SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

4 November 2026

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guotai Junan International Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS AG	3 November 2026	Purchase	144,000	$2.9632	733,568,397	7.6975%
		Purchase	14,000	$2.9614	733,582,397	7.6977%
		Purchase	2,000	$2.9650	733,584,397	7.6977%
		Purchase	8,299,000	$2.9677	741,883,397	7.7848%
		Sale	37,000	$2.9612	741,846,397	7.7844%
		Sale	131,000	$2.9630	741,715,397	7.7830%
		Sale	11,000	$2.9636	741,704,397	7.7829%
		Sale	155,000	$2.9602	741,549,397	7.7813%
		Sale	31,000	$2.9579	741,518,397	7.7809%

End

Note:

UBS AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.