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Notice of Valuation of Residual Value

A. General information

Issuer	Huatai Financial Holdings (Hong Kong) Limited
Guarantor (where applicable)	
Underlying type	Local stock/ETF
Date of mandatory call event	5 November 2026
Date of residual value payment	No later than 10 November 2026
Status	New announcement

B. CBBC information

Stock code	Type	MCE time	Underlying	Entitlement(share/unit)	No. of CBBCs per entitlement	Board lot	Strike price HKD	Maximum/Minimum trade price HKD	Residual value per CBBC HKD	Residual value per board lot HKD
55921	Bear	09:30:42	Alibaba Group Holding Limited	1	200	20,000	106.50	109.40	0.000000	0.00
60637	Bear	10:02:56	Pop Mart International Group Limited	1	500	10,000	149.50	144.90	0.009200	92.00
55916	Bear	09:20:12	Tencent Holdings Limited	1	500	5,000	411.20	431.20	0.000000	0.00
64114	Bear	09:30:07	Meituan	1	200	20,000	80.00	82.40	0.000000	0.00
61069	Bear	10:03:48	Semiconductor Manufacturing International Corporation	1	100	5,000	48.60	48.88	0.000000	0.00
54248	Bear	10:18:05	Xiaomi Corporation	1	100	20,000	31.40	31.40	0.000000	0.00

Stock code	Type	MCE time	Underlying	Entitlement(share/unit)	No. of CBBCs per entitlement	Board lot	Strike price HKD	Maximum/Minimum trade price HKD	Residual value per CBBC HKD	Residual value per board lot HKD
54981	Bear	10:34:31	Tencent Holdings Limited	1	500	5,000	428.20	431.20	0.000000	0.00

C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of stock/ETF Bull CBBCs:

$$\frac{\text{Entitlement} \times (\text{Minimum Trade Price} - \text{Strike Price}) \times \text{one Board Lot}}{\text{Number of CBBC(s) per Entitlement}}$$

In the case of a series of stock/ETF Bear CBBCs:

$$\frac{\text{Entitlement} \times (\text{Strike Price} - \text{Maximum Trade Price}) \times \text{one Board Lot}}{\text{Number of CBBC(s) per Entitlement}}$$

D. Additional information

Nil

Date: 5 November 2026