THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Bank of Tianjin Co., Ltd.* (天津銀行股份有限公司), you should at once hand this circular along with the proxy form to the purchaser or transferee or to the bank, licensed stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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天津银行
BANK OF TIANJIN

BANK OF TIANJIN CO., LTD.*
天津銀行股份有限公司 *

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1578)

TO CONSIDER AND APPROVE THE RESOLUTION IN RELATION TO THE PROPOSED APPOINTMENT OF MR. YANG YI AS AN EXECUTIVE DIRECTOR AND THE NOTICE OF THE 2026 FIRST EGM

A notice convening the 2026 First EGM to be held at East Building Office Area of Bank of Tianjin (No. 15 Youyi Road, Hexi District, Tianjin, the PRC) at 10:00 a.m. on Wednesday, 25 November 2026 is set out on pages 7 to 9 of this circular.

To attend the 2026 First EGM, you are required to complete and return the proxy form in accordance with the instructions printed thereon as soon as possible. The proxy form (together with a notarially certified copy of the power of attorney or other authority (if any) if this proxy form is signed by a person on behalf of the appointor) must be delivered by the holders of H Shares to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not later than 10:00 a.m. on Tuesday, 24 November 2026 (Hong Kong time).

Completion and return of a proxy form will not preclude a Shareholder from attending in person and voting at the 2026 First EGM if he so wishes, but in such event the instrument appointing a proxy shall be deemed to be revoked.

* *Bank of Tianjin Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*

4 November 2026

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In this circular, unless the context requires otherwise, the following expressions have the following meanings:

"EGM" or "the 2026 First EGM"	the extraordinary general meeting of the Bank or any adjournment thereof to be held at East Building Office Area of Bank of Tianjin (No. 15 Youyi Road, Hexi District, Tianjin, the PRC) at 10:00 a.m. on Wednesday, 25 November 2026, a notice of which is set out on pages 7 to 9 of this circular
"Articles of Association"	the articles of association of the Bank (as amended, modified or otherwise supplemented from time to time)
"Bank" or "Bank of Tianjin"	Bank of Tianjin Co., Ltd.* (天津銀行股份有限公司*), a joint stock company incorporated on 6 November 1996 in Tianjin, China with limited liability in accordance with the PRC laws, and, if the context requires, includes its predecessors, subsidiaries, branches and sub-branches and the H Shares of the Bank were listed on the Hong Kong Stock Exchange on 30 March 2016 (Stock Code: 1578)
"Board" or "Board of Directors"	the Board of Directors of the Bank
"Tianjin Financial Regulatory Bureau"	the Tianjin Regulatory Bureau of the National Financial Regulatory Administration
"Director(s)"	the director(s) of the Bank
"Domestic Shares"	ordinary shares issued by the Bank, with a nominal value of RMB1.00 each, which are subscribed for or credited as paid up in Renminbi
"H Shares"	overseas listed foreign share(s) with a nominal value of RMB1.00 each, which are listed on the Hong Kong Stock Exchange on 30 March 2016 and subscribed for and traded in Hong Kong dollars
"H Shareholder(s)"	holder(s) of H Shares
"H Share Registrar"	Computershare Hong Kong Investor Services Limited
"HK$", "HKD"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC

"Hong Kong Listing Rules" or "Listing Rules of the Hong Kong Stock Exchange"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise revised from time to time
"Hong Kong Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Macau"	the Macau Special Administrative Region of the PRC
"PRC" or "China"	the People's Republic of China which, for the purposes of this circular, excludes Hong Kong, Macau and the Taiwan region
"RMB" or "Renminbi"	Renminbi, the lawful currency of the PRC
"Shareholder(s)"	the holder(s) of Shares
"Share(s)"	the Domestic Shares and H Shares of the Bank
"%"	per cent

BANK OF TIANJIN CO., LTD.*
天津銀行股份有限公司 *

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1578)

Board of Directors:

Executive Directors

Mr. WU Hongtao
Mr. ZHENG Ke
Ms. DONG Xiaodong

Non-executive Directors

Ms. DONG Guangpei
Mr. PENG Chong
Mr. Alistair Marshall BULLOCH
Mr. XING Jianhua
Mr. WANG Shunlong
Mr. WANG Shanjun

Independent Non-executive Directors

Mr. ZENG Jianhua
Mr. LU Jianzhong
Mr. GU Zhaoyang
Mr. FENG Jinghua
Mr. PENG Bing
Mr. HAN Liang

Registered Address and Address of Head Office:

No. 15 Youyi Road,
Hexi District,
Tianjin,
China

Principal Place of Business in Hong Kong:

40/F, Dah Sing Financial Centre,
248 Queen's Road East,
Wan Chai,
Hong Kong

To the Shareholders

TO CONSIDER AND APPROVE THE RESOLUTION IN RELATION TO THE PROPOSED APPOINTMENT OF MR. YANG YI AS AN EXECUTIVE DIRECTOR AND THE NOTICE OF THE 2026 FIRST EGM

I. INTRODUCTION

The 2026 First EGM of the Bank will be held at 10:00 a.m. on Wednesday, 25 November 2026, and it is proposed to consider and approve the resolution on the proposed appointment of Mr. YANG Yi as an Executive Director.

The purpose of this circular is to provide you with the notice of the EGM and to provide you with all the information reasonably necessary to enable you to make an informed voting decision on the proposed resolution at the EGM.

II. MATTERS TO BE CONSIDERED AT THE EGM

1. To consider and approve the resolution in relation to the proposed appointment of Mr. YANG Yi as an Executive Director

The Board has considered and approved the relevant resolution, and proposes to appoint Mr. YANG Yi ("**Mr. YANG**") as an Executive Director of the 8th session of the Board of Directors of the Bank. In accordance with the Articles of Association of the Bank, the proposed appointment of Mr. YANG as an Executive Director is subject to approval by the Shareholders of the Bank at the general meeting, and is also subject to the formal approval of his qualification by Tianjin Financial Regulatory Bureau. With effect from the date when his qualification as an Executive Director is formally approved by Tianjin Financial Regulatory Bureau, Mr. YANG will serve as the chairperson of the Strategic Development Committee of the Board and a member of the Digital Finance Committee of the Board.

The biographical details of Mr. YANG are set out below:

Mr. YANG Yi, aged 50, currently serves as the secretary of the Party Committee of Bank of Tianjin Co., Ltd.

Mr. YANG served as the deputy secretary of the Party Committee, president and director of Tianjin Rural Commercial Bank from March 2024 to September 2026, during which he served as the chief compliance officer from February 2026; from October 2023 to March 2024, he served as the deputy secretary of the Party Committee and vice president of Tianjin Rural Commercial Bank; from April 2020 to October 2023, he served as the vice president of Tianjin Rural Commercial Bank, during which he served as the secretary of the party committee of the Operations Department from December 2020 and the general manager of the Operations Department from June 2021; from January 2020 to April 2020, he was the proposed vice president of Tianjin Rural Commercial Bank; from August 2016 to January 2020, he served as a member of the party committee of the Tianjin Branch of Bank of Shanghai, during which he served as the vice president from September 2016 and the secretary of the discipline inspection commission from December 2017; from May 2009 to August 2016, he successively served as the general manager of the Settlement and Cash Management Department and the general manager of the Credit Approval Department of the Tianjin Branch of Industrial and Commercial Bank of China; from December 2005 to May 2009, he successively served as an assistant to the president, vice president, and president of various sub-branches of the Tianjin Branch of Industrial and Commercial Bank of China; from July 1999 to December 2005, he successively served as an officer, deputy section chief, and section chief of various divisions of the Tianjin Branch of Industrial and Commercial Bank of China.

From September 1995 to July 1999, Mr. YANG studied in the Department of Politics and Law of Tianjin Normal University, and obtained a Bachelor of Laws degree. From September 2007 to June 2009, he engaged in on-the-job postgraduate studies in business administration at Tianjin University of Finance and Economics, and obtained a Master of Business Administration degree. Mr. YANG holds the professional title of Senior Economist.

