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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a licensed securities dealer or other registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **China Castson 81 Finance Company Limited** (the "**Company**"), you should at once hand this circular with the accompanying proxy form to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

This circular appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.

China Castson 81 Finance Company Limited
中國鑄晨81金融有限公司

(Continued into Bermuda with limited liability)

(Stock Code: 810)

(1) PROPOSED SHARE CONSOLIDATION;
(2) PROPOSED CHANGE IN BOARD LOT SIZE;
AND
(3) NOTICE OF THE SGM

Financial adviser

金利豐財務顧問
KINGSTON CORPORATE FINANCE

Capitalised terms used in this cover page shall have the same meanings as those defined in this circular unless otherwise stated.

A notice convening the special general meeting ("**SGM**") of the Company to be held at Flat 18, 9/F., Block B, Focal Industrial Centre, 21 Man Lok Street, Hunghom, Kowloon, Hong Kong on Wednesday, 25 November 2026 at 11:30 a.m. is set out on pages 23 to 24 of this circular. A form of proxy for use at the SGM is enclosed in this circular. Such form of proxy is also published on the websites of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") at www.hkexnews.hk and the Company at www.irasia.com/listco/hk/810 and www.hk0810.com.hk.

Whether or not you are able to attend the SGM, you are requested to complete the enclosed proxy form in accordance with the instructions printed thereon and return the same to the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the SGM or any adjournment thereof. Completion and return of the proxy form shall not preclude you from attending and voting in person at the SGM or any adjournment thereof should you so wish. Delivery of an instrument appointing a proxy shall not preclude you from attending and voting in person at the SGM and in such event, the instrument appointing a proxy shall be deemed revoked.

This circular will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange for seven days from the date of its publication.

6 November 2026

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Unless otherwise requires, the following terms have the following meanings in this circular:

"Announcement"	the announcement of the Company dated 28 October 2026 in relation to the proposed Share Consolidation
"Board"	the board of Directors
"CCASS"	the Central Clearing and Settlement System established and operated by HKSCC
"Change in Board Lot Size"	the proposed change in board lot size for trading on the Stock Exchange from 6,000 Existing Shares to 1,000 Consolidated Shares conditional upon the Share Consolidation becoming effective
"Companies Act"	the Companies Act 1981 of Bermuda (as amended from time to time)
"Company"	China Castson 81 Finance Company Limited (中國鑄晨81金融有限公司), a limited liability company continued into Bermuda as an exempted company under the laws of Bermuda whose issued Shares are listed on the Stock Exchange (stock code: 810)
"Consolidated Share(s)"	ordinary share(s) of par value of HK$0.20 each in the share capital of the Company immediately after the Share Consolidation becoming effective
"Director(s)"	the director(s) of the Company
"Existing Share(s)"	ordinary share(s) of par value of HK$0.01 each in the share capital of the Company prior to the Share Consolidation becoming effective
"General Rules of HKSCC"	the terms and conditions regulating the use of HKSCC, as may be amended or modified from time to time and where the context so permits, shall include the HKSCC Operational Procedures
"Group"	the Company together with its subsidiaries
"HKSCC"	Hong Kong Securities Clearing Company Limited
"HKSCC Operational Procedures"	the Operational Procedures of HKSCC in relation to CCASS, containing the practices, procedures and administrative requirements relating to operations and functions of CCASS, as amended from time to time

"HK$"	Hong Kong dollar(s), the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Investment Manager"	Success Advance Investments Limited, a corporation licensed to carry on Type 4 (Advising on Securities) and Type 9 (Asset Management) regulated activities under the SFO, being the investment manager of the Company
"Latest Practicable Date"	3 November 2026, being the latest practicable date prior to the publication of this circular for the purpose of ascertaining certain information contained in this circular
"Listing Committee"	has the meaning ascribed to such term in the Listing Rules
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Registrar"	the branch share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong
"SGM"	the special general meeting of the Company to be held to consider and, if thought fit, approve, among other things, the Share Consolidation and transactions contemplated thereunder
"Share(s)"	the Existing Share(s) and/or the Consolidated Share(s) (as the case may be)
"Share Consolidation"	the proposed consolidation of every twenty (20) issued and unissued Existing Shares of par value of HK$0.01 each into one (1) Consolidated Share of HK$0.20 each
"Shareholder(s)"	holder(s) of the Existing Share(s) and/or the Consolidated Share(s) (as the case may be)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited

The expected timetable for the implementation of the Share Consolidation and the Change in Board Lot Size is as follows:

Event(s)	**Time and date**
Latest time for lodging transfers of shares in order to qualify for attendance and voting at the SGM	4:30 p.m. on Thursday, 19 November 2026
Closure of register of members of the Company for determining the entitlement to attend and vote at the SGM	Friday, 20 November 2026 to Wednesday, 25 November 2026 (both dates inclusive)
Latest date and time for lodging forms of proxy for the SGM	11:30 a.m. on Monday, 23 November 2026
Record date for attendance and voting at the SGM	Wednesday, 25 November 2026
Expected date and time for attendance and voting at the SGM	11:30 a.m. on Wednesday, 25 November 2026
Publication of announcement of poll results of the SGM	Wednesday, 25 November 2026
Register of members of the Company re-opens	Thursday, 26 November 2026
The following events are conditional on the fulfilment of the conditions for the implementation of the Share Consolidation and therefore the dates are tentative:	
Expected effective date of the Share Consolidation	Friday, 27 November 2026
First day of free exchange of existing share certificates of the Existing Shares for new share certificates of the Consolidated Shares	Friday, 27 November 2026
Dealing in the Consolidated Shares commences	9:00 a.m. on Friday, 27 November 2026
Original counter for trading in the Existing Shares in board lot size of 6,000 Existing Shares (in the form of existing share certificate(s) in purple colour) temporarily closes	9:00 a.m. on Friday, 27 November 2026

Event(s)	Time and date
Temporary counter for trading in the Consolidated Shares in board lots of 300 Consolidated Shares (in the form of existing share certificate(s) in purple colour) opens	9:00 a.m. on Friday, 27 November 2026
Expected effective date of the Change in Board Lot Size	Friday, 11 December 2026
Original counter for trading in the Consolidated Shares in new board lot size of 1,000 Consolidated Shares (in the form of new share certificate(s) in green colour) re-opens	9:00 a.m. on Friday, 11 December 2026
Parallel trading in the Consolidated Shares (in the form of new share certificate(s) in green colour and existing share certificate(s) in purple colour) commences	9:00 a.m. on Friday, 11 December 2026
Designated broker starts to stand in the market to provide matching services for odd lots of the Consolidated Shares	9:00 a.m. on Friday, 11 December 2026
Designated broker ceases to stand in the market to provide matching services for odd lots of the Consolidated Shares	4:00 p.m. on Monday, 4 January 2027
Temporary counter for trading in the Consolidated Shares in board lot size of 300 Consolidated Shares (in the form of existing share certificate(s) in purple colour) closes	4:10 p.m. on Monday, 4 January 2027
Parallel trading in the Consolidated Shares (in the form of new share certificate(s) in green colour for the Consolidated Shares and existing share certificates) ends	4:10 p.m. on Monday, 4 January 2027
Last day for free exchange of existing share certificates for new share certificates for the Consolidated Shares	Wednesday, 6 January 2027

