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Notice of Valuation of Residual Value

A. General information

Issuer	Guotai Junan Securities (Hong Kong) Limited
Guarantor (where applicable)	
Underlying type	Local index
Date of mandatory call event	4 November 2026
Date of residual value payment	No later than 10 November 2026
Status	New announcement

B. CBBC information

Stock code	Type	MCE time	Underlying	Divisor	Index currency amount HKD	Board lot	Strike Level	Maximum/Minimum index level	Residual value per CBBC HKD	Residual value per board lot HKD
56776	Bear	13:00:16	Hang Seng Index	10,000	1	10,000	23,700	24,749.08	0.00000000	0.0000
60947	Bear	13:19:18	Hang Seng Index	10,000	1	10,000	23,750	24,749.08	0.00000000	0.0000
54877	Bear	13:30:34	Hang Seng Index	10,000	1	10,000	23,800	24,749.08	0.00000000	0.0000
60949	Bear	13:37:04	Hang Seng Index	10,000	1	10,000	23,850	24,749.08	0.00000000	0.0000
56782	Bear	14:00:36	Hang Seng Index	10,000	1	10,000	23,900	24,749.08	0.00000000	0.0000
53324	Bear	16:08:34	Hang Seng Index	10,000	1	10,000	24,000	24,749.08	0.00000000	0.0000

C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of index Bull CBBCs:

$$\frac{\text{(Minimum Index Level - Strike Level) x one Board Lot x Index Currency Amount}}{\text{Divisor}}$$

In the case of a series of index Bear CBBCs:

$$\frac{\text{(Strike Level - Maximum Index Level) x one Board Lot x Index Currency Amount}}{\text{Divisor}}$$

D. Additional information

Subject to the occurrence of a Settlement Disruption Event, the Residual Value (if any) will be delivered to HKSCC Nominees Limited (as the registered holder of the CBBCs) no later than 10 November 2026 , which is three CCASS Settlement Days following the end of the MCE Valuation Period. HKSCC Nominees Limited will then distribute such amount to the securities account(s) of relevant broker(s) (and if applicable, the custodian(s) of such broker(s)) or to the CCASS Investor Participant securities account(s) of the relevant investor(s) (as the case may be).

Date: 5 November 2026