Save as disclosed above, as at the date of this circular, Mr. YANG confirms that (i) he has not held any position in the Bank or its subsidiaries, nor has he held any other directorship or supervisorship in any other listed companies in the past three years; (ii) he does not have any relationship with any other Directors, senior management, substantial or controlling Shareholders of the Bank; and (iii) he does not have any interests in the Shares of the Bank within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, there is no other information relating to the appointment of Mr. YANG that is required to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, and there is no other matter that needs to be brought to the attention of the Shareholders of the Bank.

The amount of remuneration of Mr. YANG will be determined in accordance with the regulations of the relevant authorities and the relevant remuneration management measures of the Bank, and the annual amount of remuneration will be disclosed in the annual report of the Bank. The term of office of Mr. YANG will commence from the date on which his qualification is officially approved by the Tianjin Financial Regulatory Bureau until the expiration date of the term of the 8th session of the Board of Directors of the Bank.

III. OTHERS

In addition, at the EGM, the Shareholders will listen to the Appraisal Report on the Performance of Duties and Performance of Obligations by Substantial Shareholders of the Bank in Accordance with Law for 2025.

IV. EGM

The EGM will be held at 10:00 a.m. on Wednesday, 25 November 2026 at East Building Office Area of Bank of Tianjin (No. 15 Youyi Road, Hexi District, Tianjin, the PRC), to consider and, if thought fit, pass the resolution relating to the matters set out in the notice of the EGM. The notice of the EGM is set out on pages 7 to 9 of this circular.

Whether or not you are able to attend and/or vote at the EGM, you are requested to complete and return the proxy form in accordance with the instructions printed thereon as soon as possible.

Completion and return of the proxy form will not preclude you from attending and voting in person at the EGM should you so wish, and in such event, the instrument appointing a proxy shall be deemed to be revoked.

V. CLOSURE OF REGISTER OF MEMBERS FOR H SHARES

In order to determine the entitlement to attend and vote at the extraordinary general meeting, the register of members for H Shares of the Bank will be closed from 19 November 2026 (Thursday) to 25 November 2026 (Wednesday) (both days inclusive), during which period no transfer of H Shares will be registered. Holders of H Shares whose names appear on the register of members of the Bank at the close of business on 18 November 2026 (Wednesday) will be entitled to attend and vote at the extraordinary general meeting. To determine the entitlement of Shareholders to attend and vote at the extraordinary general meeting, all share transfer documents accompanied by the relevant share certificates must be lodged with the H Share Registrar, Computershare Hong Kong Investor Services Limited (at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong), no later than 4:30 p.m. on 18 November 2026 (Wednesday).

VI. RECOMMENDATION

The Board (including the Independent Non-executive Directors) considers that the resolution to be proposed at the extraordinary general meeting is in the best interests of the Bank and its Shareholders as a whole. Accordingly, the Board recommends the Shareholders to vote in favour of the resolution to be proposed at the extraordinary general meeting.

Board of Directors
Bank of Tianjin Co., Ltd.*

Tianjin, China
4 November 2026

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天津银行
BANK OF TIANJIN

BANK OF TIANJIN CO., LTD.*
天津銀行股份有限公司 *

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1578)

NOTICE OF THE 2026 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2026 first extraordinary general meeting (the "**EGM**") of Bank of Tianjin Co., Ltd.* (天津銀行股份有限公司) (the "**Bank**") will be held at the East Building Office Area of Bank of Tianjin (No. 15 Youyi Road, Hexi District, Tianjin, the PRC) at 10:00 a.m. on Wednesday, 25 November 2026.

The following resolution will be considered and, if thought fit, approved by the Shareholders of the Bank at the EGM:

ORDINARY RESOLUTION

1. To consider and approve the resolution in relation to the proposed appointment of Mr. YANG Yi as an Executive Director.

