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招商局港口控股有限公司
CHINA MERCHANTS PORT HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 00144)

VOLUNTARY ANNOUNCEMENT

PROPOSED TRANSFER OF SHARES IN A NON-WHOLLY OWNED SUBSIDIARY BY ITS MINORITY SHAREHOLDERS

This announcement is made by China Merchants Port Holdings Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis.

PROPOSED TRANSFER OF SHARES IN A NON-WHOLLY OWNED SUBSIDIARY BY OTHER SHAREHOLDERS

The board of directors of the Company (the "**Board**") wishes to inform shareholders and potential investors of the Company that it has been informed by ZLCFH-Cayman International Investment Cooperation Limited ("**ZLCFH**"), a company incorporated in the Cayman Islands and a wholly-owned subsidiary of China-LAC Co-operation Fund L.P. (中拉合作基金) (the "**CLAC Fund**"), and CPD Port Investment Co., Limited (中葡港口投資有限公司) ("**CPD**"), a company incorporated in Hong Kong and a non-wholly owned subsidiary of China-Portuguese Speaking Countries Cooperation and Development Fund, LP (中葡合作發展基金) (the "**CPD Fund**"), that ZLCFH and CPD propose to transfer certain of their respective shares in Xinda Resources Limited ("**Xinda**"), a non-wholly owned subsidiary of the Company, through public tender on the China Beijing Equity Exchange (北京產權交易所) (the "**CBEX**") (the "**Proposed Transfer**").

Neither ZLCFH nor CPD (nor the CLAC Fund or the CPD Fund) is a subsidiary of the Company or otherwise a member of the Group. The Company is not a transferor or a party to the Proposed Transfer, is not disposing of any of its shares in Xinda and will not receive any consideration under the Proposed Transfer. The Company's shareholding of approximately 77.45% in Xinda will remain unchanged upon completion of the Proposed Transfer.

ZLCFH has informed the Company that it proposes to transfer all of its 990,000 shares in Xinda, representing approximately 8.91% of the equity interest in Xinda, and CPD has informed the Company that it proposes to transfer 202,020 of its shares in Xinda, representing approximately 1.82% of the equity interest in Xinda. As informed by ZLCFH and CPD, as the shares in Xinda proposed to be transferred by them are deemed to be state-owned assets under the relevant laws and regulations of the People's Republic of China (the "**PRC**"), ZLCFH and CPD are conducting the Proposed Transfer by way of public tender on the CBEX in accordance with the relevant PRC rules and regulations governing the transfer of state-owned assets. The final transferee under the Proposed Transfer (the "**Final Transferee**") will be determined through the public tender, and the identity of which will be published on the CBEX upon completion of the public tender. ZLCFH and CPD will enter into a definitive share purchase agreement with the Final Transferee (the "**SPA**"). The Company is not, and will not be, a party to the SPA.

Upon completion of the Proposed Transfer, the Final Transferee will become a shareholder of Xinda, and the shareholders of Xinda will complete the remaining arrangements relating to the admission of the Final Transferee, on terms substantially consistent with the existing arrangements among the shareholders of Xinda. The Company will not make any additional capital contribution to Xinda, or pay any consideration, in connection with the Proposed Transfer, and the Company's shareholding in, and rights in respect of, Xinda will remain unchanged.

INFORMATION ON XINDA

Xinda is a company incorporated in the British Virgin Islands with limited liability and an investment holding company. It is a non-wholly owned subsidiary of the Company and the sole shareholder of Kong Rise Development Limited ("**Kong Rise**"), a company incorporated in Hong Kong with limited liability, which in turn wholly owns TCP Participações S.A., a company incorporated in Brazil and principally engaged in the operation of port facilities in Brazil.

As at the date of this announcement, Xinda is held as to approximately 77.45%, 13.64% and 8.91% by the Company, CPD and ZLCFH, respectively. Upon completion of the Proposed Transfer, Xinda will be held as to approximately 77.45%, 11.82% and 10.73% by the Company, CPD and the Final Transferee, respectively.

GENERAL

The Proposed Transfer is a transaction solely between ZLCFH and CPD, as transferors, and the Final Transferee, as transferee, none of which is a member of the Group. It does not involve any acquisition or disposal of assets by the Group. Following completion of the Proposed Transfer, the Company's shareholding in Xinda will remain unchanged and Xinda will continue to be consolidated as a subsidiary of the Company.

As the Proposed Transfer does not constitute a transaction by the Company for the purposes of Chapter 14 of the Rules Governing the Listing of Securities on the HKSE (the "**Listing Rules**"), the Proposed Transfer is not subject to any of the notification, announcement or shareholders' approval requirements under Chapter 14 of the Listing Rules. The Proposed Transfer also does not constitute a connected transaction of the Company under Chapter 14A of the Listing Rules.

This announcement is made by the Company on a voluntary basis to update the shareholders and investors of the Company in relation to the Proposed Transfer.

As the Proposed Transfer may or may not be completed, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Merchants Port Holdings Company Limited
Feng Boming
Chairman

Hong Kong, 6 November 2026

As at the date of this announcement, the Board comprises Mr. Feng Boming (Chairman) and Mr. Yim Kong as Non-executive Directors; Mr. Xu Song, Mr. Lu Yongxin and Mr. Huang Qiang Zhong as Executive Directors; and Mr. Chan Hiu Fung Nicholas, Ms. Chan Yuen Sau Kelly, Mr. Wong Chi Wing and Ms. Wong Pui Wah as Independent Non-executive Directors.