All times and dates specified in the timetable above refer to Hong Kong times and dates. The expected timetable is subject to the satisfaction of all conditions of the Share Consolidation and is therefore for indicative only. Any subsequent changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

China Castson 81 Finance Company Limited
中國鑄晨81金融有限公司

(Continued into Bermuda with limited liability)

(Stock Code: 810)

Executive Director:
Mr. Lee Kwok Leung

Non-executive Director:
Dr. Lam Man Chan *(Chairman)*

Independent non-executive Directors:
Dr. Ng Chi Yeung, Simon
Mr. Tam Yuk Sang, Sammy
Ms. Law So Fun

Registered Office:
Victoria Place
5th Floor, 31 Victoria Street
Hamilton HM 10
Bermuda

Principal place of business in Hong Kong:
Flat 18, 9/F., Block B,
Focal Industrial Centre
21 Man Lok Street
Hunghom, Kowloon
Hong Kong

6 November 2026

To the Shareholders

Dear Sir or Madam,

(1) PROPOSED SHARE CONSOLIDATION; (2) PROPOSED CHANGE IN BOARD LOT SIZE; AND (3) NOTICE OF THE SGM

INTRODUCTION

Reference is made to the Announcement.

The purpose of this circular is to provide you with the information containing, among other things, (i) further details in relation to the Share Consolidation and (ii) the notice of the SGM.

PROPOSED SHARE CONSOLIDATION

The Board proposes to implement the Share Consolidation on the basis that every twenty (20) issued and unissued Existing Shares of par value of HK$0.01 each will be consolidated into one (1) Consolidated Share of HK$0.20 each.

Effect of the Share Consolidation

As at the Latest Practicable Date, the authorised share capital of the Company is HK$200,000,000 divided into 20,000,000,000 Existing Shares of par value of HK$0.01 each, of which 712,751,154 Existing Shares had been issued and are fully paid or credited as fully paid.

Immediately upon the Share Consolidation becoming effective, and assuming that no further Existing Shares will be allotted, issued or repurchased from the Latest Practicable Date up to and including the effective date of the Share Consolidation, the authorised share capital of the Company shall remain at HK$200,000,000 divided into 1,000,000,000 Consolidated Shares of par value of HK$0.20 each, of which 35,637,557 Consolidated Shares will be in issue and fully paid or credited as fully paid.

As at the Latest Practicable Date, the Company did not have any other derivatives, options, warrants, other securities or conversion rights or other similar rights which are convertible or exchangeable into, any Existing Shares or Consolidated Shares.

Conditions of the Share Consolidation

The implementation of the Share Consolidation is conditional upon:

(i) the passing of an ordinary resolution by the Shareholders at the SGM to approve the Share Consolidation and transactions contemplated thereunder;

(ii) the Listing Committee of the Stock Exchange granting the approval for listing of, and permission to deal in, the Consolidated Shares in issue and to be issued upon the Share Consolidation becoming effective;

(iii) the compliance with the relevant procedures and requirements under the Companies Act and applicable laws of Bermuda (where applicable); and

(iv) the obtaining of all necessary approvals from the regulatory authorities or otherwise as may be required in respect of the Share Consolidation.

As at the Latest Practicable Date, none of the conditions above had been fulfilled.

Listing Application

An application will be made by the Company to the Stock Exchange for the listing of, and permission to deal in, the Consolidated Shares in issue and to be issued upon the Share Consolidation becoming effective.

Subject to the granting of the approval of listing of, and permission to deal in, the Consolidated Shares on the Stock Exchange upon the Share Consolidation becoming effective, as well as compliance with the stock admission requirements of HKSCC, the Consolidated Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Consolidated Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second (2nd) settlement day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time. All necessary arrangements will be made for the Consolidated Shares to be admitted into CCASS established and operated by HKSCC.

None of the Existing Shares are listed or dealt in on any other stock exchange other than the Stock Exchange, and at the time the Share Consolidation becomes effective, the Consolidated Shares in issue will not be listed or dealt in on any stock exchange other than the Stock Exchange, and no such listing or permission to deal is being or is proposed to be sought.

Status of the Consolidated Shares

Upon the Share Consolidation becoming effective, all Consolidated Shares will be identical in all respects and rank *pari passu* in all respects with each other.

Free exchange of share certificate(s) for the Consolidated Shares

Subject to the Share Consolidation becoming effective, which is expected to be on Friday, 27 November 2026, the Shareholders may, during the period from Friday, 27 November 2026 to Wednesday, 6 January 2027 (both dates inclusive), submit their existing share certificate(s) for the Existing Shares in purple colour to the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, during business hours to exchange for new share certificate(s) for the Consolidated Shares in green colour at the expense of the Company. Thereafter, share certificate(s) for the Existing Shares will be accepted for exchange only upon payment of a fee of HK$2.50 (or such other amount as may be specified by the Stock Exchange from time to time) for each share certificate for the Existing Shares submitted for cancellation or each new share certificate issued for the Consolidated Shares, whichever the number of certificate(s) cancelled or issued is higher.

The existing share certificate(s) will only be valid for delivery, trading, settlement and registration purposes for the period up to 4:10 p.m. on Monday, 4 January 2027 and thereafter will not be accepted for delivery, trading, settlement and registration purposes. However, the existing share certificate(s) will continue to be good evidence of title to the Consolidated Shares on the basis of every twenty (20) Existing Shares for one (1) Consolidated Share. The new share certificate(s) for the Consolidated Shares will be issued in green colour in order to distinguish them from the share certificate(s) for the Existing Shares which are in purple colour.

Fractional entitlement to the Consolidated Shares

Fractional Consolidated Shares arising from the Share Consolidation, if any, will be disregarded and will not be issued to the Shareholders but all such fractional Consolidated Shares will be aggregated and, if possible, sold for the benefit of the Company.

