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LOGAN

龙光集团

Logan Group Company Limited
龍光集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3380)

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that an extraordinary general meeting (the "**EGM**") of Logan Group Company Limited (the "**Company**") will be held at 2102, World-Wide House, No. 19 Des Voeux Road Central, Central, Hong Kong on Friday, 20 November 2026 at 3:00 p.m. for the purpose of considering and, if thought fit, passing (with or without amendments) the following resolutions:

Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in the circular of the Company dated 5 November 2026 (the "**Circular**").

ORDINARY RESOLUTIONS

1. "**THAT**:

   (a) the issue of the MCB and the transactions contemplated thereunder (including the Shareholding Structure Stability Arrangement, the issue of the MCBs to the Connected Creditors and the issue of the MCB Conversion Shares pursuant to the terms of the MCB), details of which are set out in the Circular, be and are hereby generally and unconditionally approved, confirmed and ratified;

   (b) the directors of the Company be and are hereby granted a specific mandate to exercise the powers of the Company to allot, issue and deal with the MCB Conversion Shares (including the shares to be allotted and issued upon conversion of the MCBs to be issued to the Connected Creditors and/or the Controlling Shareholder Nominee); and

(c) any one director of the Company be and is hereby authorised to do all such acts and things and sign, ratify and execute all such documents and take all such steps as the director in his/her discretion may consider necessary, appropriate, desirable and expedient to implement, give effect to or in connection with the issue of the MCB, the issue of the MCBs to the Connected Creditors and any of the transactions contemplated thereunder, and to agree to such variations, amendments or waivers as are, in his/her opinion, in the interests of the Company and its shareholders."

2. "**THAT**:

(a) the possible transfer of the ALC Assets for the purpose of the Restructuring Assets and the transactions contemplated thereunder, details of which are set out in the Circular, be and are hereby generally and unconditionally approved, confirmed and ratified; and

(b) any one director of the Company be and is hereby authorised to do all such acts and things and sign, ratify and execute all such documents and take all such steps as the director in his/her discretion may consider necessary, appropriate, desirable and expedient to implement, give effect to or in connection with the possible transfer of the ALC Assets and any of the transactions contemplated thereunder, and to agree to such variations, amendments or waivers as are, in his/her opinion, in the interests of the Company and its shareholders."

3. "**THAT**:

(a) the proposed issue of Redemption Shares in respect of the Perpetual Securities, including but not limited to the issue of the Redemption Shares for the redemption of the Perpetual Securities pursuant to and in accordance with the Supplemental Trust Deed, at the share price of the Redemption Shares at HK$7.00 per Share, details of which are set out in the Circular, be and are hereby generally and unconditionally approved, confirmed and ratified; and

(b) any one director of the Company be and is hereby authorised to do all such acts and things and sign, ratify and execute all such documents and take all such steps as the director in his/her discretion may consider necessary, appropriate, desirable and expedient to implement, give effect to or in connection with the issue of Redemption Shares in respect of the Perpetual Securities and any of the transactions contemplated thereunder, to agree to such variations, amendments or waivers as are, in his/her opinion, in the interests of the Company and its shareholders."

By order of the Board
Logan Group Company Limited
Kei Hoi Pang
Chairman

Hong Kong, 5 November 2026

Notes:

(a) All resolutions at the EGM will be taken by poll (except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands) pursuant to the Listing Rules. The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and the Company in accordance with the Listing Rules.

(b) Any shareholder of the Company entitled to attend and vote at the EGM is entitled to appoint one or more proxy to attend and on a poll, vote on behalf of him. A proxy need not be a shareholder of the Company. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed.

(c) To be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed or a certified copy of that power of attorney or authority, must be deposited at the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time appointed for the holding of the EGM (i.e. not later than 3:00 p.m. on Wednesday, 18 November 2026) or the adjourned meeting (as the case may be). Completion and return of the form of proxy shall not preclude a shareholder of the Company from attending and voting in person at the meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked.

(d) To ascertain the shareholders' entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Tuesday, 17 November 2026 to Friday, 20 November 2026, both days inclusive. In order to qualify for attending and voting at the EGM, all transfer documents should be lodged for registration with Company's Hong Kong branch share registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Monday, 16 November 2026.

(e) If tropical cyclone warning signal number 8 or above or "extreme conditions" caused by super typhoon, or a black rainstorm warning signal is in effect any time and remains in force 2 hours before the time of the above meeting, the meeting will be adjourned. The Company will publish an announcement on the websites of Hong Kong Exchanges and Clearing Limited (http://www.hkexnews.hk) and the Company (http://www.logangroup.com) to notify shareholders of the date, time and place of the adjourned meeting.

(f) References to time and dates in this notice are to Hong Kong time and dates.

As at the date of this notice, the executive directors of the Company are Mr. Kei Hoi Pang, Mr. Lai Zhuobin, Ms. Huang Xiangling, Mr. Chen Yong and Mr. Zhou Ji; and the independent non-executive directors of the Company are Mr. Zhang Huaqiao, Ms. Liu Ka Ying, Rebecca, Mr. Cai Suisheng and Dr. Liu Yongping.