HKEX
香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2026 Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: HSBC Holdings plc (the "Company")

Date Submitted: 05 November 2026

I. Movements in Authorised / Registered Share Capital Not applicable

Remarks:

The UK Companies Act 2006 has abolished the concept of authorised share capital with effect from 1 October 2009. To reflect this, the Articles of Association have been amended to remove any reference to authorised share capital.

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00005	Description	Ordinary Share of US$0.50 per share			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	17,141,942,291	0	17,141,942,291
Increase / decrease (-)	-6,918,263	0	
Balance at close of the month	17,135,024,028	0	17,135,024,028

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:
☑ the applicable public float requirement (see below) has been complied with
☐ the applicable public float requirement (see below) has not been complied with
The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:

Applicable public float threshold	Initial Prescribed Threshold - 25% of the total number of issued shares in the class to which the listed shares belong (excluding treasury shares)
Additional information	

2. Class of shares	Preference shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Non-cumulative Series A Sterling Preference Share of £0.01 per share			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	1	0	1
Increase / decrease (-)	0	0	
Balance at close of the month	1	0	1

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00005	Description	Ordinary Share of US$0.50 per share			

Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1). HSBC Holdings Savings-Related Share Option Plan (UK)	50,302,830	Others See remark 3 below	-334,625	49,782,969	0	0	49,782,969	49,782,969
		Lapsed	-185,236					
General Meeting approval date (if applicable) 24 April 2020								
2). HSBC Share Plan 2011	0			0	0	0	0	0
General Meeting approval date (if applicable) 24 April 2020								

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (AA1)

Decrease in treasury shares: 0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: GBP 1,464,013.18

Remarks:

1). The HSBC Holdings Savings-Related Share Option Plan (UK) is an all-employee share option plan. It was last approved by shareholders on 24 April 2020 at the HSBC Holdings plc 2020 Annual General Meeting.
2). The HSBC Share Plan 2011 is a discretionary share plan. It was last approved by shareholders on 24 April 2020 at the HSBC Holdings plc 2020 Annual General Meeting. Amendments to the rules of the HSBC Share Plan 2011 were approved by the shareholders on 2 May 2025 at the HSBC Holdings plc 2025 Annual General Meeting.
3). 334,625 shares exercised under the HSBC Holdings Savings-Related Share Options Plan (UK) were satisfied using share purchased in the market by the Employee Benefit Trust and did not increase the share capital.

(B). Warrants to Issue Shares of the Issuer	Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00005	Description	Ordinary Share of US$0.50 per share			

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	US$3,000,000,000 6.000% Perpetual Subordinated Contingent Convertible Securities (Remark 1)	USD	3,000,000,000			3,000,000,000	0	0	862,093,738
	Type of the Convertibles	Others (Please specify)							
	Perpetual subordinated contingent convertible securities								
	Stock code of the Convertibles (if listed on the Exchange) (Note 1)								
	Subscription/Conversion price	USD	3.4799						
	General Meeting approval date (if applicable)								
2).	EUR1,250,000,000 4.75% Perpetual Subordinated Contingent Convertible Securities (Remark 2)	EUR	1,250,000,000			1,250,000,000	0	0	409,230,940
	Type of the Convertibles	Others (Please specify)							
	Perpetual subordinated contingent convertible securities								
	Stock code of the Convertibles (if listed on the Exchange) (Note 1)								
	Subscription/Conversion price	EUR	3.05451						
	General Meeting approval date (if applicable)								
3).	US$1,800,000,000 6.500% Perpetual Subordinated Contingent Convertible Securities (Remark 3)	USD	1,800,000,000			1,800,000,000	0	0	475,172,249
	Type of the Convertibles	Others (Please specify)							
	Perpetual subordinated contingent convertible securities								
	Stock code of the Convertibles (if listed on the Exchange) (Note 1)								
	Subscription/Conversion price	USD	3.7881						
	General Meeting approval date (if applicable)								

