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FIH Mobile Limited
富智康集團有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2038)

CERTAIN FINANCIAL INFORMATION FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026 AND UPDATE ON EXPECTED 2026 ANNUAL PERFORMANCE

This announcement is made by FIH Mobile Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**").

CERTAIN FINANCIAL INFORMATION FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026

Further to the second paragraph on page 56 of the Company's 2026 interim report as issued and published on 17 September 2026 (the "**2026 Interim Report**"), under applicable disclosure requirements of the Taiwan Stock Exchange Corporation, Hon Hai Precision Industry Co., Ltd. (for identification purposes only, being the Company's ultimate controlling shareholder whose shares are listed on the Taiwan Stock Exchange Corporation) is required to disclose on or about 12 November 2026 (as currently scheduled) certain unaudited consolidated financial information of the Group for the nine months ended 30 September 2026 (the "**current period**").

To facilitate timely dissemination of information to investors and potential investors in Hong Kong and Taiwan, the Company's board of directors (the "**Board**") would like to inform the Company's shareholders and potential investors of the following unaudited consolidated financial information of the Group for the current period, which is extracted from the Group's latest unaudited management accounts and other relevant information currently available:

IMPORTANT

As mentioned above, the Group's results for the current period as set out in this announcement are unaudited, but have been reviewed in accordance with the relevant financial standards. The Group's results of operations in the past have fluctuated and may in the future continue to fluctuate (possibly significantly) from one period to another period. Accordingly, the Group's results of operations for any period should not be considered to be indicative of the results to be expected for any future period, and shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company. For more details, please refer to pages 55 to 56 of the 2026 Interim Report in respect of the Group's outlook for the second half of 2026.

Condensed Consolidated Statement of Financial Position

	As at		
	30 September 2026	31 December 2025	30 September 2025
	US$'000	*US$'000*	*US$'000*
	(unaudited)	(audited)	(unaudited)
Current assets	4,276,121	2,923,276	3,773,075
Non-current assets	778,872	820,728	796,286
Current liabilities	(3,428,235)	(2,194,539)	(3,035,901)
Non-current liabilities	(46,347)	(27,518)	(19,706)
Total net assets	1,580,411	1,521,947	1,513,754

Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income

	For the period from 1 July to 30 September	
	2026	2025
	US$'000	*US$'000*
	(unaudited)	(unaudited)
Revenue and other operating revenue	3,365,364	3,167,734
Profit for the period	54,809	35,908
Other comprehensive expense, net of tax	(9,521)	(15,405)
Total comprehensive income for the period	45,288	20,503

	For the nine-month period ended 30 September	
	2026	2025
	US$'000	*US$'000*
	(unaudited)	(unaudited)
Revenue and other operating revenue	5,635,845	5,229,215
Profit for the period	66,985	42,087
Other comprehensive income, net of tax	13,431	11,306
Total comprehensive income for the period	80,416	53,393

Condensed Consolidated Statement of Cash Flows

	For the nine-month period ended 30 September	
	2026	2025
	US$'000	*US$'000*
	(unaudited)	(unaudited)
Net cash from operating activities	98,133	245,804
Net cash used in investing activities	(29,418)	(199,434)
Net cash used in financing activities	(160,192)	(187,765)
Effect of foreign exchange changes	5,096	16,102
Net decrease in cash and cash equivalents	(86,381)	(125,293)
Cash and cash equivalents, beginning of period	1,006,882	1,516,241
Cash and cash equivalents, end of period	920,501	1,390,948

The above information is subject to possible adjustments following further internal review and/or external auditor's review, and is not based on any figure(s) or information which has/have been reviewed by the Company's auditor or audit committee.

The Group's finalised audited consolidated final results and other related details will be disclosed in the 2026 final results announcement and annual report to be published by the Company.

UPDATE ON EXPECTED 2026 ANNUAL PERFORMANCE

Reference is made to the Company's statements regarding the Group's expected performance for the financial year ending 31 December 2026 ("**FY2026**") as set out in the 2026 Interim Report. As disclosed therein, the Group has been implementing strategic initiatives, including product and customer diversification, proactive optimization of its customer portfolio, continuous investment in research and development, and enhancements to operational efficiency, with a view to improving margin performance and the overall quality of earnings. While the Group continues to navigate specific operational headwinds, management has observed improvements in gross margin parameters resulting from the proactive exit from unprofitable or low-margin activities, ongoing expense and cost control, site consolidation, and operational efficiency improvements. Although such structural adjustments and site consolidations may involve non-recurring transition costs and operational risks that could partially offset near-term benefits, management maintains its expectation that steady operational progress and a year-on-year improvement in financial performance remain achievable for FY2026, subject to market demand, component supply conditions, geopolitical developments, and other risk factors.

