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MicroTech Medical (Hangzhou) Co., Ltd.
微泰醫療器械(杭州)股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 2235)

INSIDE INFORMATION
LISTING APPROVAL GRANTED BY THE STOCK EXCHANGE FOR THE H SHARE FULL CIRCULATION

This announcement is made by MicroTech Medical (Hangzhou) Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated October 20, 2026 (the "**Announcement**") in relation to, among other things, the issuance of filing notice by the CSRC in respect of the full circulation of the 250,087,968 unlisted shares (including domestic shares and unlisted foreign shares) of the Company. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

LISTING APPROVAL

The Board is pleased to announce that on November 5, 2026, the Company received the approval for the listing of and permission to deal in 250,087,968 H Shares (the "**Converted H Shares**"), subject to fulfillment of all other conditions of the Conversion and Listing, granted by the Stock Exchange.

SHAREHOLDING STRUCTURE

The share capital structure of the Company as at the date of this announcement and immediately upon the completion of the Conversion and Listing is set out below:

	As at the date of this announcement		Upon completion of the Conversion and Listing	
	Number of shares	Approximate percentage of the total issued shares (including treasury shares) of the Company	Number of shares	Approximate percentage of the total issued shares (including treasury shares) of the Company
H Shares	169,175,842	40.1768%	419,263,810	99.5692%
Unlisted Shares (including domestic shares and unlisted foreign shares)	251,902,158	59.8232%	1,814,190	0.4308%
Total	**421,078,000**	**100.0000%**	**421,078,000**	**100.0000%**

Note:

Certain figures included in the table above have been rounded to the nearest integer or to four decimal places. Any discrepancies between the total shown and the sum of the amounts listed are due to rounding.

The Company shall complete the relevant conversion and trading procedures in respect of the Converted H Shares and will make further announcement(s) on the progress of the Conversion and Listing in compliance with the requirements under the Listing Rules and the applicable laws, as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares and other securities of the Company.

By order of the Board
MicroTech Medical (Hangzhou) Co., Ltd.
ZHENG PAN
Chairman of the Board

Hangzhou, November 6, 2026

As at the date of this announcement, the executive Directors are Dr. Zheng Pan, Dr. Yu Fei, Dr. Shi Yonghui and Ms. Liu Xiu; the non-executive Directors are Mr. Mao Shuo and Ms. Gao Yun; and the independent non- executive Directors are Dr. Li Lihua, Ms. Wang Chunfeng, Mr. Ho Kin Cheong Kelvin and Dr. Cheng Hua.