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B & S INTERNATIONAL HOLDINGS LTD.
賓仕國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1705)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

This announcement is made pursuant to Rule 2.1 of the Takeovers Code.

Reference is made to the joint announcement issued by B & S International Holdings Ltd. (the "**Company**") and Time Innovation Global Limited (the "**Offeror**") dated 29 October 2026 (the "**Joint Announcement**") in relation to, among others, the Acquisition and the Offer, pursuant to Rule 3.5 of the Takeovers Code. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

Pursuant to Rules 2.1 and 2.8 of the Takeovers Code, the Board is pleased to announce that the Independent Board Committee, comprising all the independent non-executive Directors, namely, Mr. Pang Koon Kwai, Mr. See Hung Yan Peter and Mr. Chung Kwok Mo John , have been established to advise the Offer Shareholders on whether the Offer is fair and reasonable and as to acceptance of the Offer. Further, pursuant to Rule 2.1 of the Takeovers Code, Quam Capital Limited ("**QCL**"), a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO, has been appointed as the Independent Financial Adviser to advise the Independent Board Committee in such regard. The appointment of QCL as the Independent Financial Adviser has been approved by the Independent Board Committee in accordance with Rule 2.1 of the Takeovers Code.

The letter of advice from QCL to advise the Independent Board Committee will be included in the Composite Document to be despatched to the Shareholders in compliance with the requirements of the Takeovers Code and applicable laws and regulations.

Warning: Shareholders and/or potential investors of the Company should exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their own professional advisers. Shareholders are reminded to read the Composite Document when it is published, including the recommendations of the Independent Board Committee and the advice of the Independent Financial Adviser in respect of the Offer, before deciding whether or not to accept the Offer.

By order of the Board
B & S International Holdings Ltd.
Chan Kam Chuen Andrew
Chairman and Chief Executive Officer

Hong Kong, 5 November 2026

As at the date of this announcement, the Board comprises Mr. Chan Kam Chuen Andrew, Mr. Chan Siu Cheung Stephen, Mr. Chau Wing Kong William and Ms. Tin Hau Ling Janny as executive Directors; and Mr. Pang Koon Kwai, Mr. See Hung Yan Peter and Mr. Chung Kwok Mo John as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.