The Shareholders concerned about losing out on any fractional entitlement are recommended to consult their professional advisers and may wish to consider the possibility of buying or selling the Existing Shares in a number sufficient to make up an entitlement to receive a whole number of the Consolidated Shares.

Odd lots trading arrangements and matching services

In order to facilitate the trading of odd lots (if any) of the Consolidated Shares arising from the Share Consolidation, the Company has appointed Kingston Securities Limited as its designated broker to provide matching services, on a best efforts basis, regarding the sale and purchase of odd lots of Consolidated Shares from 9:00 a.m. on Friday, 11 December 2026 to 4:00 p.m. on Monday, 4 January 2027 (both days inclusive). Shareholders who wish to acquire odd lots of the Consolidated Shares to make up a full board lot, or to dispose of their holding of odd lots of the Consolidated Shares, should contact Mr. James Lee of Kingston Securities Limited at 72/F, The Center, 99 Queen's Road Central, Central, Hong Kong (telephone number: (852) 2298 6378) during the office hours of such period.

Holders of odd lots of the Consolidated Shares should note that successful matching of the sale and purchase of odd lots of the Consolidated Shares is not guaranteed. Any Shareholder, who is in any doubt about the odd lot matching arrangement, is recommended to consult his/her/its own professional advisers.

Shareholders or potential investors should note that (i) odd lots arrangements do not guarantee successful matching of all odd lots at the relevant market price; and (ii) odd lots might be sold below the market price in the market.

PROPOSED CHANGE IN BOARD LOT SIZE

As at the Latest Practicable Date, the Existing Shares were traded on the Stock Exchange in existing board lot size of 6,000 Existing Shares. The Board proposes to change the board lot size for trading on the Stock Exchange to 1,000 Consolidated Shares conditional upon the Share Consolidation becoming effective. Based on the closing price of HK$0.083 per Existing Share (equivalent to the theoretical price of HK$1.660 per Consolidated Share) as quoted on the Stock Exchange as at the Latest Practicable Date: (i) the value of each board lot of 6,000 Existing Shares is HK$498; and (ii) the value of each new board lot of 1,000 Consolidated Shares would be HK$1,660 assuming the Change in Board Lot Size had also been effective.

The Change in Board Lot Size is conditional upon the Share Consolidation becoming effective.

The Change in Board Lot Size will not result in any change in the relative rights of the Shareholders.

REASONS FOR THE SHARE CONSOLIDATION AND THE CHANGE IN BOARD LOT SIZE

Pursuant to Rule 13.64 of the Listing Rules, where the market price of the Existing Shares approaches the extremities of HK$0.01 or HK$9,995.00, the Stock Exchange reserves the right to require the Company either to change the trading method or to proceed with a consolidation or splitting of the Existing Shares.

Pursuant to the "Guide on Trading Arrangement for Selected Types of Corporate Actions" (the "**Guide**") dated 28 November 2008 (last updated in June 2026) issued by the Stock Exchange in relation to the enhanced board lot framework effective from 2 July 2026, issuers of equity securities are required to comply with the board lot value floor guidance of HK$1,000 and board lot value ceiling guidance of HK$50,000, and to adopt one of the eight standardised board lot units of 1, 50, 100, 500, 1,000, 2,000, 5,000 or 10,000 shares when they consolidate or sub-divide their shares and/or change their board lot size. Although the Company is an investment company under Chapter 21 of the Listing Rules that is exempt from the above requirements, the Board made reference to the Guide when considering the proposals regarding the share consolidation and change in board lot size.

The Board believed that with a corresponding upward adjustment in the trading price of the Consolidated Shares and the Change in Board Lot Size, the trading amount for each board lot will be maintained at a reasonable level (i.e., in the amount greater than HK$1,000 with reference to the Guide) and make investing in the Shares more attractive to a broader range of investors, and thus further broaden the shareholder base of the Company. Save for the proposed Share Consolidation and Change of Board Lot Size, the Board has also considered alternative consolidation ratios and board lot sizes, such as share consolidation of 10-into-1 and board lot size of 2,000 Shares. However, the Board noted that certain international financial institutions are often restricted from investing in stocks that are priced below a specific value, typically around the HK$1. Taking into account that (i) the average closing price for the past six months and up to the date of the Announcement was approximately HK$0.097 per Share, whereas the theoretical price per consolidated share will be below HK$1 should the consolidation ratio be 10-into-1 or lower; and (ii) upon the Share Consolidation becoming effective together with the Change in Board Lot Size of 1,000 shares, the trading amount per board lot will be greater than HK$1,000, although Shareholders should note that the actual trading price of the Consolidated Shares will be determined by market forces and no assurance can be given in this regard, the Board considers that it is appropriate to implement the Share Consolidation and the Change in Board Lot Size.

Other than the relevant expenses, including but not limited to professional fees and printing charges to be incurred in relation to the Share Consolidation, the implementation of the Share Consolidation will not alter the underlying assets, business operations, management or financial position of the Company or the proportionate interests or rights of the Shareholders. The Board believes that the Share Consolidation will not have any material adverse effect on the financial position of the Company and that on the date the Share Consolidation is to be effected, there are no reasonable grounds for believing that the Company is, or after the Share Consolidation would be, unable to pay its liabilities as they become due. The Share Consolidation will not involve any diminution of any liability in respect of any unpaid capital of the Company or the repayment to the Shareholders of any unpaid capital of the Company nor will it result in any change in the relative rights of the Shareholders.

In view of the above reasons, the Board considers that the Share Consolidation and the Change in Board Lot Size are justifiable. Accordingly, the Board is of the view that the Share Consolidation and the Change in Board Lot Size are beneficial to and in the interests of the Company and the Shareholders as a whole.

As at the Latest Practicable Date, the Company had no plan or intention to carry out any equity and/or other corporate actions which may have an effect of undermining or negating the intended purpose of the Share Consolidation and the Change in Board Lot Size in the next twelve (12) months. However, the Board cannot rule out the possibility that the Company will conduct debt and/or equity fund raising exercises when suitable fund-raising opportunities arise in order to support future development of the Group. The Company will make further announcement(s) in this regard in accordance with the Listing Rules as and when appropriate.

SGM

The SGM will be convened and held at Flat 18, 9/F., Block B, Focal Industrial Centre, 21 Man Lok Street, Hunghom, Kowloon, Hong Kong on Wednesday, 25 November 2026 at 11:30 a.m. for the Shareholders to consider and, if thought fit, approve the Share Consolidation and transactions contemplated thereunder. The necessary resolution approving the Share Consolidation will be conducted by way of poll at the SGM and an announcement on the results of the SGM will be made by the Company after the SGM.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholder has a material interest in the Share Consolidation and no Shareholder will be required to abstain from voting on the ordinary resolution in relation to the Share Consolidation at the SGM.

