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首惠产融

首惠產業金融服務集團有限公司*

CAPITAL INDUSTRIAL FINANCIAL SERVICES GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 730)

RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) CONSOLIDATED SHARE HELD ON THE RECORD DATE

Reference is made to the prospectus of Capital Industrial Financial Services Group Limited (the "**Company**") dated 8 October 2026 (the "**Prospectus**") and the announcement of the Company dated 26 October 2026 (the "**Announcement**") in relation to the Rights Issue. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.

RESULTS OF THE RIGHTS ISSUE AND THE COMPENSATORY ARRANGEMENTS

As disclosed in the Announcement, as at 4:00 p.m. on Friday, 23 October 2026, being the Latest Time for Acceptance, a total of 13 valid acceptances in respect of a total of 49,626,619 Rights Shares provisionally allotted under the PALs had been received, representing approximately 62.76% of the total number of Rights Shares provisionally allotted to the Qualifying Shareholders under the Rights Issue. The remaining 29,452,149 Unsubscribed Rights Shares and the 6 ES Unsold Rights Shares were subject to the Compensatory Arrangements.

The Board wishes to announce that, as at 4:00 p.m. on Monday, 2 November 2026, being the latest time of placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agents, 13,432,000 Unsubscribed Rights Shares were successfully placed to Fair Gain Investments Limited (the "**Placee**") at the price of HK$6.25 per Share, which is equal to the Subscription Price, under the Placing. Accordingly, there is no Net Gain available to be distributed to the No Action Shareholders under the Compensatory Arrangements.

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, (i) the Placee is an indirect wholly-owned subsidiary of Shoucheng Holdings Limited, a company listed on the Stock Exchange (stock code: 697), which is not a connected person to the Company; and (ii) the Placee will not become a substantial shareholder of the Company (as defined under the Listing Rules) upon completion of the Placing.

As all the conditions with respect to the Rights Issue as set out in the Prospectus have been fulfilled, the Rights Issue became unconditional at 4:00 p.m. on Tuesday, 3 November 2026.

Accordingly, the gross proceeds from the Rights Issue (including the Compensatory Arrangements) were approximately HK$394.1 million, and the estimated net proceeds from the Rights Issue after deducting all necessary expenses will be approximately HK$390.2 million. The Company intends to apply (i) approximately HK$195.1 million for funding potential strategic acquisition or investment opportunities in companies or businesses which are similar and/or complementary to the Group's existing principal businesses; (ii) approximately HK$136.6 million for the development and expansion of the Group's principal businesses; and (iii) approximately HK$58.5 million for replenishing the general working capital of the Group.

EFFECT OF THE RIGHTS ISSUE ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company immediately before and after the completion of the Rights Issue:

Shareholders	**Immediately before completion of the Rights Issue**		**Immediately upon completion of the Rights Issue**	
	No. of issued shares	*%*	*No. of issued shares*	*%*
Controlling shareholders				
Wheeling Holdings Limited	40,514,739	51.23%	40,514,739	28.50%
Jingxi Holdings Limited *(Note 1)*	8,000,000	10.12%	56,514,739	39.76%
Public shareholders *(Note 2)*	30,564,035	38.65%	45,107,915	31.74%
	79,078,774	100.00%	142,137,393	100.00%

Notes:

1. The Executive has granted the Takeovers Waiver pursuant to Note 6(a) to Rule 26.1 of the Takeovers Code in respect of the obligation of Jingxi Holdings Limited to make a general offer which might otherwise arise from the transfer of the nil-paid rights by Wheeling Holdings Limited and the acceptance of the Rights Shares by Jingxi Holdings Limited.

2. The Placee is regarded as a public Shareholder. Accordingly, immediately upon completion of the Rights Issue, an aggregate of 45,107,915 Shares, representing approximately 31.74% of the issued share capital of the Company, will be held by the public. The Company will therefore continue to comply with the minimum public float requirement under the Listing Rules.

DESPATCH OF SHARE CERTIFICATES FOR THE RIGHTS SHARES

Share certificates for all fully-paid Rights Shares are expected to be posted to those entitled thereto by ordinary post, at their own risk, to their registered addresses on Thursday, 5 November 2026.

COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES

Dealings in the Rights Shares, in their fully-paid form, are expected to commence on the Stock Exchange at 9:00 a.m. on Friday, 6 November 2026.

By order of the Board
Capital Industrial Financial Services Group Limited
Sun Yajie
Chairman

Hong Kong, 4 November 2026

As at the date of this announcement, the Board comprises Ms. Sun Yajie (Chairman); Ms. Fu Yao (Managing Director); Mr. Huang Donglin (Non-executive Director); Mr. Zhang Dan (Non-executive Director); Mr. Tam King Ching, Kenny (Independent Non-executive Director); Mr. Ng Man Fung, Walter (Independent Non-executive Director) and Ms. On Danita (Independent Non-executive Director).

* *For identification purposes only*