HKEX
香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2026 Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Suzhou Ribo Life Science Co., Ltd.

Date Submitted: 05 November 2026

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06938	Description				

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	170,554,910	RMB	1	RMB	170,554,910
Increase / decrease (-)	0			RMB	0
Balance at close of the month	170,554,910	RMB	1	RMB	170,554,910

Total authorised/registered share capital at the end of the month: RMB 170,554,910

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06938	Description				

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	169,582,910	972,000	170,554,910
Increase / decrease (-)	-185,600	185,600	
Balance at close of the month	169,397,310	1,157,600	170,554,910

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:

- [x] the applicable public float requirement (see below) has been complied with
- [ ] the applicable public float requirement (see below) has not been complied with

The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:

Applicable public float threshold	Initial Prescribed Threshold - the minimum percentage of public float prescribed at the time of listing (please specify the percentage in "Minimum prescribed public float at the time of listing" below)
Minimum prescribed public float at the time of listing	Percentage: 15.61% of the total number of issued shares in the class to which the listed shares belong (excluding treasury shares)
Additional information	N/A

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06938	Description				

Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1). Pre-IPO Share Option Scheme	2,113,987			2,113,987	0	0	0	0
General Meeting approval date (if applicable)								
2). H Share Option Scheme	0			0	0	0	0	17,055,491
General Meeting approval date (if applicable)	05 June 2026							

Increase in issued shares (excluding treasury shares): 0 Ordinary shares H (AA1)

Decrease in treasury shares: 0 Ordinary shares H (AA2)

Total funds raised during the month from exercise of options: RMB 0

Remarks:

As at October 31, 2026, the Company has 2,113,987 H share options outstanding under the Pre-IPO Share Option Scheme with an exercise price of RMB 3.70 per share. No options have yet been vested or exercised as the vesting period is 24 to 36 months from the listing date being January 9, 2026, with the earliest vesting date being January 9, 2028. The H Share Option Scheme and the H Share Incentive Scheme were approved by the shareholders of the Company on June 5, 2026. The maximum number of shares of the Company which may be allotted and issued in respect of all grants of options and awards made after the adoption date pursuant to the H Share Option Scheme and any other share schemes adopted by the Company (excluding options and/or awards lapsed in accordance with relevant scheme rules) shall not exceed 10% of the total number of issued shares of the Company (excluding treasury shares of the Company, if any) as at the date of shareholders' approval of such scheme limit, which shall be 17,055,491 shares. No options or awards has been granted under either scheme.

(B). Warrants to Issue Shares of the Issuer	Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06938	Description	H Share			

	Description of other agreements or arrangements	General Meeting approval date (if applicable)	Number of new shares issued during the month pursuant thereto (D1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (D2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	H Share Incentive Scheme	05 June 2026	0	0	0

Increase in issued shares (excluding treasury shares): 0 Ordinary shares H (DD1)

Decrease in treasury shares: 0 Ordinary shares H (DD2)

Remarks:

The H Share Option Scheme and the H Share Incentive Scheme were approved by the shareholders of the Company on June 5, 2026. The maximum number of shares of the Company which may be allotted and issued in respect of all grants of options and awards made after the adoption date pursuant to the H Share Incentive Scheme and any other share schemes adopted by the Company (excluding options and/or awards lapsed in accordance with relevant scheme rules) shall not exceed 10% of the total number of issued shares of the Company (excluding treasury shares of the Company, if any) as at the date of shareholders' approval of such scheme limit, which shall be 17,055,491 shares. No options or awards has been granted under either scheme.

(E). Other Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	06938	Description				

	Events	At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
		Currency	Amount					
1).	Repurchase of shares (shares held as treasury shares)	HKD	52.25	21 October 2026	05 June 2026	-200	200	
2).	Repurchase of shares (shares held as treasury shares)	HKD	46.8456	22 October 2026	05 June 2026	-37,200	37,200	
3).	Repurchase of shares (shares held as treasury shares)	HKD	47.674	23 October 2026	05 June 2026	-38,200	38,200	
4).	Repurchase of shares (shares held as treasury shares)	HKD	42.1719	27 October 2026	05 June 2026	-50,000	50,000	
5).	Repurchase of shares (shares held as treasury shares)	HKD	43.2801	29 October 2026	05 June 2026	-60,000	60,000	

Increase/ decrease (-) in issued shares (excluding treasury shares): -185,600 Ordinary shares H (EE1)

Increase/ decrease (-) in treasury shares: 185,600 Ordinary shares H (EE2)

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): -185,600 Ordinary shares H

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 185,600 Ordinary shares H

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

V. Confirmations Not applicable

Submitted by: ZHANG Su

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.

5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

6. "Identical" means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.