The notice of the SGM is set out pages 23 to 24 of this circular.

For the purposes of determining the entitlement of the Shareholders to attend and vote at the SGM, the register of members of the Company will be closed from Friday, 20 November 2026 to Wednesday, 25 November 2026 (both dates inclusive) during which period no transfer of the Shares will be registered. In order to qualify for attendance and voting at the SGM, each Shareholder must lodge all properly completed transfer forms, accompanied by the relevant share certificates, with the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration no later than 4:30 p.m. on Thursday, 19 November 2026.

RESPONSIBILITY STATEMENT

This circular, for which the Directors and the directors of the Investment Manager collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors and the directors of the Investment Manager, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

RECOMMENDATION

The Directors consider that the proposed resolution in relation to the Share Consolidation to be put forward at the SGM is in the best interests of the Company. Accordingly, the Directors recommend that the Shareholders vote in favour of the resolution to be proposed at the SGM to approve the Share Consolidation.

By order of the Board
China Castson 81 Finance Company Limited
Lam Man Chan
Chairman

This appendix serves as an additional disclosure requirement pursuant to Rule 21.09 of Listing Rules in connection with the listing document of investment company. This appendix includes particulars given in compliance with the Listing Rules for the purpose of giving information to the public with regard to the Company. The Directors and the directors of the Investment Manager collectively and individually accept full responsibility for the accuracy of the information contained in this appendix and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement herein misleading.

DIRECTORS AND SENIOR MANAGEMENT OF THE COMPANY

Chairman and non-executive Director

Dr. Lam Man Chan ("**Dr. Lam**"), aged 77, joined the Company on 11 February 2014. He has over 30 years of management experience and in depth knowledge of the electronics industry. Dr. Lam has been awarded the Medal of Honour in July 2022 in recognition of his dedicated service to the Kwai Tsing District, especially in the area of crime prevention.

Dr. Lam was graduated from the World Electric Engineering College in 1969. Dr. Lam holds an honorary degree of Doctor of Science from Armstrong University in the United States. He is currently the chairman of Ngai Lik Group Limited ("**Ngai Lik**"). He is responsible for the formulation of corporate strategy and overall direction of Ngai Lik. Dr. Lam has invested in different industries, including securities broking, finance business, hotel development, motor cycle business and properties investment. He was granted the Young Industrialist Awards of Hong Kong in 1994 and the World Outstanding Chinese Award in 2005.

He was once a standing committee member of Qingyuan Region Committee of the Chinese People's Political Consultative Conference ("**CPPCC**") and a committee member of Guangdong Provincial Committee and Dongguan Regional Committee of CPPCC. Dr. Lam had been the chairman and executive director of Ngai Lik Industrial Holdings Limited (now known as Yuan Heng Gas Holdings Limited) (stock code: 332), a company publicly listed on the Stock Exchange, during the period from 1992 to 2010. Dr. Lam is the husband of Ms. Ting Lai Ling who is the Project and Administration General Manager of the Company.

Executive Director

Mr. Lee Kwok Leung ("**Mr. Lee**"), aged 72, joined the Company on 8 May 2014, Mr. Lee is a member of Nomination Committee. He is a licensed person to carry out type 9 (asset management) and Type 4 (Advising on securities) regulated activities under the SFO since 2003 and 2018 respectively. He has over 15 years of relevant experience by serving as one of the responsible officers of Silverstone Investments Limited ("**Silverstone**") for Type 9 (asset management) for the period from 2003 to December 2020 and licensed representative for Type 4 (advising on securities) regulated activity under SFO for the period from 2018 to December 2020. Silverstone has been the investment manager of the Company for the period from 2015 to December 2020 providing investment advisory services to and managing investment portfolios for professional/institutional investors mainly in Greater China and Hong Kong to the Company.

Mr. Lee is currently the responsible officer of Success Advance Investments Limited ("**Success Advance**") for Type 9 (asset management) and the licensed representative for Type 4 (advising on securities) regulated activity under SFO. Success Advance is the investment manager of the Company since 25 January 2021 which carries out Type 9 (asset management) and Type 4 (advising on securities) regulated activity under SFO providing investment advisory services to and managing investment portfolios for professional/institutional investors mainly in Greater China and Hong Kong to the Company.

Mr. Lee has strong experience in portfolio construction, portfolio management, risk assessment and investment due diligence. Furthermore, Mr. Lee had been the Managing Director of BOCI Direct Management Limited from 1992 to 1999. In this private equity fund, he was responsible for the overall management of the fund.

Mr. Lee was an independent non-executive director of EV Dynamics (Holdings) Limited (stock code: 476), a company listed on the Stock Exchange for the period from 16 November 2021 to December 2025.

Mr. Lee was the chairman and executive director of Mayer Holdings Limited (Stock code: 1116), a company listed on the Stock Exchange for the period from 9 October 2014 to 12 June 2024.

Mr. Lee was an independent non-executive director of Imperial Pacific International Holdings Limited (stock code: 1076), a company listed on Stock Exchange, for the period from November 2013 to August 2022.

For the period from 1 June 2020 to 27 August 2021, Mr. Lee was an independent non-executive director of Guoan International Limited (delisted in November 2022 from the Stock Exchange/old stock code: 143).

Independent non-executive Directors

Dr. Ng Chi Yeung Simon ("**Dr. Ng**"), aged 69, joined the Company on 26 November 2013. He is also the Chairman of Nomination Committee and a member of Audit Committee and Remuneration Committee of the Company.

Dr. Ng is a solicitor in Hong Kong (non-practising). He was a consultant of Rowland Chow, Chan & Company, a law firm in Hong Kong, for the period from 2003 to 31 December 2020.

Dr. Ng holds a bachelor's of laws degree from the Manchester Metropolitan University in the United Kingdom in 1986, a master degree in Chinese and Comparative Law from the City University of Hong Kong in 1997 and a doctoral degree in worship studies from the Robert Webber Institute for Worship Studies in June 2013.

Dr. Ng is currently an independent non-executive director of Winfair Investment Company Limited (stock code: 287), a company listed on the Stock Exchange.

Dr. Ng was a Part-time Lecturer of the Department of Professional Legal Education of The University of Hong Kong for the period from September 2013 to December 2020.

Dr. Ng was an independent non-executive director of a company listed on the Stock Exchange, namely, Century Sage Scientific Holdings Limited (now known as Be Friends Holding Limited) (stock code: 1450) for the period from 13 June 2014 to 29 September 2021.

