SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

6 November 2026

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guotai Junan International Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS AG	5 November 2026	Purchase	163,000	$2.9532	742,315,397	7.7893%
		Purchase	6,000	$2.9625	742,321,397	7.7894%
		Purchase	19,000	$2.9618	742,340,397	7.7896%
		Purchase	3,351,000	$2.9621	745,691,397	7.8247%
		Sale	1,012,000	$2.9552	744,679,397	7.8141%
		Sale	565,000	$2.9559	744,114,397	7.8082%
		Sale	398,000	$2.9578	743,716,397	7.8040%
		Sale	369,000	$2.9600	743,347,397	7.8001%
		Sale	120,000	$2.9529	743,227,397	7.7989%

End

Note:

UBS AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.