GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1788)

Pink Form of Proxy for the Court Meeting to be held on Monday, November 30, 2026 (or any adjournment thereof)

IN THE HIGH COURT OF THE HONG KONG SPECIAL ADMINISTRATIVE REGION, COURT OF FIRST INSTANCE, MISCELLANEOUS PROCEEDINGS NO. 1797 of 2026

In the Matter of **Guotai Junan International Holdings Limited（國泰君安國際控股有限公司）**
and In the Matter of Section 670 of the Companies Ordinance, Chapter 622 of the Laws of the Hong Kong Special Administrative Region

Pink form of proxy for the meeting of the Scheme Shareholders (as defined in the composite scheme document of Guotai Junan International Holdings Limited (the "Company") dated November 6, 2026 published by Guotai Haitong Financial Holdings Limited and the Company (the "Scheme Document")) convened at the direction of the High Court of the Hong Kong Special Administrative Region to be held on Monday, November 30, 2026 at 10:00 a.m. (or any adjournment thereof) (the "Court Meeting").

I/We, *(Note 1)* _____

of _____

being the registered holder(s) of *(Note 2)* _____ shares in the Company hereby appoint *the **Chair of the Court Meeting**

or *(Note 4)* _____

of _____

as my/our proxy to attend and to act for me/us and on my/our behalf as directed below at the Court Meeting (or any adjournment thereof) to be held at Chatham room, Level 7, Conrad Hotel, 88 Queensway, Admiralty, Hong Kong on Monday, November 30, 2026 at 10:00 a.m. (Hong Kong time) for the purpose of considering and, if thought fit, approving, with or without modification, a scheme of arrangement dated November 6, 2026 (the "**Scheme**") proposed to be made between the Company and the holders of Scheme Shares referred to in the notice dated November 6, 2026 convening the Court Meeting (the "**Notice of Court Meeting**"); and, at such Court Meeting (or any adjournment thereof) to vote for me/us and in my/our name(s) for the Scheme (either with or without modification, as my/our proxy may approve) or against the Scheme as hereunder indicated or, if no such indication is given, as my/our proxy thinks fit:

FOR the Scheme *(Note 3)*	**AGAINST the Scheme** *(Note 3)*

* *Delete where appropriate*

Date: _____ Contact number: _____ Signature(s) *(Notes 6-9)*: _____

Notes:

1. Full name(s) and address(es) of the Scheme Shareholder(s) should be inserted in **BLOCK CAPITALS** in the space provided. The names of all joint holders should be stated. If more than one proxy is appointed, the number of Shares in respect of which each such proxy is so appointed must be specified in the relevant form of proxy.
2. Please insert the number of Shares registered in your name(s). If no number is inserted, this form will be deemed to relate to all the Shares registered in your name(s).
3. **IMPORTANT: IF YOU WISH TO VOTE FOR THE SCHEME, PLEASE PUT A TICK (✓) IN THE BOX MARKED "FOR THE SCHEME". IF YOU WISH TO VOTE AGAINST THE SCHEME, PLEASE PUT A TICK (✓) IN THE BOX MARKED "AGAINST THE SCHEME".** Failure to put a tick (✓) in either box, or putting a tick in both boxes will entitle your proxy to cast your vote or abstain at his/her discretion.
4. A Scheme Shareholder may appoint one or (if such Scheme Shareholder is a holder of two or more Scheme Shares) one or more proxies to attend, speak and vote on his/her behalf at the Court Meeting provided that if more than one proxy is so appointed, it shall specify the number of shares in respect of each proxy is so appointed. If any proxy other than the Chair of the Court Meeting is preferred, strike out the words "the Chair of the Court Meeting or" and insert the name and address of the proxy desired in the space provided in **BLOCK CAPITALS**. A proxy need not be a member of the Company. **IF NO NAME IS INSERTED, THE CHAIR OF THE COURT MEETING WILL ACT AS THE PROXY.** Any alteration made to this form must be initialed by the person who signs it.
5. This completed and signed form should be returned to the Company's Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong **not later than 10:00 a.m. on Thursday, November 26, 2026** or not less than 48 hours (exclusive of any part of a day that is a public holiday) before the time appointed for any adjourned Court Meeting (as the case may be). Forms of proxy sent electronically or by any other data transmission process will not be accepted. If this **pink** form of proxy is not so lodged, it may alternatively be handed to the chairman of the Court Meeting (who will have absolute discretion as to whether or not to accept it) at the Court Meeting.
6. The proxy form must be signed by you or your attorney duly authorized in writing or, in the case of a corporation, this form must be executed either under its common seal (if any) or under the hand of an attorney or officer duly authorised on its behalf and to the satisfaction of the directors of the Company.
7. In the case of joint holders, the vote of the most senior holder who or whose proxy tenders a vote at the Court Meeting, whether by attending the Court Meeting in person or by proxy, shall be accepted to the exclusion of the votes tendered by any other joint holder(s). For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the Share(s).
8. If this form is signed by an attorney of a Scheme Shareholder, this completed form together with the power of attorney or other authority under which it is signed, or a notarially certified copy thereof, must be delivered to the Company's Share Registrar.
9. Completion and return of this form will not preclude you from attending and voting at the Court Meeting or at any adjourned meeting thereof if you subsequently so wish. In the event that you attend and vote at the Court Meeting or at any adjourned meeting thereof after having lodged this form, this form shall be deemed to be revoked.
10. The full text of the Notice of Court Meeting and the Scheme, and a copy of an explanatory statement explaining the effect of the Scheme are set out in the Scheme Document. Terms defined in the Notice of Court Meeting shall have the same meanings when used in this form, unless otherwise defined in this form.

PERSONAL INFORMATION COLLECTION STATEMENT

"Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("**PDPO**"), which will include your and your proxy's name, address, email address and/or contact number. The Personal Data provided in this form will be used in connection with processing your appointment of proxy at the Court Meeting and your instructions as stated in this form. Your supply of the Personal Data to the Company and/or its Share Registrar is on a voluntary basis. The Personal Data will be disclosed or transferred to the Share Registrar's agents, contractors or third-party service providers of the Company who/which offers administrative, telecommunications, computer, payment or other data processing services to the Share Registrar in connection with the operation of their business for any of the above stated purposes. The Company and its Share Registrar may also transfer the Personal Data if it is required to do so under law or by law enforcement agencies or regulatory authorities. The Personal Data collected in this form will be retained for such period as may be necessary for any of the above purpose(s) and its directly related purposes such as for our verification, notification and record purposes. By providing your proxy's Personal Data in this form, you should have obtained the express consent (which has not been withdrawn in writing) from your proxy in using his/her Personal Data provided in this form and that you have informed your proxy of the purpose for and the manner in which his/her Personal Data may be used. You and your proxy have the right to request access to and/or correction of the Personal Data in accordance with the provisions of the PDPO. Any such request should be in writing to the Hong Kong Privacy Officer of the Company's Share Registrar by post or by email to PrivacyOfficer@computershare.com.hk.