Mr. Tam Yuk Sang Sammy ("**Mr. Tam**"), aged 63, joined the Company on 31 December 2013. He is also the Chairman of Audit Committee and Remuneration Committee and a member of Nomination Committee of the Company. Mr. Tam graduated from the Hong Kong Polytechnic University in Accountancy, and holds a Master of Science degree in Professional Accountancy from University of London. He is a fellow member of the Association of Chartered Certified Accountants and the Hong Kong Institute of Certified Public Accountants. Mr. Tam possesses good accounting and financial experiences and qualification, and expertise in risk management and sustainability.

Mr. Tam is currently the director of Essentack Limited, a corporate strategy and management advisory company. Mr. Tam was an independent non-executive director of Huajin International Holdings Limited (stock code: 2738), a company listed on the Stock Exchange, for the period from 23 March 2016 to 17 March 2023.

Ms. Law So Fun ("**Ms. Law**"), aged 58, joined the Company on 28 December 2023. She is a member of each of Audit Committee, Nomination Committee and Remuneration Committee of the Company. Ms. Law holds Bachelor degree of Business (Management) – Specialization in Human Resource Management of Royal Melbourne Institute of Technology in Australia in 2011. Ms. Law also holds a Diploma in Management Studies (with distinction) of Lingnan University awarded jointly by The Hong Kong Management Association in 2009. During the past 20 years, Ms. Law has once been the Administration & Executive Supervisor of Yong Zheng CPA Limited (formerly known as Chu and Chu, CPA). Ms. Law possesses solid secretarial and administration works experiences and qualification, such as human resources and office administration.

The address of the above Directors is at Flat 18, 9/F., Block B, Focal Industrial Centre, 21 Man Lok Street, Hunghom, Kowloon, Hong Kong.

INFORMATION ON THE INVESTMENT MANAGER

(a) The information of the Investment Manager

The Investment Manager, namely Success Advance Investments Limited ("**Success Advance**"), is a company incorporated in Hong Kong with limited liability and a corporation licensed to carry on Type 9 (Asset Management) and Type 4 (Advising on Securities) regulated activities under the SFO. The address of the Investment Manager is 13/F, 1 Des Voeux Road West Building, 1 Des Voeux Road West, Sheung Wan, Hong Kong.

(b) The full names and addresses of the directors of the Investment Manager

Name	Address
Mr. Io San Keng	13/F, 1 Des Voeux Road West Building 1 Des Voeux Road West Sheung Wan, Hong Kong
Mr. Kan Kwok Shu, Albert	13/F, 1 Des Voeux Road West Building 1 Des Voeux Road West Sheung Wan, Hong Kong

(c) Profiles of the directors of the Investment Manager

Mr. Io San Keng ("Mr. Io")

Mr. Io is responsible for identifying and establishing strategic goals and objectives for the development of Success Advance. He is also responsible for strategic planning and monitoring of execution of the strategic plan for Success Advance. Mr. Io graduated from Simon Fraser University, Canada with a Bachelor of Art degree in Economics in 2004.

Mr. Kan Kwok Shu, Albert ("Mr. Kan")

Mr. Kan who was appointed as a director of the Investment Manger on 31 January 2026. He is a seasoned investment professional with almost 40 years' experience in asset management, direct investment, license application, compliance, regulatory control and product development. Mr. Kan holds a bachelor degree of commerce from University of Calgary.

(d) Fees payable to the Investment Manager

Currently, the management fee is HK$32,500 per month. The maximum aggregate fee payable by the Company to the Investment Manager under the Investment Management Agreement is investment management fee of HK$540,000 per annum and reimbursement for all out-of-pocket expenses properly incurred in the proper performance of Investment Manager's duties under the Investment Management Agreement.

INVESTMENT PORTFOLIO

The following are the details of the ten largest investments of the Group as at 30 September 2026. Save for the investments disclosed herein, there are no other listed investments and all other investments with a value of more than 5% of the Company's gross assets as at 30 September 2026.

Name of investment	Stock code	Note	Interest held	Net assets attributable to the Group *HK$'000*	Invested amount *HK$'000*	Fair value gain/ (losses) *HK$'000*	Carrying amount *HK$'000*	Dividend received *HK$'000*	Dividend cover %	Extraordinary items	Percentage of investment attributable to the Group's net assets
World Digital Economy Asset Group Limited ("**World Digital**")	3708	1	9.4324%	13,221	12,990	2,813	15,915	–	N/A	N/A	18.64%
HSBC Holdings Plc ("**HSBC**")	5	2	0.0003%	4,134	7,305	(108)	7,268	52	8.96	N/A	8.51%
China Oriented International Holdings Limited ("**China Oriented**")	1871	3	3.2572%	6,500	4,294	2,690	7,029	–	N/A	N/A	8.23%
Ping An Insurance (Group) Company of China, Ltd. ("**Ping An**")	2318	4	0.0013%	22,702	5,515	(328)	5,301	103	6.2	N/A	6.21%
Alibaba Group Holding Limited ("**Alibaba**")	9988	5	0.0002%	2,601	4,496	(155)	4,264	41	6.32	N/A	4.99%
BOC Hong Kong (Holdings) Limited ("**BOC**")	2388	6	0.0007%	2,387	3,514	(19)	3,605	31	16.16	N/A	4.22%
China Life Insurance Company Limited ("**China Life**")	2628	7	0.0015%	11,594	2,831	(232)	3,093	58	14.74	N/A	3.62%
Chow Tai Fook Jewellery Group Limited ("**Chow Tai Fook**")	1929	8	0.0023%	745	2,349	(460)	2,521	104	3.2	N/A	2.95%
HKT Trust and HKT Limited ("**HKT Trust**")	6823	9	0.0026%	977	2,398	(22)	2,420	118	1.47	N/A	2.83%
China Resources Pharmaceutical Group Limited ("**Chinares Pharma**")	3320	10	0.0080%	10,987	2,370	(10)	2,225	50	6.18	N/A	2.61%
					48,062	4,169	53,641	557			

A brief description of the business and financial information of the above listed investee companies is as follows:

Notes:

1. World Digital an investment holding company primarily engaged in the provision of building maintenance and renovation services. Its revenue for the year ended 30 June 2026 increased by approximately HK$20.1 million (or approximately 3.4% on a year-on-year basis) to approximately HK$619.2 million. Its loss for the year was approximately HK$12.9 million as compared to a loss approximately HK$2.1 million for the prior year. The net asset value as at 30 June 2026 was approximately HK$140.2 million (30 June 2025: HK$145.0 million).

