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KFM KINGDOM HOLDINGS LIMITED
KFM 金德控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3816)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the "**EGM**") of KFM Kingdom Holdings Limited (the "**Company**") will be held at Workshop C, 31/F, TML Tower, 3 Hoi Shing Road, Tsuen Wan, New Territories, Hong Kong, on Thursday, 19 November 2026 at 10:30 a.m. for the purpose of considering and, if thought fit, passing the following ordinary resolutions. Capitalised terms contained in the circular dated 4 November 2026 issued by the Company shall have the same meanings when used herein unless otherwise specified.

ORDINARY RESOLUTIONS

1. "**THAT**:

(a) the Luxshare Subscription Agreement, a copy of which has been produced to the EGM and marked "A" and initialed by the chairman of the EGM for identification purpose, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

(b) conditional upon the Listing Committee of the Stock Exchange approving the listing of, and granting permission to deal in, the Conversion Shares, the Directors be and are hereby granted a specific mandate authorising the Directors to exercise all the powers of the Company to allot and issue the Conversion Shares to Luxshare Hong Kong subject to the terms of the Luxshare Subscription Agreement (the "**Luxshare Specific Mandate**"), with the Luxshare Specific Mandate being in additional to and not prejudicing or revoking any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors by the Shareholders prior to the passing of this resolution; and

(c) any Director be and is hereby authorised to sign, execute and deliver all such documents, and do all such actions which are in his/her opinion necessary, appropriate, desirable or expedient for and on behalf of the Company for the implementation and giving effect to the Luxshare Subscription Agreement, the issue and allotment of the Conversion Shares and the transactions contemplated thereunder, and to agree to the variation, amendment and waiver of any of the matters relating thereto that are, in the opinion of the Directors, appropriate, desirable or expedient in the context of the Luxshare Subscription Agreement and are in the best interests of the Company."

2. "**THAT**:

(a) the Subscription Agreement A, a copy of which has been produced to the EGM and marked "B" and initialed by the chairman of the EGM for identification purpose, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

(b) conditional upon the Listing Committee of the Stock Exchange approving the listing of, and granting permission to deal in, the Conversion Shares, the Directors be and are hereby granted a specific mandate authorising the Directors to exercise all the powers of the Company to allot and issue the Conversion Shares to Subscriber A subject to the terms of the Subscription Agreement A (the "**Subscription Agreement A Specific Mandate**"), with the Subscription Agreement A Specific Mandate being in additional to and not prejudicing or revoking any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors by the Shareholders prior to the passing of this resolution; and

(c) any Director be and is hereby authorised to sign, execute and deliver all such documents, and do all such actions which are in his/her opinion necessary, appropriate, desirable or expedient for and on behalf of the Company for the implementation and giving effect to the Subscription Agreement A, the issue and allotment of the Conversion Shares and the transactions contemplated thereunder, and to agree to the variation, amendment and waiver of any of the matters relating thereto that are, in the opinion of the Directors, appropriate, desirable or expedient in the context of the Subscription Agreement A and are in the best interests of the Company."

3. "**THAT**:

(a) the Subscription Agreement B, a copy of which has been produced to the EGM and marked "C" and initialed by the chairman of the EGM for identification purpose, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

(b) conditional upon the Listing Committee of the Stock Exchange approving the listing of, and granting permission to deal in, the Conversion Shares, the Directors be and are hereby granted a specific mandate authorising the Directors to exercise all the powers of the Company to allot and issue the Conversion Shares to Subscriber B subject to the terms of the Subscription Agreement B (the "**Subscription Agreement B Specific Mandate**"), with the Subscription Agreement B Specific Mandate being in additional to and not prejudicing or revoking any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors by the Shareholders prior to the passing of this resolution; and

(c) any Director be and is hereby authorised to sign, execute and deliver all such documents, and do all such actions which are in his/her opinion necessary, appropriate, desirable or expedient for and on behalf of the Company for the implementation and giving effect to the Subscription Agreement B, the issue and allotment of the Conversion Shares and the transactions contemplated thereunder, and to agree to the variation, amendment and waiver of any of the matters relating thereto that are, in the opinion of the Directors, appropriate, desirable or expedient in the context of the Subscription Agreement B and are in the best interests of the Company."

4. "**THAT**:

(a) the Subscription Agreement C, a copy of which has been produced to the EGM and marked "D" and initialed by the chairman of the EGM for identification purpose, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

(b) conditional upon the Listing Committee of the Stock Exchange approving the listing of, and granting permission to deal in, the Conversion Shares, the Directors be and are hereby granted a specific mandate authorising the Directors to exercise all the powers of the Company to allot and issue the Conversion Shares to Subscriber C subject to the terms of the Subscription Agreement C (the "**Subscription Agreement C Specific Mandate**"), with the Subscription Agreement C Specific Mandate being in additional to and not prejudicing or revoking any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors by the Shareholders prior to the passing of this resolution; and

(c) any Director be and is hereby authorised to sign, execute and deliver all such documents, and do all such actions which are in his/her opinion necessary, appropriate, desirable or expedient for and on behalf of the Company for the implementation and giving effect to the Subscription Agreement C, the issue and allotment of the Conversion Shares and the transactions contemplated thereunder, and to agree to the variation, amendment and waiver of any of the matters relating thereto that are, in the opinion of the Directors, appropriate, desirable or expedient in the context of the Subscription Agreement C and are in the best interests of the Company."

