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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and opinions expressed in this Announcement have been arrived at after due and careful consideration.

SFC authorisation is not a recommendation or endorsement of the Trust (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Trust and the Sub-Fund or their performance. It does not mean the Trust and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

This document is important and requires your immediate attention. If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

Harvest ETF Series II

(the "Trust")

(a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap.571) of Hong Kong)

Harvest STAR Chip ETF

HKD Counter Stock Code: 03559
USD Counter Stock Code: 41559
(the "**Sub-Fund**")
(a sub-fund of the Trust)

Announcement

Indicative Net Asset Value of the Sub-Fund

Capitalised terms used herein but not otherwise defined will have the same meanings as defined in the Prospectus of the Trust and the Sub-Fund.

The manager of the Sub-Fund, Harvest Global Investments Limited (the "**Manager**"), hereby announces the latest indicative net asset value ("**NAV**") of the Sub-Fund as of 5 November 2026 at 4:00 p.m.:

Stock Codes	03559	41559
Short Stock Name	HGI STAR CHIP	HGI STAR CHIP-U
Trading Currency	HKD	USD

Indicative NAV per Unit in Trading Currency	HKD 82.34	USD 10.50

The latest indicative NAV will be used on 6 November 2026 during the pre-opening session ("POS") as the POS reference price.

Investors who have any enquiries regarding the above may refer to the Trust's website at http://etf.harvestglobal.com.hk (this website has not been reviewed by the SFC) or contact the Manager at 32nd Floor, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong or enquiry hotline at (852) 3913-3393 during office hours.

Harvest Global Investments Limited
嘉實國際資產管理有限公司
Manager of the Sub-Fund

Date: 5 November 2026