Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.

This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

*The notes referred to herein (the "**Notes**") and the guarantee of the Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or the securities laws of any state of the United States or other jurisdiction and the Notes may not be offered or sold into or within the United States or to, or for the account or benefit of, U.S. persons, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws. This notice is not for distribution, directly or indirectly, in or into the United States. This notice does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States.*

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Hysan 希慎

HYSAN (MTN) LIMITED

(Incorporated in the British Virgin Islands with limited liability)

unconditionally and irrevocably guaranteed by

HYSAN DEVELOPMENT COMPANY LIMITED

希慎興業有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00014)

U.S.$4,000,000,000 MEDIUM TERM NOTE PROGRAMME

(the "**Programme**")

Arrangers

BofA Securities **UBS**

Dealers

Bank of China (Hong Kong)
BofA Securities
Crédit Agricole CIB
Goldman Sachs (Asia) L.L.C.
J.P. Morgan
Morgan Stanley
Standard Chartered Bank

BNP PARIBAS
Citigroup
DBS Bank Ltd.
HSBC
Mizuho
MUFG
UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only during the 12 month period after 5 November 2026 as described in the offering circular dated 5 November 2026. The listing of the Programme is expected to become effective on 6 November 2026.

By Order of the Boards of
Hysan Development Company Limited 希慎興業有限公司
and Hysan (MTN) Limited
Lee Irene Yun-Lien
Chairman

Hong Kong, 5 November 2026

*As at the date of this notice, the Board of Directors of Hysan Development Company Limited 希慎興業有限公司 comprises: Lee Irene Yun-Lien (Chairman), Lui Kon Wai (Executive Director and Chief Operating Officer), Chung Cordelia**, Churchouse Frederick Peter**, Wong Ching Ying Belinda**, Young Elaine Carole**, Zhang Yong**, Lee Anthony Hsien Pin* (Lee Irene Yun-Lien as his alternate), Lee Chien* and Lee Tze Hau Michael*, and the Board of Directors of Hysan (MTN) Limited comprises: Lee Irene Yun-Lien, Lui Kon Wai and Choi Yick Lam Andy.*

* *Non-Executive Directors*
** *Independent Non-Executive Directors*