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Notice of Valuation of Residual Value

A. General information

Issuer	BOCI ASIA LIMITED
Guarantor (where applicable)	
Underlying type	Local stock/ETF
Date of mandatory call event	5 November 2026
Date of residual value payment	No later than 10 November 2026
Status	New announcement

B. CBBC information

Stock code	Type	MCE time	Underlying	Entitlement(share/unit)	No. of CBBCs per entitlement	Board lot	Strike price HKD	Maximum/Minimum trade price HKD	Residual value per CBBC HKD	Residual value per board lot HKD
57655	Bull	09:30:06	Lenovo Group Limited	1	20	40,000	18.28	18.44	0.008	320
60867	Bear	09:39:09	Semiconductor Manufacturing International Corporation	1	100	5,000	47.6	48.88	0	0
60855	Bear	09:20:12	Tencent Holdings Limited	1	500	5,000	410.8	431.2	0	0
57247	Bear	09:20:12	Xiaomi Corporation	1	100	20,000	29.7	31.4	0	0
69205	Bear	09:45:07	Xiaomi Corporation	1	100	20,000	30.7	31.4	0	0

C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of stock/ETF Bull CBBCs:

$$\frac{\text{Entitlement} \times (\text{Minimum Trade Price} - \text{Strike Price}) \times \text{one Board Lot}}{\text{Number of CBBC(s) per Entitlement}}$$

In the case of a series of stock/ETF Bear CBBCs:

$$\frac{\text{Entitlement} \times (\text{Strike Price} - \text{Maximum Trade Price}) \times \text{one Board Lot}}{\text{Number of CBBC(s) per Entitlement}}$$

D. Additional information

Nil

Date: 5 November 2026