4).	US$1,500,000,000 4.600% Perpetual Subordinated Contingent Convertible Securities (Remark 4)	USD	1,500,000,000			1,500,000,000	0	0	418,088,166

Type of the Convertibles: Others (Please specify)

Perpetual subordinated contingent convertible securities

Stock code of the Convertibles (if listed on the Exchange) (Note 1):

Subscription/Conversion price: USD 3.5878

General Meeting approval date (if applicable):

5).	US$1,000,000,000 4.700% Perpetual Subordinated Contingent Convertible Securities (Remark 5)	USD	1,000,000,000			1,000,000,000	0	0	265,232,291

Type of the Convertibles: Others (Please specify)

Perpetual subordinated contingent convertible securities

Stock code of the Convertibles (if listed on the Exchange) (Note 1):

Subscription/Conversion price: USD 3.7703

General Meeting approval date (if applicable):

6).	US$2,000,000,000 8.000% Perpetual Subordinated Contingent Convertible Securities (Remark 6)	USD	2,000,000,000			2,000,000,000	0	0	614,365,713

Type of the Convertibles: Others (Please specify)

Perpetual subordinated contingent convertible securities

Stock code of the Convertibles (if listed on the Exchange) (Note 1):

Subscription/Conversion price: USD 3.2554

General Meeting approval date (if applicable):

7).	SGD1,500,000,000 5.250% Perpetual Subordinated Contingent Convertible Securities (Remark 7)	SGD	1,500,000,000			1,500,000,000	0	0	322,712,506

Type of the Convertibles: Others (Please specify)

Perpetual subordinated contingent convertible securities

Stock code of the Convertibles (if listed on the Exchange) (Note 1):

Subscription/Conversion price	SGD	4.6481								
General Meeting approval date (if applicable)										
8).	US$1,350,000,000 6.875% Perpetual Subordinated Contingent Convertible Securities (Remark 8)	USD	1,350,000,000				1,350,000,000	0	0	380,281,690
Type of the Convertibles	Others (Please specify)									
Perpetual subordinated contingent convertible securities										
Stock code of the Convertibles (if listed on the Exchange) (Note 1)										
Subscription/Conversion price	USD	3.55								
General Meeting approval date (if applicable)										
9).	US$1,150,000,000 6.95% Perpetual Subordinated Contingent Convertible Securities (Remark 9)	USD	1,150,000,000				1,150,000,000	0	0	323,943,661
Type of the Convertibles	Others (Please specify)									
Perpetual subordinated contingent convertible securities										
Stock code of the Convertibles (if listed on the Exchange) (Note 1)										
Subscription/Conversion price	USD	3.55								
General Meeting approval date (if applicable)										
10).	US$1,500,000,000 6.95% Perpetual Subordinated Contingent Convertible Securities (Remark 10)	USD	1,500,000,000				1,500,000,000	0	0	439,277,243
Type of the Convertibles	Others (Please specify)									
Perpetual subordinated contingent convertible securities										
Stock code of the Convertibles (if listed on the Exchange) (Note 1)										
Subscription/Conversion price	USD	3.4147								
General Meeting approval date (if applicable)										
11).	SGD800,000,000 5.000% Perpetual Subordinated Contingent Convertible Securities (Remark 11)	SGD	800,000,000				800,000,000	0	0	171,397,965
Type of the Convertibles	Others (Please specify)									
Perpetual subordinated contingent convertible securities										

	Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
	Subscription/Conversion price	SGD	4.6675							
	General Meeting approval date (if applicable)									
12).	US$2,000,000,000 7.050% Perpetual Subordinated Contingent Convertible Securities (Remark 12)	USD	2,000,000,000				2,000,000,000	0	0	548,892,609
	Type of the Convertibles	Others (Please specify)								
	Perpetual subordinated contingent convertible securities									
	Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
	Subscription/Conversion price	USD	3.6437							
	General Meeting approval date (if applicable)									
13).	US$1,250,000,000 6.750% Perpetual Subordinated Contingent Convertible Securities (Remark 13)	USD	1,250,000,000				1,250,000,000	0	0	346,634,869
	Type of the Convertibles	Others (Please specify)								
	Perpetual subordinated contingent convertible securities									
	Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
	Subscription/Conversion price	USD	3.6061							
	General Meeting approval date (if applicable)									
14).	US$1,250,000,000 7.000% Perpetual Subordinated Contingent Convertible Securities (Remark 14)	USD	1,250,000,000				1,250,000,000	0	0	346,634,869
	Type of the Convertibles	Others (Please specify)								
	Perpetual subordinated contingent convertible securities									
	Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
	Subscription/Conversion price	USD	3.6061							
	General Meeting approval date (if applicable)									
15).	US$1,500,000,000 6.750% Perpetual Subordinated Contingent Convertible Securities (Remark 15)	USD	1,500,000,000				1,500,000,000	0	0	407,841,431

Type of the Convertibles	Others (Please specify)	
Perpetual subordinated contingent convertible securities		
Stock code of the Convertibles (if listed on the Exchange) (Note 1)		
Subscription/Conversion price	USD	3.6779
General Meeting approval date (if applicable)		

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (CC1)

Decrease in treasury shares: 0 Ordinary shares (CC2)

Remarks:

1. Callable May 2027 and Every Five Years Thereafter
2. Callable July 2029 and Every Five Years Thereafter
3. Callable March 2028 and Every Five Years Thereafter
4. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with “Reset Date” meaning 17 June 2031 and each fifth anniversary date thereafter
5. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with “Reset Date” meaning 9 September 2031 and each fifth anniversary date thereafter
6. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with “Reset Date” meaning 7 September 2028 and each fifth anniversary date thereafter
7. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with “Reset Date” meaning 14 December 2029 and each fifth anniversary date thereafter
8. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 11 March 2030 and each fifth anniversary date thereafter
9. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 11 September 2034 and each fifth anniversary date thereafter
10. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 27 February 2032 and each fifth anniversary date thereafter
11. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 24 September 2030 and each fifth anniversary date thereafter
12. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 5 December 2030 and each fifth anniversary date thereafter
13. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 24 September 2031 and each fifth anniversary date thereafter
14. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 24 March 2036 and each fifth anniversary date thereafter
15. Callable on any business day during any period commencing on the date falling six months prior to a Reset Date and ending on such Reset Date (both dates inclusive), with "Reset Date" meaning 18 May 2033 and each fifth anniversary date thereafter

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes) Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00005	Description	Ordinary Share of US$0.50 per share			

Events		At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
		Currency	Amount					
1).	Repurchase of shares (shares repurchased and cancelled)			06 October 2026	08 May 2026	-6,918,800		
2).	Awards of shares under the HSBC International Employee Share Purchase Plan	GBP	14.212	16 October 2026		537	0	0
3).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)				08 May 2026			-340,000
4).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)				08 May 2026			-1,197,600

Increase/ decrease (-) in issued shares (excluding treasury shares): -6,918,263 Ordinary shares (EE1)

Increase/ decrease (-) in treasury shares: 0 Ordinary shares (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): -6,918,263 Ordinary shares

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 0 Ordinary shares

Remarks:

1). 6,918,800 ordinary shares (previously repurchased on market on 11, 14, 15, 16, 17, 18, 21, 22, 23, 24, 25 and 28 September 2026) were cancelled on 6 October 2026 in HK.
3). Repurchases of 340,000 ordinary shares were made on 29 and 30 October 2026 in the UK but such shares are not yet cancelled as at 31 October 2026.
4). Repurchases of 1,197,600 ordinary shares were made on 29 and 30 October 2026 in HK but such shares are not yet cancelled as at 31 October 2026.

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:
(Note 5)

(i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 6);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;

(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Cheung Ka Ki

Title: Authorised Signatory

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.

5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

6. "Identical" means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.