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China Cinda Asset Management Co., Ltd.
中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359)

U.S.$1,700,000,000 NON-CUMULATIVE PERPETUAL OFFSHORE PREFERENCE SHARES

("Offshore Preference Shares", Stock Code: 04621)

NOTICE ON COMPLETION OF REDEMPTION OF THE OFFSHORE PREFERENCE SHARES

References are made to the Announcement on the Distribution of Dividends for Offshore Preference Shares and Proposed Redemption of Offshore Preference Shares dated August 31, 2026 and the Announcement on the Redemption of the Offshore Preference Shares dated September 16, 2026 of China Cinda Asset Management Co., Ltd. (the "**Company**") (the "**Announcements**"). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as ascribed thereto in the Announcements.

Pursuant to the terms and conditions of the Offshore Preference Shares and the reply letter from the NFRA where no objections were raised to the Redemption, the Company redeemed the aforementioned Offshore Preference Shares in whole on November 3, 2026 at the redemption price, being the aggregate of an amount equal to the issue price (that is, amount of liquidation preference) of each Offshore Preference Share plus any declared but unpaid dividends in respect of the period from (and including) the immediately preceding dividend payment date to (but excluding) the Redemption Date in respect of each Offshore Preference Share.

Upon the redemption and cancellation of the Offshore Preference Shares on the Redemption Date, there are no Offshore Preference Shares outstanding. Accordingly, the Company has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of listing of the Offshore Preference Shares, which becomes effective after 4:00 p.m. (Beijing time), November 4, 2026.

Announcement of the captioned matter is hereby given.

By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Weidong
Chairman

Beijing, the PRC
November 4, 2026

As at the date of this notice, the Board of the Company consists of Mr. ZHANG Weidong, Mr. SONG Weigang and Mr. ZHAO Limin as executive directors, Mr. ZENG Tianming, Ms. ZHANG Zhongmin and Mr. WANG Kunhui as non-executive directors, and Mr. WANG Changyun, Mr. SUN Maosong, Ms. SHI Cuijun, Mr. WANG Zhongze and Mr. WANG Pengcheng as independent non-executive directors.