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Notice of Valuation of Residual Value

A. General information

Issuer	Huatai Financial Holdings (Hong Kong) Limited
Guarantor (where applicable)	
Underlying type	Local stock/ETF
Date of mandatory call event	6 November 2026
Date of residual value payment	No later than 11 November 2026
Status	New announcement

B. CBBC information

Stock code	Type	MCE time	Underlying	Entitlement(share/unit)	No. of CBBCs per entitlement	Board lot	Strike price HKD	Maximum/Minimum trade price HKD	Residual value per CBBC HKD	Residual value per board lot HKD
60302	Bull	09:20:42	Kingboard Laminates Holdings Limited	1	200	10,000	28.20	28.40	0.001000	10.00
56954	Bull	09:20:42	GigaDevice Semiconductor Inc.	1	1,000	10,000	275.00	285.00	0.010000	100.00
63363	Bear	10:27:05	Meituan	1	200	20,000	85.00	83.00	0.010000	200.00
68379	Bull	09:20:42	Yangtze Optical Fibre and Cable Joint Stock Limited Company	1	500	25,000	81.00	80.00	0.000000	0.00
61079	Bear	10:33:50	Hua Hong Grace Semiconductor Limited	1	200	20,000	71.80	72.95	0.000000	0.00

C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of stock/ETF Bull CBBCs:

$$\frac{\text{Entitlement} \times (\text{Minimum Trade Price} - \text{Strike Price}) \times \text{one Board Lot}}{\text{Number of CBBC(s) per Entitlement}}$$

In the case of a series of stock/ETF Bear CBBCs:

$$\frac{\text{Entitlement} \times (\text{Strike Price} - \text{Maximum Trade Price}) \times \text{one Board Lot}}{\text{Number of CBBC(s) per Entitlement}}$$

D. Additional information

Nil

Date: 6 November 2026