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Notice of Valuation of Residual Value

A. General information

Issuer	Huatai Financial Holdings (Hong Kong) Limited
Guarantor (where applicable)	
Underlying type	Local index
Date of mandatory call event	5 November 2026
Date of residual value payment	No later than 10 November 2026
Status	New announcement

B. CBBC information

Stock code	Type	MCE time	Underlying	Divisor	Index currency amount HKD	Board lot	Strike Level	Maximum/Minimum index level	Residual value per CBBC HKD	Residual value per board lot HKD
61445	Bear	09:20:38	Hang Seng Index	10,000	1	10,000	23,600	24,871.92	0.000000	0.00
66408	Bear	09:52:06	Hang Seng Index	10,000	1	10,000	24,700	24,871.92	0.000000	0.00
55027	Bear	09:20:38	Hang Seng Index	10,000	1	10,000	24,200	24,871.92	0.000000	0.00
64478	Bear	10:38:42	Hang Seng Index	10,000	1	10,000	24,800	24,871.92	0.000000	0.00
53283	Bear	09:20:38	Hang Seng Index	10,000	1	10,000	24,100	24,871.92	0.000000	0.00
53297	Bear	09:20:38	Hang Seng Index	10,000	1	10,000	24,400	24,871.92	0.000000	0.00
69055	Bear	09:20:38	Hang Seng Index	10,000	1	10,000	24,300	24,871.92	0.000000	0.00
67953	Bear	09:32:30	Hang Seng Index	10,000	1	10,000	24,500	24,871.92	0.000000	0.00

Stock code	Type	MCE time	Underlying	Divisor	Index currency amount HKD	Board lot	Strike Level	Maximum/Minimum index level	Residual value per CBBC HKD	Residual value per board lot HKD
68777	Bear	09:42:10	Hang Seng Index	10,000	1	10,000	24,600	24,871.92	0.000000	0.00

C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of index Bull CBBCs:

$$\frac{\text{(Minimum Index Level - Strike Level) x one Board Lot x Index Currency Amount}}{\text{Divisor}}$$

In the case of a series of index Bear CBBCs:

$$\frac{\text{(Strike Level - Maximum Index Level) x one Board Lot x Index Currency Amount}}{\text{Divisor}}$$

D. Additional information

Nil

Date: 5 November 2026