REPORT

1. To listen to the Appraisal Report on the Performance of Duties and Performance of Obligations by Substantial Shareholders of the Bank in Accordance with Law for 2025.

Board of Directors
Bank of Tianjin Co., Ltd.*

Tianjin, China
4 November 2026

As at the date of this notice, the board of directors of the Bank comprises Mr. WU Hongtao, Mr. ZHENG Ke and Ms. DONG Xiaodong as executive directors; Ms. DONG Guangpei, Mr. PENG Chong, Mr. Alistair Marshall BULLOCH, Mr. XING Jianhua, Mr. WANG Shunlong and Mr. WANG Shanjun as non-executive directors; Mr. ZENG Jianhua, Mr. LU Jianzhong, Mr. GU Zhaoyang, Mr. FENG Jinghua, Mr. PENG Bing and Mr. HAN Liang as independent non-executive directors.

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Notes:

1. Registration procedures for attending the EGM

Individual Shareholders who wish to attend the meeting in person shall produce their identity cards or other effective document or proof of identity. Proxies of individual Shareholders shall produce their effective proof of identity and proxy form. A corporate Shareholder should attend the meeting by its legal representative or proxy appointed by the legal representative. A legal representative who wishes to attend the meeting should produce his/her identity card or other valid documents evidencing his/her capacity as a legal representative. If appointed to attend the meeting, the proxy should produce his/her identity card and an authorisation instrument duly signed by the legal representative of the corporate Shareholder.

2. Proxy

Any Shareholder entitled to attend and vote at the 2026 First EGM is entitled to appoint one or more persons (whether such person is a Shareholder or not) as his/her proxy or proxies to attend and vote on his/her behalf.

The instrument appointing a proxy must be in writing under the hand of the Shareholder or his/her attorney duly authorised in writing. For a corporate Shareholder, the proxy instrument must be affixed with the common seal or signed by its director or attorney duly authorised in writing.

The proxy form (together with a notarially certified copy of the power of attorney or other authority (if any) if this proxy form is signed by a person on behalf of the appointor) must be delivered by the H Shareholders to the H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not later than 10:00 a.m. on Tuesday, 24 November 2026 (Hong Kong time). If no direction is given, the proxy will be entitled to vote or abstain as he/she thinks fit. The proxy will also be entitled to vote at his/her discretion on any resolution properly put forward at the 2026 First EGM other than those referred to in the notice convening the 2026 First EGM.

Where there are joint holders of any Shares, any one of such persons may vote at the 2026 First EGM, either personally or by proxy, in respect of such Shares as if he/she were solely entitled thereto. However, if more than one of such joint holders is present at the 2026 First EGM, either personally or by proxy, then one of the said persons so present whose name stands first in the register of members in respect of such Shares shall alone be entitled to vote in respect thereof.

Completion and return of a proxy form will not preclude a Shareholder from attending in person and voting at the EGM or at any adjournment thereof if he/she so wishes. However, in this case, the instrument appointing a proxy shall be deemed to have been revoked.

3. Closure of register of members

In order to determine the list of Shareholders who are entitled to attend and vote at the 2026 First EGM to be held on Wednesday, 25 November 2026, the register of members of the Bank will be closed from Thursday, 19 November 2026 to Wednesday, 25 November 2026 (both days inclusive). The H Shareholders of the Bank who intend to attend and vote at the 2026 First EGM must lodge all the transfer documents accompanied by the relevant H Share certificates with the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong to process the registration not later than 4:30 p.m. on Wednesday, 18 November 2026. The Shareholders whose names appear in the Bank's register of members at the close of business on Wednesday, 18 November 2026 shall be entitled to attend and vote at the 2026 First EGM.

4. Publication of poll results

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the resolution set out in the Notice of the 2026 First EGM will be voted by poll. Results of the poll voting will be published on the Bank's website at www.bankoftianjin.com and the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk after the EGM.

5. Others

The 2026 First EGM is estimated to last no longer than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own traveling, dining and accommodation expenses.