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E. BON HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
怡 邦 行 控 股 有 限 公 司

(Stock Code: 599)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

The Board of Directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the Board's preliminary assessment of the Group's latest unaudited management accounts and the information currently available, the Group's loss before tax for the six months ended 30 September 2026 (the "**Period**") is expected to be approximately over HK$7.0 million, compared with approximately HK$2.9 million for the corresponding period in 2025. The expected increase in the Group's loss before tax was mainly attributable to (i) a decrease in revenue of approximately HK$11.4 million, to approximately HK$155.1 million (30 September 2025: approximately HK$166.6 million), and a decrease in gross profit of approximately HK$9.5 million, to approximately HK$50.9 million (30 September 2025: approximately HK$60.4 million); and (ii) the absence of an exchange gain of approximately HK$2.8 million recognised in the corresponding period in 2025. These adverse factors were partially offset by an aggregate decrease of approximately HK$8.1 million in distribution costs and administrative expenses.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in shares of the Company.

This announcement is made by E. Bon Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Board wishes to inform shareholders and potential investors that, based on a preliminary review of the Group's unaudited consolidated management accounts, the Group's loss before tax for the Period is expected to be approximately over HK$7.0 million, compared with approximately HK$2.9 million for the corresponding period in 2025.

The expected increase in the Group's loss before tax was mainly attributable to (i) a decrease in revenue of approximately HK$11.4 million, to approximately HK$155.1 million (30 September 2025: approximately HK$166.6 million), and a decrease in gross profit of approximately HK$9.5 million, to approximately HK$50.9 million (30 September 2025: approximately HK$60.4 million); and (ii) the absence of an exchange gain of approximately HK$2.8 million recognised in the corresponding period in 2025. These adverse factors were partially offset by an aggregate decrease of approximately HK$8.1 million in distribution costs and administrative expenses.

The Company is still in the process of preparing and compiling the consolidated financial results of the Group for the Period. The information contained in this announcement is based solely on the Board's preliminary assessment of the information currently available, including the unaudited consolidated management accounts of the Group for the Period, which have neither been reviewed by the Group's audit committee nor reviewed or audited by the Company's auditors. The Group's interim results for the Period, scheduled to be announced in November 2026, may change and differ from the information contained in this announcement.

Given the preliminary nature of these results and the potential for change, shareholders and potential investors in the Company are strongly advised to exercise caution when dealing in the Company's shares.

By Order of the Board
E. Bon Holdings Limited
Tse Sun Fat, Henry
Chairman

Hong Kong, 6 November 2026

As of the date of this announcement, the Board of Directors comprises nine Directors, of which five are executive Directors, namely Mr. TSE Sun Fat, Henry, Mr. TSE Sun Wai, Albert, Mr. TSE Sun Po, Tony, Mr. TSE Hon Kit, Kevin and Mr. LAU Shiu Sun and four are independent non-executive Directors, namely Mr. WONG Wah, Dominic, Mr. WAN Sze Chung, Dr. LUK Wang Kwong and Ms. MAN Yuk Fan.