**Disclaimer**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arisen from or in reliance upon the whole or any part of the contents of this announcement.

# Notice of Valuation of Residual Value

## A. General information

| | |
|---|---|
| Issuer | Guotai Junan Securities (Hong Kong) Limited |
| Guarantor (where applicable) | |
| Underlying type | Local index |
| Date of mandatory call event | 6 November 2026 |
| Date of residual value payment | No later than 11 November 2026 |
| Status | New announcement |

## B. CBBC information

| Stock code | Type | MCE time | Underlying | Divisor | Index currency amount HKD | Board lot | Strike Level | Maximum/Minimum index level | Residual value per CBBC HKD | Residual value per board lot HKD |
|---|---|---|---|---|---|---|---|---|---|---|
| 61794 | Bear | 09:21:08 | Hang Seng Index | 10,000 | 1 | 10,000 | 24,250 | 24,740.18 | 0.00000000 | 0.0000 |

## C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of index Bull CBBCs:

$$\frac{(\text{Minimum Index Level} - \text{Strike Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

In the case of a series of index Bear CBBCs:

$$\frac{\text{( Strike Level - Maximum Index Level ) x one Board Lot x Index Currency Amount}}{\text{Divisor}}$$

## D. Additional information

| |
|---|
| Subject to the occurrence of a Settlement Disruption Event, the Residual Value (if any) will be delivered to HKSCC Nominees Limited (as the registered holder of the CBBCs) no later than 11 November 2026 , which is three CCASS Settlement Days following the end of the MCE Valuation Period. HKSCC Nominees Limited will then distribute such amount to the securities account(s) of relevant broker(s) (and if applicable, the custodian(s) of such broker(s)) or to the CCASS Investor Participant securities account(s) of the relevant investor(s) (as the case may be). |

Date: 6 November 2026