5. "**THAT**:

(a) the Subscription Agreement D, a copy of which has been produced to the EGM and marked "E" and initialed by the chairman of the EGM for identification purpose, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

(b) conditional upon the Listing Committee of the Stock Exchange approving the listing of, and granting permission to deal in, the Conversion Shares, the Directors be and are hereby granted a specific mandate authorising the Directors to exercise all the powers of the Company to allot and issue the Conversion Shares to Subscriber D subject to the terms of the Subscription Agreement D (the "**Subscription Agreement D Specific Mandate**"), with the Subscription Agreement D Specific Mandate being in additional to and not prejudicing or revoking any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors by the Shareholders prior to the passing of this resolution; and

(c) any Director be and is hereby authorised to sign, execute and deliver all such documents, and do all such actions which are in his/her opinion necessary, appropriate, desirable or expedient for and on behalf of the Company for the implementation and giving effect to the Subscription Agreement D, the issue and allotment of the Conversion Shares and the transactions contemplated thereunder, and to agree to the variation, amendment and waiver of any of the matters relating thereto that are, in the opinion of the Directors, appropriate, desirable or expedient in the context of the Subscription Agreement D and are in the best interests of the Company."

6. "**THAT:**

(a) the Subscription Agreement E, a copy of which has been produced to the EGM and marked "F" and initialed by the chairman of the EGM for identification purpose, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;

(b) conditional upon the Listing Committee of the Stock Exchange approving the listing of, and granting permission to deal in, the Conversion Shares, the Directors be and are hereby granted a specific mandate authorising the Directors to exercise all the powers of the Company to allot and issue the Conversion Shares to Subscriber E subject to the terms of the Subscription Agreement E (the "**Subscription Agreement E Specific Mandate**"), with the Subscription Agreement E Specific Mandate being in additional to and not prejudicing or revoking any general or specific mandate(s) which has/have been granted or may from time to time be granted to the Directors by the Shareholders prior to the passing of this resolution; and

(c) any Director be and is hereby authorised to sign, execute and deliver all such documents, and do all such actions which are in his/her opinion necessary, appropriate, desirable or expedient for and on behalf of the Company for the implementation and giving effect to the Subscription Agreement E, the issue and allotment of the Conversion Shares and the transactions contemplated thereunder, and to agree to the variation, amendment and waiver of any of the matters relating thereto that are, in the opinion of the Directors, appropriate, desirable or expedient in the context of the Subscription Agreement E and are in the best interests of the Company."

Yours faithfully,
By order of the Board
KFM KINGDOM HOLDINGS LIMITED
Sun Kwok Wah Peter
Chairman

Hong Kong, 4 November 2026

Principal place of business in Hong Kong:
Workshop C, 31/F, TML Tower 3
Hoi Shing Road, Tsuen Wan
New Territories, Hong Kong

Notes:

1. A shareholder entitled to attend and vote at the meeting convened by the above notice is entitled to appoint another person as his/her/its proxy to attend and vote instead of him/her/it. A shareholder who is the holder of two or more shares may appoint more than one proxy to represent him/her/it and vote on his/her/its behalf at the meeting. A proxy need not be a member of the Company but must be present in person to represent him/her/it.

2. The instrument appointing a proxy shall be in writing under the hand of the appointer or of his/her/its attorney duly authorised in writing or, if the appointer is a corporation, either under its seal or under the hand of an officer, attorney or other person authorised to sign the same.

3. To be valid, the form of proxy together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority must be deposited at the offices of the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited (the "**Branch Registrar**") at 17th Floor, Far East Finance Centre, No. 16 Harcourt Road, Hong Kong no later than 48 hours before the time of meeting (i.e. no later than 10:30 a.m. on Tuesday, 17 November 2026 (Hong Kong time)) or any adjournment.

4. Completion and return of the form of proxy will not preclude a shareholder from attending and voting in person at the meeting or any adjournment thereof and in such event, the instrument appointing a proxy shall be deemed to be revoked.

5. In the case of joint registered holders of a share in the Company, any one of such joint holders may vote, either in person or by proxy, in respect of such Share as if he/she/it were solely entitled thereto or if more than one of such joint holders are present at the meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

6. For the purpose of ascertaining Shareholders' right to attend and vote at the EGM, the register of members of the Company will be closed from Monday, 16 November 2026 to Thursday, 19 November 2026, both days inclusive, during which period no transfer of Shares will be registered. In order to be eligible to attend and vote at the EGM, all completed transfer documents accompanied by the relevant share certificate(s) must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17th Floor, Far East Finance Centre, No. 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Friday, 13 November 2026.

7. Where a "black" rainstorm warning is in force or a tropical cyclone warning signal number 8 or above is hoisted or remains hoisted or "extreme conditions" caused by super typhoons is in force at 8: 00 a.m. on the date of the EGM, the EGM will be postponed. The Company will publish an announcement on the website of the Company (www.kingdom.com.hk) and the Stock Exchange (www.hkexnews.hk) to notify the Shareholders of the date, time and place of the rescheduled meeting. The EGM will be held as scheduled when an amber or red rainstorm warning signal is in force. Having considered their own situations, Shareholders should decide on their own whether they would attend the EGM under any bad weather condition and if they do so, they are advised to exercise care and caution.

As at the date of this notice, the board of Directors comprises the executive Directors: Mr. Sun Kwok Wah Peter (Chairman) and Mr. Wong Chi Kwok; and the independent non-executive Directors: Mr. Wan Kam To, Mr. Chan Ming Sun Jonathan and Ms. Cheng Yuan Ting Cana.