchange) (Note 1)	
Subscription price	HKD 1.43
Date of expiry	08 January 2028
General Meeting approval date (if applicable)	12 September 2024

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (BB1)

Decrease in treasury shares: Ordinary shares (BB2)

Remarks:

1. On January 8, 2025, the Company issued 1,150,000,000 warrants at the issue price of HK$1.43 per warrant. Assuming the full exercise of the warrants at the adjusted exercise price of HK$11.51 per share, it will result in the issue of 1,229,930,495 shares.
2. The warrants are subject to a transfer and exercise limit of 306,666,666 unexercised warrants in respect of each 12-month period from the issue date; and
3. The expiry date can be extended to April 8, 2028. Please refer to the circular of the Company dated August 19, 2024 for details.

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	Ordinary shares		Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00992		Description	HKD Counter			
Multi-counter stock code	80992	RMB	Description	RMB Counter			

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	Zero coupon convertible bonds due 2028 issued on January 8, 2025	USD	2,000,000,000				2,000,000,000	0	0	1,667,342,582

Type of the Convertibles	Bond/Notes
Stock code of the Convertibles (if listed on the Exchange) (Note 1)	
Subscription/Conversion price	HKD 9.37
General Meeting approval date (if applicable)	12 September 2024

2. Class of shares	Ordinary shares		Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00992		Description	HKD Counter			
Multi-counter stock code	80992	RMB	Description	RMB Counter			

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	US$2,000 million zero coupon convertible bonds due 2033 issued on June 25, 2026	USD	2,000,000,000				2,000,000,000	0		438,343,592

Type of the Convertibles	Bond/Notes
Stock code of the Convertibles (if listed on the Exchange) (Note 1)	
Subscription/Conversion price	HKD 35.74
General Meeting approval date (if applicable)	

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (CC1)

Decrease in treasury shares: 0 Ordinary shares (CC2)

Remarks:

1. On January 8, 2025, the Company issued US$2 billion zero coupon convertible bonds due 2028, which are convertible into 1,667,342,582 shares upon full conversion at the adjusted price of HK$9.37 per share.
2.The conversion of the zero coupon convertible bonds due 2028 may only take place on the maturity date, January 8, 2028 (or April 8, 2028, if extended according to its terms and conditions). Please refer to the circular of the Company dated August 19, 2024 for details.
3. On June 25, 2026, the Company issued US$2,000 million zero coupon convertible bonds due 2033, which are convertible into 438,343,592 shares upon full conversion at the adjusted conversion price of HK$35.74 per share. The conversion right may only be exercised at any time after the sixth anniversary of the issue date of June 25, 2026.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes) Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

V. Confirmations Not applicable

Submitted by: Lam Ngan Ling

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.

5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

6. "Identical" means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.