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交通銀行
BANK OF COMMUNICATIONS

交通銀行股份有限公司
Bank of Communications Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03328)

NOTICE OF EXTRAORDINARY SHAREHOLDERS' MEETING

NOTICE IS HEREBY GIVEN that the extraordinary shareholders' meeting (the "**ESM**") of Bank of Communications Co., Ltd. (the "**Bank**") will be held at Bocom Financial Tower, No. 188 Yin Cheng Zhong Lu, Shanghai, the People's Republic of China (the "**PRC**") at 9:30 a.m on Friday, 27 November 2026, for the purpose of passing the following resolutions:

As Ordinary Resolution

1. To consider and, if thought fit, to approve the 2026 interim profit distribution plan.

As Special Resolutions

2. To consider and, if thought fit, to approve the proposed amendments to Articles of Association of the Bank (details of which are set out in Appendix to the circular of the Bank dated 6 November 2026).

3. To consider and, if thought fit, to approve the issuance quota of capital instruments and total loss-absorbing capacity non-capital bonds.

4. To consider and, if thought fit, to approve the issuance quota of financial bonds.

By order of the Board of
Bank of Communications Co., Ltd.
He Zhaobin
Company Secretary

Shanghai, the PRC
6 November 2026

Notes:

1. Closure of register of members for H shares and eligibility for attending the ESM

The shareholders whose names appear on the register of members for H shares of the Bank at the close of business on Friday, 20 November 2026 are entitled to attend the ESM with their passports or other identity papers.

The register of members for H shares of the Bank will be closed from Monday, 23 November 2026 to Friday, 27 November 2026 (both days inclusive), during which period no transfer of the H shares will be registered.

Holders of the H shares intending to attend the ESM shall lodge all the transfer documents for H shares together with the relevant share certificates with Computershare Hong Kong Investor Services Limited, the H share registrar and transfer office of the Bank in Hong Kong, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, no later than 4:30 p.m. on Friday, 20 November 2026.

2. Proxy

Shareholders entitled to attend and vote at the ESM may appoint one or more proxies to attend and vote in their stead. A proxy need not be a shareholder of the Bank.

A proxy of a shareholder who has appointed more than one proxy may only vote on a poll in respect of the shares actually held. The instrument appointing a proxy must be in writing under the hand of the appointer or his/her attorney duly authorized in writing. If the shareholder is a corporate body, the proxy form must be either executed under its common seal or under the hand of its director(s) or duly authorized attorney(s). If that instrument is signed by an attorney of the appointer, the power of attorney authorizing that attorney to sign, or other document of authorization, must be notarially certified.

To be valid, the notarially certified power of attorney, or other documents of authorization, and the proxy form must be delivered to the Bank's share registrar by hand, post or fax as soon as possible and in any event not less than 24 hours before the time appointed for the ESM or any adjournment thereof. The Bank's share registrar is Computershare Hong Kong Investor Services Limited, whose address is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555, Fax: (852) 2865 0990).

3. Method of voting at the ESM

According to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at a shareholders' meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Accordingly, the chairman of the ESM will demand a poll in relation to the proposed resolutions at the ESM.

4. Other issues

The ESM (on-site meeting) is expected to last for half a day. Shareholders (in person or by proxy) attending the ESM shall be responsible for their own travelling and accommodation expenses. Shareholders or their proxies attending the ESM shall produce their identity documents and the authorization documents mentioned above. A photocopy of such identity documents and authorization documents should also be provided. For photocopies of documents for an individual shareholder, the photocopies shall be signed by the individual. For photocopies of documents for a corporate shareholder, the photocopies shall be stamped with the corporate chop.

As at the date of this notice, the directors of the Bank are Mr. Ren Deqi, Mr. Zhang Baojiang, Mr. Yin Jiuyong, Mr. Zhou Wanfu, Mr. Chang Baosheng, Mr. Liao, Yi Chien David*, Mr. Chan Siu Chung*, Mr. Mu Guoxin*, Mr. Ai Dong*, Mr. Ma Jun#, Mr. Wong Tin Chak#, Mr. Xiao Wei#, Ms. Liu Ruixia#, Mr. Jin Panshi# and Ms. Pan Yanhong#.*

* *Non-executive directors*

\# *Independent non-executive directors*