HKEX
香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2026 Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Midea Group Co., Ltd. (A joint stock company incorporated in the People's Republic of China with limited liability)

Date Submitted: 05 November 2026

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00300	Description	H Shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	650,848,500	RMB	1	RMB	650,848,500
Increase / decrease (-)				RMB	
Balance at close of the month	650,848,500	RMB	1	RMB	650,848,500

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	000333	Description	A Shares (listed on Shenzhen Stock Exchange)			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	6,979,085,370	RMB	1	RMB	6,979,085,370
Increase / decrease (-)	371,852			RMB	371,852
Balance at close of the month	6,979,457,222	RMB	1	RMB	6,979,457,222

Total authorised/registered share capital at the end of the month: RMB 7,630,305,722

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00300	Description	H Shares			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	650,204,000	644,500	650,848,500
Increase / decrease (-)			
Balance at close of the month	650,204,000	644,500	650,848,500

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:	
☑ the applicable public float requirement (see below) has been complied with ☐ the applicable public float requirement (see below) has not been complied with	
The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:	
Applicable public float threshold	Percentage threshold applicable to a PRC issuer with other listed shares - 5% of the total number of issued shares in the class to which the listed H shares belong (excluding treasury shares)
Additional information	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	000333	Description	A Shares (listed on Shenzhen Stock Exchange)			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	6,791,434,907	187,650,463	6,979,085,370
Increase / decrease (-)	-21,148,712	21,520,564	
Balance at close of the month	6,770,286,195	209,171,027	6,979,457,222

Remarks:

As at the close of this month, the number of A Shares in the repurchase securities account (the "Treasury A Shares") of Midea Group Co., Ltd. (the "Company") is 209,171,027. The Treasury A Shares will be used for share incentive plans of the Company and / or future reduction of registered share capital. If the Treasury A Shares have not been fully utilized to implement the

aforementioned purposes within the period prescribed by the relevant laws and regulations, the remaining Treasury A Shares will be canceled.

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	000333	Description	A Shares (listed on Shenzhen Stock Exchange)			

Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1). The Ninth Stock Option Incentive Plan Exercise price: RMB41.44	12,354,268	Exercised - new shares involved	-371,852	11,982,416	371,852	0	11,982,416	11,982,416

General Meeting approval date (if applicable) _____

Increase in issued shares (excluding treasury shares): 371,852 Ordinary shares A (AA1)

Decrease in treasury shares: 0 Ordinary shares A (AA2)

Total funds raised during the month from exercise of options: RMB 15,409,546.88

Remarks:

1) No further share options will be granted by the Company under the Fifth Stock Option Incentive Plan, the Sixth Stock Option Incentive Plan, the Eighth Stock Option Incentive Plan and the Ninth Stock Option Incentive Plan (collectively, the "Stock Option Incentive Plans") after the listing of the H shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the "Listing"). As at the close of this month, the number of A Shares underlying the outstanding options granted under the Stock Option Incentive Plans amounted to 11,982,416. For details of the Stock Option Incentive Plans, please refer to Appendix VI of the prospectus of the Company dated 9 September 2024 (the "Prospectus").

(B). Warrants to Issue Shares of the Issuer	Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00300	Description				

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	HK$8,624,000,000 zero coupon guaranteed convertible bonds due 2027	HKD	8,624,000,000				8,624,000,000	0	0	93,922,892

Type of the Convertibles	Bond/Notes
Stock code of the Convertibles (if listed on the Exchange) (Note 1)	
Subscription/Conversion price	HKD 91.82
General Meeting approval date (if applicable)	

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
2).	HK$8,624,000,000 zero coupon guaranteed convertible bonds due 2033	HKD	8,624,000,000				8,624,000,000	0	0	78,557,114

Type of the Convertibles	Bond/Notes
Stock code of the Convertibles (if listed on the Exchange) (Note 1)	
Subscription/Conversion price	HKD 109.78
General Meeting approval date (if applicable)	

Increase in issued shares (excluding treasury shares): 0 Ordinary shares H (CC1)

Decrease in treasury shares: 0 Ordinary shares H (CC2)

Remarks:

The conversion price of HK$8,624,000,000 zero coupon guaranteed convertible bonds due 2027 (the “2027 Bonds”) was adjusted from HK$96.82 per H Share to HK$91.82 per H Share and the conversion price of HK$8,624,000,000 zero coupon guaranteed convertible bonds due 2033 (the “2033 Bonds”) was adjusted from HK$115.76 per H Share to HK$109.78 per H Share, in each case with effect from 29 June 2026. Assuming full conversion of the 2027 Bonds and the 2033 Bonds, the number of H Shares convertible and issuable will be approximately 172,480,006 H Shares.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

1. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	000333	Description	A Shares (listed on Shenzhen Stock Exchange)			

	Description of other agreements or arrangements	General Meeting approval date (if applicable)	Number of new shares issued during the month pursuant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	2018 Restricted Share Incentive Scheme, 2019 Restricted Share Incentive Scheme, 2020 Restricted Share Incentive Scheme, 2021 Restricted Share Incentive Scheme, 2022 Restricted Share Incentive Scheme and 2023 Restricted Share Incentive Scheme (collectively, the "Restricted Share Incentive Schemes")		0	0	0
2).	The Fifth Core Management Team and Business Partner Stock Ownership Schemes, the Eighth Core Management Team and Global Partner Stock Ownership Schemes, the 2023 Stock Ownership Scheme and the 2024 Stock Ownership Scheme (collectively, the "Stock Ownership Schemes")		0	0	0

Increase in issued shares (excluding treasury shares): 0 Ordinary shares A (DD1)

Decrease in treasury shares: 0 Ordinary shares A (DD2)

Remarks:

1) There will not be any grant of restricted shares under the Restricted Share Incentive Schemes after the Listing. As at the close of this month, the number of outstanding restricted A shares granted under the Restricted Share Incentive Schemes, which are subject to unlocking, was 676,083. No new shares will be issued and no shares will be further transferred out of treasury for the purpose of the Restricted Share Incentive Schemes.

2) The terms of the Stock Ownership Schemes do not involve issue of new shares by the Company. As at the close of this month, the total number of A shares held by the Stock Ownership Schemes was 48,490,288. No shares will be further transferred out of treasury for the purpose of the Stock Ownership Schemes.

For details of the Restricted Share Incentive Schemes and the Stock Ownership Schemes, please refer to Appendix VI of the Prospectus.

(E). Other Movements in Issued Shares and/or Treasury Shares Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	371,852	Ordinary shares A
Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares H
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares A
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares H

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:
(Note 5)

(i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 6);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;

(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Fang Hongbo

Title: Chairman, Executive Director and Chief Executive Officer

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.

5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

6. "Identical" means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.