2. HSBC is a banking and financial services company. Its business segments include Hong Kong, UK, Corporate and Institutional Banking, and International Wealth and Premier Banking. It providing retail, commercial, wealth, private banking and insurance services to individuals, companies and governments worldwide. In the third quarter of HSBC's financial year 2026, its net operating income increased approximately USD4.5 billion to USD56.4 billion. Its profit for the nine months ended 30 September 2026 was approximately USD22.9 billion, increased approximately USD5.0 billion on a year-on-year basis. The net asset value of HSBC as at 30 September 2026 was approximately USD196.3 billion (30 June 2026: USD197.1 billion).

3. China Oriented is an investment holding company primarily engaged in the provision of driving training services for preparation for the driving tests of large vehicles and small vehicles through its major operating subsidiaries, namely Shun Da School, Tong Tai School, Kai Yuan School and Xin Cai School based in the People's Republic of China ("**PRC**"). For the six months ended 30 June 2026, China Oriented's revenue decreased by approximately Renminbi ("**RMB**")1.4 million (or approximately 8.2% on a year-on-year basis) to approximately RMB15.7 million. Its loss for the six months ended 30 June 2026 was approximately RMB4.2 million as compared to a loss of approximately RMB4.8 million for the prior year. The net asset value as at 30 June 2026 was approximately RMB172.5 million (31 December 2025: RMB176.7 million).

4. Ping An and its subsidiaries mainly provides integrated financial products and services and is engaged in life insurance, property and casualty insurance, trust, securities, banking and other businesses. For the six months ended 30 June 2026, Ping An's total revenue increased by approximately RMB68.9 billion (or approximately 12.6% on a year-on-year basis) to approximately RMB615.4 billion. Its profit for the six months ended 30 June 2026 was approximately RMB107.5 billion as compared to a profit of approximately RMB82.5 billion for the prior year. The net asset value as at 30 June 2026 was approximately RMB1,454.1 billion (31 December 2025: RMB1,416.0 billion).

5. Alibaba Group businesses are comprised of China commerce, International commerce, Local consumer services, Cainiao, Cloud, Digital media and entertainment, and Innovation initiatives and others. An ecosystem has developed around Alibaba Group platforms and businesses that consists of consumers, merchants, brands, retailers, third-party service providers, strategic alliance partners and other businesses. Revenues for the year ended 31 March 2026 were approximately RMB1,023.7 billion, an increase of approximately 2.7% from the prior year. Net Income from operations for the year ended 31 March 2026 was approximately RMB102.1 billion, compared to approximately RMB126.0 billion for the prior year. The net asset value as at 31 March 2026 was approximately RMB1,126.3 billion (31 March 2025: approximately RMB1,090.1 billion). In the first quarter of Alibaba financial year 2027, its revenue increased from approximately RMB247.7 billion to RMB269.0 billion. Its net income for the three months ended 30 June 2026 was approximately RMB10.4 billion, decreased approximately 75.4% on a year-on-year basis.

6. BOC is an investment holding company and its subsidiaries are principally engaged in the provision of banking and related financial services. It operates its business through four segments: Personal Banking, Corporate Banking, Treasury Banking and Insurance. For the six months ended 30 June 2026, BOC's net operating income decreased by approximately HK$0.2 billion (or approximately 0.5% on a year-on-year basis) to approximately HK$39.9 billion. Its profit for the six months ended 30 June 2026 was approximately HK$24.3 billion as compared to a profit of approximately HK$22.8 billion for the prior year. The net asset value as at 30 June 2026 was approximately HK$365.8 billion (31 December 2025: HK$365.3 billion).

7. China Life and its subsidiaries are principally engaged in the writing of life, health, accident and other types of personal insurance business; reinsurance business for personal insurance business; fund management business permitted by national laws and regulations or approved by the State Council of the PRC. In the first half of China Life financial year 2026, its total revenue increased approximately RMB195.1 billion to RMB434.6 billion. Its net profit for the six months ended 30 June 2026 was approximately RMB136.0 billion, increased approximately RMB94.0 billion. The net asset value as at 30 June 2026 was approximately RMB677.9 billion (31 December 2025: RMB608.4 billion)

8. Chow Tai Fook is an investment holding company mainly engaged in the manufacture and sale of gem-set, platinum and k-gold jewellery and gold jewellery and products. It also engaged in the distribution of various watch brands. For the financial year ended 31 March 2026, Chow Tai Fook revenue increased from approximately HK$89.70 billion to HK$94.4 billion, rose by 5.2% on a year-on-year basis. Its gross profit increased from approximately HK$26.5 billion to HK$30.5 billion for the financial year 2026. Profit for the year was approximately HK$9.1 billion for the financial year 2026 (31 March 2025: HK$6.0 billion). The net asset value as at 31 March 2026 was approximately HK$32.0 billion (31 March 2025: HK$27.4 billion).

9. HKT Trust is an investment holding company mainly engaged in the telecommunications and related services business. HKT Trust operates its business through three segments, comprising (i) the telecommunications services segment, which is engaged in the provision of telecommunications and related services including enterprise solutions, integrated home solutions and media entertainment; (ii) the mobile segment, which is engaged in the mobile communications business; and (iii) the other businesses segment, which is engaged in other new businesses including the club membership platform, HKT financial services and health technology services as well as enterprise support services. In the first half of its financial year 2026, total revenue of HKT Trust increased by HK$1.4 billion to HK$18.7 billion (or approximately 8.1% on a year-on-year basis). Its net profit was approximately HK$2.4 billion as compared to a profit of approximately HK$2.3 billion for the prior year. Its net asset value as at 30 June 2026 was approximately HK$37.0 billion (31 December 2025: HK$38.4 billion).

10. Chinares Pharma is an investment holding company. The Company and its subsidiaries is principally engaged in the manufacture, distribution and retail of pharmaceutical and healthcare products. For the six months ended 30 June 2026, Chinares Pharma's revenue increased by approximately RMB2.6 billion (or approximately 2.0% on a year-on-year basis) to approximately RMB134.5 billion. Its profit for the six months ended 30 June 2026 was approximately RMB5.0 billion as compared to a profit of approximately RMB5.1 billion for the prior year. The net asset value as at 30 June 2026 was approximately RMB119.3 billion (31 December 2025: RMB117.5 billion).

Given all the existing investments of the Company are primarily financial assets at fair value through profit and loss, there shall be no provision for diminution in value of investments of the Company as at 30 September 2026.

