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# SMIT HOLDINGS LIMITED
# 國微控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2239)**

## DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of SMIT Holdings Limited (the "**Company**") dated 13 October 2026 (the "**Announcement**"). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Company proposed to obtain written shareholders' approval for the Transaction in accordance with Rule 14.44 of the Listing Rules.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular (the "**Circular**") in relation to the Transaction and other information required under the Listing Rules is required to be despatched to the Shareholders within 15 business days after the publication of the Announcement, that is, on or before 4 November 2026.

As additional time is required to prepare and finalise the financial information required to be contained in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with the requirement under Rule 14.41(a) of the Listing Rules. Further announcement will be made by the Company in respect of the application of the waiver and the expected date of despatch of the Circular.

By Order of the Board
**SMIT Holdings Limited**
**Huang Xueliang**
*Chairman*

Hong Kong, 4 November 2026

*As at the date of this announcement, the executive Directors are Mr. Huang Xueliang (chairman and chief executive officer) and Ms. Chen Ying; the non-executive Directors are Mr. Kwan, Allan Chung-yuen and Mr. Cai Jing; and the independent non-executive Directors are Mr. Jiang Chunqian, Mr. Woo Kar Tung, Raymond, and Ms. Zhang.*