The Board wishes to inform the Company's shareholders and potential investors that, after further assessment of the Group's latest unaudited management accounts and other relevant information currently available, the Company currently expects the Group to record a mild percentage increase in revenue and a significant improvement in its financial results (net profit) for FY2026 as compared to the year ended 31 December 2025, taking into account the primary factors outlined below.

Positive factors that are expected to offset the negative factors (as set out hereinafter):

(i) Increase in revenue: Revenue for the current period increased to approximately US$5.6 billion (compared to approximately US$5.2 billion for the same period last year). This top-line expansion was primarily propelled by increased order allocations from some of the major customers, robust growth in automotive electronics, and expanding shipments across smart manufacturing verticals (including smart mobility and wearable devices and electronic shelf labels), which effectively offset the revenue decline in an e-book customer and most smartphone customers impacted by component shortages.

(ii) Improvement in gross margin: Gross margin improved to approximately 3.75% for the current period (compared to approximately 3.06% for the same period last year). This margin expansion was mainly driven by steady revenue growth in higher-margin business categories such as automotive electronics and smart manufacturing, combined with the strategic downsizing of low-margin operations in China and India, as well as operational improvements and reduced factory losses across manufacturing campuses.

(iii) Reduction in interest expense and favorable net interest income: Interest expense decreased to approximately US$13.6 million for the current period (compared to approximately US$21.0 million for the same period last year), mainly due to lower bank loan balances compared to the prior period, optimized intercompany funding efficiency across Chinese Mainland subsidiaries that reduced reliance on external overseas debt, and active utilization of accounts receivable (AR) factoring to lower borrowing costs. Net interest income for the current period reached approximately US$13.7 million (compared to approximately US$12.7 million for the same period last year).

(iv) Improved results from a joint venture: The Group recorded an overall improvement in performance from its joint venture. A joint venture of the Group recorded a reduced loss share of approximately US$1.4 million for the current period, representing a notable improvement compared to a loss share of US$4.6 million for the same period last year.

Negative Factors:

(i) Recorded foreign exchange loss in 2026: The Group recorded a foreign exchange loss of approximately US$8.5 million for the current period (compared to a foreign exchange gain of approximately US$3.8 million for the same period last year), primarily due to the appreciation of the Renminbi ("RMB") against the United States dollar during the current period.

(ii) Decrease in bank interest income: Bank interest income decreased to approximately US$27.4 million for the current period (compared to approximately US$33.7 million for the same period last year), primarily attributable to the reduction in cash balances due to seasonal inventory procurement in the third quarter and the payment of dividends.

(iii) Increase in operating expenses: Operating expenses increased to approximately US$115.9 million for the current period (compared to approximately US$99.7 million for the same period last year), primarily due to heightened strategic investments in research and development and technology, including increased research and development spending under the Chief Technology Office, automation equipment, robotics, Edge AI, and new business incubation, while General and Administrative expenses remained strictly controlled.

(iv) Increase in income tax expense: Income tax expense increased to approximately US$29.0 million for the current period (compared to approximately US$25.0 million for the same period last year). The tax charge for the period was mainly driven by taxable profits from legal entities in Taiwan, Vietnam and Chinese Mainland, and included a provision for Pillar Two top-up tax and withholding tax paid on domestic dividend distributions.

The Company reiterates that the Group's quarterly performance may fluctuate. The Company has been proactively implementing appropriate and reasonable measures to improve the Group's performance, notwithstanding the various long-standing challenges. With the third quarter traditionally being the peak season for the Company, the Company will continue to monitor developments closely as the fourth quarter of 2026 progresses and will make further announcements in compliance with the Listing Rules and/or the SFO, as appropriate, and will disclose the Group's audited consolidated annual results for FY2026 in the 2026 annual results announcement and annual report to be published by the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
HUANG Ying Shih
Chairman of the Board

Hong Kong, 6 November 2026

As at the date of this announcement, the Board comprises two executive directors, namely Mr. LIN Chia-Yi (also known as Charles LIN) and Dr. KUO Wen-Yi; two non-executive directors, namely Mr. HUANG Ying Shih (also known as Philip HUANG) and Mr. CHANG Chuan-Wang; and three independent non-executive directors, namely Mr. LAU Siu Ki, Ms. CHEN Shu Chuan (also known as Nadia CHEN) and Mr. CHIU Yen-Tsen (also known as CHIU Yen-Chen, Dennis).