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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

NOTICE OF 2026 SECOND EXTRAORDINARY SHAREHOLDERS' MEETING

NOTICE IS HEREBY GIVEN that the 2026 second extraordinary shareholders' meeting (the "**2026 Second ESM**") of China International Capital Corporation Limited (the "**Company**") will be held at Meeting Rooms 3004 and 3005, 30/F, China Life Finance Centre, No. 23 Zhenzhi Road, Chaoyang District, Beijing, the PRC on Monday, November 23, 2026 at 2:30 p.m. for the following purposes. Unless otherwise defined, terms used in this notice shall have the same meanings as those used in the circular of the Company dated November 6, 2026, which contains details of the following resolutions.

SPECIAL RESOLUTIONS

1. To consider and approve the change of registered capital and amendments to the *Articles of Association*

2. To consider and approve the *Plan on Authorization of the Shareholders' Meeting to the Board of Directors (2026 Edition)*

ORDINARY RESOLUTION

3. To consider and approve the 2026 interim profit distribution plan

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Liang Dongqing

Beijing, the PRC
November 6, 2026

As at the date of this notice, the Executive Directors of the Company are Mr. Chen Liang and Mr. Wang Shuguang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Ms. Tian Ting; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei and Mr. Zhou Yu.

Notes:

1. Pursuant to the *Hong Kong Listing Rules*, any vote of Shareholders at a shareholders' meeting must be taken by poll. As such, all resolutions set out in the notice of the 2026 Second ESM will be voted by poll. Results of the poll voting will be published on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company's website (www.cicc.com) after the 2026 Second ESM.

2. Any Shareholder entitled to attend and vote at the 2026 Second ESM convened by the above notice is entitled to appoint one or more proxies to attend and vote instead of him/her. A proxy need not be a Shareholder of the Company.

3. In order to be valid, the form of proxy together with the notarized power of attorney or other documents of authorization, if any, must be completed and returned to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited (for holders of H Shares), not less than 24 hours before the time appointed for holding the 2026 Second ESM (that is, not later than 2:30 p.m. on Sunday, November 22, 2026 (Beijing time)) or any adjournment thereof. Computershare Hong Kong Investor Services Limited is located at 17M/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the 2026 Second ESM or any adjournment thereof should he/she so wish, but in such event the form of proxy shall be deemed to be revoked.

4. The H Share register of members of the Company will be closed, for the purpose of determining the entitlement of holders of H Shares to attend the 2026 Second ESM, from Wednesday, November 18, 2026 to Monday, November 23, 2026 (both days inclusive), during which period no transfer of H Shares will be registered. In order to attend the 2026 Second ESM, all share certificates, together with the instruments of transfers, must be lodged for registration with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for holders of H Shares) at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Tuesday, November 17, 2026. The holders of H Shares whose names appear on the H Share register of members of the Company on Monday, November 23, 2026 are entitled to attend and vote at the 2026 Second ESM or any adjournment thereof.

5. The Company will adopt the method of cash dividend to distribute cash dividends to its Shareholders for its 2026 interim profit distribution. The total proposed cash dividend to be distributed is RMB2,062,158,287.02 (tax inclusive) (the "**2026 Interim Dividend**"). On the basis of 7,931,378,027 Shares in issue of the Company, a cash dividend of RMB0.26 (tax inclusive) per Share is proposed to be distributed. In case of any changes in the total number of issued Shares of the Company on the record date (i.e., Wednesday, December 2, 2026) to implement the 2026 interim profit distribution resulting from placing of shares, share repurchase and other reasons, the amount of cash dividend per Share will be accordingly adjusted while the total cash dividends of RMB2,062,158,287.02 (tax inclusive) remain unchanged.

For the purpose of determining the entitlement of holders of H Shares to the 2026 Interim Dividend, the H Share register of members of the Company will be closed from Friday, November 27, 2026 to Wednesday, December 2, 2026 (both days inclusive), during which period no transfer of H Shares will be registered. The holders of H Shares whose names appear on the H Share register of members of the Company on Wednesday, December 2, 2026 are entitled to the 2026 Interim Dividend. In order to be entitled to receive the 2026 Interim Dividend, all share certificates, together with the instruments of transfers, must be lodged for registration with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for holders of H Shares) at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Thursday, November 26, 2026.

The 2026 Interim Dividend will be paid in HK dollars to holders of H Shares. The 2026 Interim Dividend, if approved by the Shareholders of the Company at the 2026 Second ESM, is expected to be paid on Thursday, January 21, 2027 to holders of H Shares whose names appear on the H Share register of members of the Company on Wednesday, December 2, 2026.

6. Where there are joint holders of any Shares, the one whose name stands first in the register of members shall be entitled to attend and vote at the 2026 Second ESM in respect of such Shares.

7. Shareholder or his/her/its proxy shall produce proof of identity when attending the 2026 Second ESM:

   (1) Legal representatives of legal person Shareholders who attend the meeting shall produce their own identity cards and effective proof of their capacity as legal representatives. Proxies of legal person Shareholders shall produce their own identity cards and the form of proxy duly signed by the legal representatives or the board of directors or other governing body of the legal person Shareholders according to laws.

   (2) Individual Shareholders who attend the meeting in person shall produce their identity cards or other effective documents or proof of identity. Proxies of individual Shareholders shall produce effective proof of identity and form of proxy.

8. The 2026 Second ESM will adopt a combination of both onsite voting and online voting (online voting only applicable to holders of A Shares) in terms of the mechanism for voting at the meeting.

9. The 2026 Second ESM is expected to be held for less than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own travelling and accommodation expenses.

10. Computershare Hong Kong Investor Services Limited is located at Shops 1712-1716, 17/F and 17M/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

11. The investor relations team of the Company is located at 33rd Floor, China World Office 2, 1 Jianguomenwai Avenue, Chaoyang District, Beijing, the PRC.

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