CUSTODIAN

Chong Hing Bank Limited, a bank licensed under the Banking Ordinance, whose address is at Chong Hing Bank Centre, 24 Des Voeux Road Central, Hong Kong was appointed as the custodian in relation to the investments which the Company may from time to time deposit with the custodian. Pursuant to the custodian agreement effective from 19 November 2015, the Company will pay the custodian such reasonable fees, costs and expenses in respect of the custodian account as may from time to time be prescribed by the custodian. All fees, costs and expenses of the custodian shall accrue on a daily basis. The Company also agrees to pay all costs, taxes, expenses and fees (including any applicable fees of any clearing house) in connection with or arising out of the operation of the custodian account.

The Directors confirm that none of the directors of the Company, the Investment Manager, any investment adviser or any distribution company, or any associate of any of those persons, is or will become entitled to receive any part of any brokerage charged to the Company, or any re-allowance of other types on purchases charged to the Company.

RISK FACTORS OF INVESTING IN THE COMPANY

The Company is an investment company with the primary objective of achieving capital appreciation as well as generating income from interests and dividends by investing in listed and unlisted companies in the People's Republic of China (the "**PRC**"), Hong Kong and Macau (collectively, "**Greater China**"), United States, Asia-Pacific Region and any other appropriate countries/capital markets as the Board may direct from time to time. These investments will be subject to market fluctuations and the risks inherent in all investments.

Investors should also be aware that the Company's income and its net assets value may be adversely affected by external factors beyond the control of the Company. As a result, the Company's operating results and its net assets value may go down as well as up, subject to, among other factors, the prevailing market condition. Save as disclosed above, the Directors are of the view that investing in the Company is not subject to any abnormal risks.

INVESTMENT OBJECTIVES, POLICIES AND RESTRICTIONS

Objectives

The Company is an investment company with the primary objective of achieving capital appreciation as well as generating income from interests and dividends by investing in listed and unlisted companies in Greater China, United States, Asia-Pacific Region and any other appropriate countries/ capital markets as the Board may direct from time to time. The Company also intends to invest in unlisted companies with the potential to seek a listing on the Stock Exchange or any overseas stock exchanges.

Policies

The Group has adopted a diversified investment approach and has added the use of derivatives for the purposes of hedging the investment portfolio. Below are the key details of policies:

1. Investment will normally be made in the form of equity securities, equity related securities (including but not limited to convertible notes, preference shares, options, warrants and/or futures contracts) and/or debt securities in listed and unlisted companies in Greater China and other countries engaged in different industries including (but not limited to) manufacturing, bio-technology, services, telecommunication, technology, infrastructure, pharmaceuticals and property sectors, aiming at maintaining a balance in the Company's exposure to different industry sectors;

2. The Group may, where the Board considers appropriate, use or invest in derivatives for hedging purposes. In this connection, the Group may buy, write or sell warrants, covered warrants, options or traded options on its underlying investments. The Group may also short-sell shares, buy or sell futures contracts on stock indices or shares (if any) as a means to hedge against adverse price movements of its investments;

3. When considering and identifying potential investments, the Group will seek to identify entities with a record of positive profit growth, strong management, and high levels of technical expertise, and research and development capabilities as well as management commitment to long-term growth. At the same time, the Group is also flexible in considering investments in companies or other entities which are considered by the Board and the investment manager of the Company as being special or in recovery situations with return potential; and

4. As to the period of investment, the investments are usually intended to be held for capital appreciation. The actual holding period will depend on the return from investment and the potential of listing on the Stock Exchange or other internationally recognised stock exchanges. The Group will, however, realise investments where the Board believes the realisation would be in the best interests of the Group or where the terms on which such realisation can be made are considered by the Board as particularly favorable to the Group.

The investment policies may be amended by the Board from time to time without approval by the Shareholders, but subject to the investment restrictions as set forth below or as applicable to the Company from time to time.

Restrictions

Under the Bye-laws and the Listing Rules relating to the listing of investment companies, certain restrictions on investments are imposed on the Company. The Board has resolved that the Company may not:

1. either itself or through its wholly-owned subsidiaries or in conjunction with any connected person take legal, or effective, management control of underlying investments and in no event will the Company itself or through its wholly-owned subsidiaries own or control more than 30% (or such other percentage as may from time to time be specified in the Hong Kong Code on Takeovers and Mergers as being the level for triggering a mandatory general offer) of the voting rights in such company or other entity, except in relation to such wholly-owned subsidiaries of the Company;

2. invest in any company or entity other than wholly-owned subsidiaries of the Company if such investment will result in more than 20% of the net asset value of the Company (calculated in accordance with the provisions of the Bye-laws) being invested in such company or entity as at the date the investment is made;

3. without the prior approval of the Shareholders by ordinary resolution, buy or sell commodities, commodity contracts or precious metals, except that the Group may purchase and sell future contracts on stock indices and securities which are secured by commodities or precious metals; and

4. invest more than 30% of the Company's assets outside Greater China to the extent of contravening its primary objective of achieving capital appreciation by investing in listed and unlisted companies in Greater China.

The Company has to comply with investment restrictions 1 and 2 above at all times while it remains listed as an investment company under Chapter 21 of the Listing Rules. Investment restriction 3 can be changed subject to Shareholders' approval and investment restriction 4 can be changed without Shareholders' approval.

As at the Latest Practicable Date, the Board has no intention to change any of the above-mentioned investment restrictions.

As at the Latest Practicable Date, the Company has no present intention to invest in options, warrants, commodities, futures contracts or precious metals.

BORROWING POWER

Pursuant to the provision of the Bye-laws, the Company may exercise all the powers of the Company to raise or borrow or to secure the payment of any sum or sums of money for the purposes of the Company and to mortgage or charge its undertaking, property and uncalled capital or any part thereof.

DISTRIBUTION POLICY

It is the Board's intention to provide stable returns to the Shareholders and to maintain a healthy financial position which allows the Company to take advantage of any investment opportunities that may arise from time to time. Subject to the applicable laws in Bermuda and the Company's Bye-laws, the Board may propose final dividends on an annual basis and/or may declare interim dividends or special dividends from time to time after considering the Company's and the Group's operating results, accumulated and future earnings, dividends received from the Group companies, gearing, liquidity position, capital commitment requirement and investment opportunities of the Group, the volatility expected in its future earnings, financial flexibility, tax considerations, flotation costs and contractual and legal restrictions. General economic conditions and relevant external factors will also be taken into account.

The dividend payout ratio may vary from year to year. There is no assurance that dividends will be paid in any particular amount for any given period. Subject to the applicable laws in Bermuda and the Company's bye-laws, dividends may be paid in cash or to be satisfied wholly or partly in the form of allotment of shares by the Company. The Board may also consider the issuance of bonus shares or distribution of specific assets of any kind, including debentures or warrants to subscribe securities of the Company or any other company, on a basis permitted by the applicable laws and regulations and in such manner as the Board thinks expedient.

