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Notice of Valuation of Residual Value

A. General information

Issuer	CITIC Securities Brokerage (HK) Limited
Guarantor (where applicable)	
Underlying type	Local index
Date of mandatory call event	5 November 2026
Date of residual value payment	No later than 10 November 2026
Status	New announcement

B. CBBC information

Stock code	Type	MCE time	Underlying	Divisor	Index currency amount HKD	Board lot	Strike Level	Maximum/Minimum index level	Residual value per CBBC HKD	Residual value per board lot HKD
53254	Bear	09:20:38	Hang Seng Index	10,000	1	10,000	24,300.0	24,871.92	0.0	0.00
54629	Bear	09:20:38	Hang Seng Index	10,000	1	10,000	24,050.0	24,871.92	0.0	0.00
56788	Bear	09:20:38	Hang Seng Index	20,000	1	10,000	24,100.0	24,871.92	0.0	0.00
61258	Bear	09:20:38	Hang Seng Index	10,000	1	10,000	23,395.0	24,871.92	0.0	0.00
61278	Bear	09:20:38	Hang Seng Index	10,000	1	10,000	23,900.0	24,871.92	0.0	0.00
61406	Bear	10:41:00	Hang Seng Index	10,000	1	10,000	24,805.0	24,871.92	0.0	0.00
64775	Bear	09:52:06	Hang Seng Index	10,000	1	10,000	24,700.0	24,871.92	0.0	0.00
68817	Bear	09:20:38	Hang Seng Index	10,000	1	10,000	24,415.0	24,871.92	0.0	0.00

Stock code	Type	MCE time	Underlying	Divisor	Index currency amount HKD	Board lot	Strike Level	Maximum/Minimum index level	Residual value per CBBC HKD	Residual value per board lot HKD
69131	Bear	09:32:30	Hang Seng Index	10,000	1	10,000	24,500.0	24,871.92	0.0	0.00
69596	Bear	09:20:38	Hang Seng Index	10,000	1	10,000	24,163.0	24,871.92	0.0	0.00
69597	Bear	09:42:10	Hang Seng Index	10,000	1	10,000	24,600.0	24,871.92	0.0	0.00

C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of index Bull CBBCs:

$$\frac{\text{(Minimum Index Level - Strike Level) x one Board Lot x Index Currency Amount}}{\text{Divisor}}$$

In the case of a series of index Bear CBBCs:

$$\frac{\text{(Strike Level - Maximum Index Level) x one Board Lot x Index Currency Amount}}{\text{Divisor}}$$

D. Additional information

Nil

Date: 5 November 2026