Disclaimer

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arisen from or in reliance upon the whole or any part of the contents of this announcement.

Notice of Valuation of Residual Value

A. General information

Issuer	BOCI ASIA LIMITED
Guarantor (where applicable)	
Underlying type	Local index
Date of mandatory call event	5 November 2026
Date of residual value payment	No later than 10 November 2026
Status	New announcement

B. CBBC information

Stock code	Type	MCE time	Underlying	Divisor	Index currency amount HKD	Board lot	Strike Level	Maximum/Minimum index level	Residual value per CBBC HKD	Residual value per board lot HKD
69553	Bear	09:30:14	Hang Seng Index	10,000	1	10,000	24,418	24,871.92	0	0
67902	Bear	09:37:10	Hang Seng Index	10,000	1	10,000	24,518	24,871.92	0	0
69213	Bear	09:20:38	Hang Seng Index	10,000	1	10,000	24,318	24,871.92	0	0
61375	Bear	09:20:38	Hang Seng Index	10,000	1	10,000	24,018	24,871.92	0	0
68792	Bear	09:44:08	Hang Seng Index	10,000	1	10,000	24,618	24,871.92	0	0
64802	Bear	09:53:12	Hang Seng Index	10,000	1	10,000	24,718	24,871.92	0	0
61507	Bear	11:06:12	Hang Seng Index	10,000	1	10,000	24,818	24,871.92	0	0
54161	Bear	09:20:38	Hang Seng Index	10,000	1	10,000	24,118	24,871.92	0	0

C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of index Bull CBBCs:

$$\frac{(\text{Minimum Index Level} - \text{Strike Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

In the case of a series of index Bear CBBCs:

$$\frac{(\text{Strike Level} - \text{Maximum Index Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

D. Additional information

Nil

Date: 5 November 2026