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Notice of Valuation of Residual Value

A. General information

Issuer	BOCI ASIA LIMITED
Guarantor (where applicable)	
Underlying type	Local stock/ETF
Date of mandatory call event	6 November 2026
Date of residual value payment	No later than 11 November 2026
Status	New announcement

B. CBBC information

Stock code	Type	MCE time	Underlying	Entitlement(share/unit)	No. of CBBCs per entitlement	Board lot	Strike price HKD	Maximum/Minimum trade price HKD	Residual value per CBBC HKD	Residual value per board lot HKD
59842	Bull	09:20:42	Kingboard Holdings Limited	1	100	50,000	37.38	39.06	0.0168	840
59840	Bull	09:20:42	Kingboard Laminates Holdings Limited	1	100	50,000	27.28	28.4	0.0112	560
62006	Bear	09:30:49	Xiaomi Corporation	1	100	20,000	31.7	31.74	0	0
62003	Bear	09:30:50	Tencent Holdings Limited	1	500	5,000	424.8	428.6	0	0
56916	Bull	09:38:36	Z.AI Co., Ltd.	1	1,000	10,000	390	402.6	0.0126	126

C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of stock/ETF Bull CBBCs:

$$\frac{\text{Entitlement} \times (\text{Minimum Trade Price} - \text{Strike Price}) \times \text{one Board Lot}}{\text{Number of CBBC(s) per Entitlement}}$$

In the case of a series of stock/ETF Bear CBBCs:

$$\frac{\text{Entitlement} \times (\text{Strike Price} - \text{Maximum Trade Price}) \times \text{one Board Lot}}{\text{Number of CBBC(s) per Entitlement}}$$

D. Additional information

Nil

Date: 6 November 2026