The Board will regularly review the dividend policy and will amend and/or modify the dividend policy if necessary.

WORKING CAPITAL MANAGEMENT POLICY

The Group's objectives when managing capital are to safeguard its ability to continue its operations in a stable manner in order to provide positive returns for Shareholders and benefits for other stakeholders and to maintain an optimal capital structure to reduce its cost of capital. The working capital management policies aim to manage the current assets – generally, cash and cash equivalents, and debtors – and the short term financing, such that cash flows and returns are satisfactory. In order to effectively manage cash flow, the Group maintains the sufficient cash levels which allow for the business to meet day to day expenses.

Ultimate responsibility for liquidity risk management rests with the Board which has built an appropriate liquidity risk management framework to meet the Group's funding and liquidity management requirements. As at the Latest Practicable Date, the Group has not encountered any significant liquidity risk. The Group manages liquidity risk by holding sufficient liquid assets (e.g. cash and short term funds and securities) of appropriate quality to ensure sufficient cash flows to meet all financial commitments and to capitalise on opportunities for business expansion.

As at the Latest Practicable Date, the Group has not pledged its leasehold land and building as security for any bank loan.

FOREIGN EXCHANGE POLICY

As at the Latest Practicable Date, the investment portfolio of the Company primarily comprised listed equities in Hong Kong stock market, and cash and bank balances comprised bank balances and cash held by the Group. Majority of them were denominated in HKD or USD, and the exposure to foreign currency was considered to be insignificant. Thus, as at the Latest Practicable Date, it is considered that the Group had no significant exposure to foreign exchange fluctuation and, to best knowledge, information and belief of the Directors, there have been no foreign exchange controls in relation to the investments of the Company.

TAXATION

The taxation of income and capital gains of the Company are subject to the fiscal law and practice of Hong Kong. Prospective investors should consult their own professional advisers on the tax implications of investing, holding or disposing of Shares under the laws of the jurisdiction in which they are liable to taxation.

China Castson 81 Finance Company Limited
中國鑄晨81金融有限公司

(Continued into Bermuda with limited liability)

(Stock Code: 810)

NOTICE OF THE SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the special general meeting of China Castson 81 Finance Company Limited (the "**Company**") will be held at Flat 18, 9/F., Block B, Focal Industrial Centre, 21 Man Lok Street, Hunghom, Kowloon, Hong Kong on Wednesday, 25 November 2026 at 11:30 a.m. for the following purposes.

ORDINARY RESOLUTION

To consider and, if thought fit, the following resolution as an ordinary resolution of the Company:

1. "THAT

subject to the satisfaction of all conditions set out in the letter from the board under the paragraph headed "Conditions of the Share Consolidation" in the circular dated 6 November 2026 issued by the Company, with effect from 27 November 2026 or the conditions are fulfilled (whichever is later):

(i) every twenty (20) issued and unissued ordinary shares with a par value of HK$0.01 each in the existing share capital of the Company be and are consolidated into one (1) consolidated share (the "**Consolidated Share**") with a par value of HK$0.20 each (the "**Share Consolidation**"), and such Consolidated Shares shall rank *pari passu* in all respects with each other and shall have the rights and privileges and be subject to the restrictions in respect of the ordinary shares of the Company;

(ii) immediately following the Share Consolidation becoming effective, the authorised share capital of the Company will remain at HK$200,000,000 but will be divided into 1,000,000,000 Consolidated Shares of par value HK$0.20 each;

(iii) all fractional Consolidated Shares resulting from the Share Consolidation will not be issued to the shareholders but will be aggregated and, if possible, sold for the benefit of the Company in such manner and on such terms as the directors (the "**Directors**") of the Company may think fit;

(iv) the Directors and each of them, acting individually, be and are fully authorised to take any and all steps, and to do and/or procure to be done any and all acts and things, and to approve, sign and execute (under hand or seal or as a deed) any documents which they in their absolute discretion consider necessary, desirable, expedient or appropriate to effect and implement this resolution and to exercise such discretion in connection, relating to or arising from the Share Consolidation and/or the matters contemplated herein, with such modifications thereto (if any) as they/he/she may from time to time consider necessary, expedient and/or appropriate in order to implement, finalise and give full effect to the Share Consolidation; and

(v) the registered office provider of the Company be and is hereby authorised to do all things necessary, including without limitation arranging for the requisite filings if required, to effect and record the Share Consolidation."

By order of the Board
China Castson 81 Finance Company Limited
Lam Man Chan
Chairman

Hong Kong, 6 November 2026

Notes:

1. The resolution at the meeting will be taken by poll (except where the chairman decides to allow a resolution relating to a procedural or administrative matter to be voted on by a show of hands) pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"). The results of the poll will be published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (www.irasia.com/listco/hk/810 and www.hk0810.com.hk) in accordance with the Listing Rules.

2. A proxy need not be a shareholder of the Company. If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified in the relevant form of proxy. On a poll, every shareholder present in person or by a duly authorised corporate representative or by proxy shall be entitled to one vote for each share held by that shareholder.

3. Any Shareholder entitled to attend and vote at the SGM is entitled to appoint another person as his/her proxy to attend and vote instead of him/her. A Shareholder who is the holder of two or more shares may appoint more than one proxy to attend on the same occasion. A proxy needs not be a Shareholder. In order to be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power of attorney or authority, must be deposited at the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time appointed for the meeting (i.e., not later than 11:30 a.m. on Monday, 23 November 2026 (Hong Kong time)) or the adjourned meeting (as the case may be). To be effective, all proxy appointments must be lodged with Tricor Investor Services Limited before the deadline. Completion and return of the form of proxy shall not preclude a shareholder of the Company from attending and voting in person at the meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked.

4. For the purpose of determination of entitlement to attend and vote at the SGM, the register of members of the Company will be closed from Friday, 20 November 2026 to Wednesday, 25 November 2026 (both days inclusive), during which period no transfer of shares will be registered. In order to qualify for attending and voting at the SGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Thursday, 19 November 2026.

5. Where there are joint holders of any share, any one of such joint holders may vote at the meeting, either personally or by proxy, in respect of such share as if he/she were solely entitled thereto; but if more than one of such joint holders are present at the meeting, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.

6. A circular containing further details concerning proposed resolution set out in this notice will be sent to all Shareholders together with this notice.

7. References to time and dates in this notice are to Hong Kong time and dates.

As at the date of this notice, the executive Director is Mr. Lee Kwok Leung; the non-executive Director is Dr. Lam Man Chan (Chairman) and the independent non-executive Directors are Dr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy, and Ms. Law So Fun.