The whole of this document must be returned to be valid.
本文件必須整份交回，方為有效。

IMPORTANT
重要提示

Reference is made to the prospectus issued by Grand Ocean Advanced Resources Company Limited (the "**Company**") dated Monday, 9 November 2026 in relation to the Rights Issue (the "**Prospectus**"). Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.
茲提述弘海高新資源有限公司(「**本公司**」)所刊發日期為二零二六年十一月九日(星期一)有關供股的章程(「**供股章程**」)。除文義另有所指外，本文件所用詞彙與供股章程所界定者具有相同涵義。

THIS PROVISIONAL ALLOTMENT LETTER ("**PAL**") IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL WILL EXPIRE AT 4:00 P.M. ON MONDAY, 23 NOVEMBER 2026 (OR SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE SECTION HEADED "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES" BELOW).
本暫定配額通知書(「**暫定配額通知書**」)具有價值及可轉讓，並請即處理。本暫定配額通知書所載的要約將於二零二六年十一月二十三日(星期一)下午四時正(或下文「惡劣天氣及／或極端情況對最後接納供股股份及繳付股款時限的影響」一節所述的有關較後日期及／或時間)屆滿。

IF YOU ARE IN ANY DOUBT ABOUT THIS PAL OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER, A LICENSED DEALER IN SECURITIES OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.
閣下如對本暫定配額通知書或將採取的行動有任何疑問，或如　閣下已出售或轉讓　閣下名下全部或部分本公司股份，應諮詢　閣下的股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this PAL, together with a copy of the Prospectus and the other documents specified in the paragraph headed "15. Documents Delivered to the Registrar of Companies" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of these documents.
本暫定配額通知書連同供股章程以及供股章程附錄三中「15.送呈公司註冊處處長的文件」一段所述的其他文件的副本，已依據香港法例第32章公司(清盤及雜項條文)條例第342C條規定於香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對任何此等文件的內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representations as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.
香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本文件全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

Dealings in the Shares and the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS and you should consult your stockbroker or a licensed dealer in securities or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.
股份及未繳股款及繳足股款的供股股份的買賣可透過中央結算系統進行交收，　閣下應諮詢　閣下的股票經紀或持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關該等交收安排的詳情，以及有關安排對　閣下的權利及權益可能構成的影響。

Subject to the granting of listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.
待供股股份(以未繳股款及繳足股款方式)獲批准於聯交所上市及買賣，並符合香港結算的股份收納規定後，供股股份(以未繳股款及繳足股款方式)將獲香港結算接納為合資格證券，以於中央結算系統內寄存、結算及交收，由未繳股款及繳足股款供股股份各自於聯交所開始買賣日期(或香港結算釐定的其他日期)起生效。聯交所參與者之間於任何交易日的交易須於其後第二個交易日在中央結算系統交收。於中央結算系統進行的一切活動均須遵守不時生效的《香港結算一般規則》及《香港結算運作程序規則》。

The Rights Issue will proceed on a non-underwritten basis. The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong.
供股將按非包銷基準進行。章程文件並無亦將不會根據香港以外任何司法權區的適用證券法例登記或存檔。

If you wish to exercise your right to subscribe for all the Rights Shares specified in this PAL, you should lodge this PAL in accordance with the instructions printed herein, together with a remittance for the full amount payable on acceptance, with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by not later than 4:00 p.m. on Monday, 23 November 2026. All remittances must be made by cheque or banker's cashier's order in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "**TRICOR INVESTOR SERVICES LIMITED – CLIENT A/C NO. 106**" and crossed "**ACCOUNT PAYEE ONLY**".
閣下如欲行使　閣下的權利認購本暫定配額通知書指定的全部供股股份，必須不遲於二零二六年十一月二十三日(星期一)下午四時正，按照本暫定配額通知書印備的指示將本暫定配額通知書連同接納時須繳付的全數股款，送呈本公司的香港股份過戶登記分處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。所有股款必須以港元的支票或銀行本票繳付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**TRICOR INVESTOR SERVICES LIMITED – CLIENT A/C NO. 106**」及以「**只准入抬頭人賬戶**」方式劃線開出。

Form A
表格甲

Hong Kong branch share registrar and transfer office:
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

香港股份登記及過戶分處：
卓佳證券登記有限公司
香港
夏慤道16號
遠東金融中心17樓

Grand Ocean Advanced Resources Company Limited
弘海高新資源有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)
(Stock Code股份代號：65)

Head office and principal place of business in Hong Kong:
8/F
Hip Shing Hong Centre
No. 55 Des Voeux Road Central
Central
Hong Kong

Registered office:
Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

總辦事處兼香港主要營業地點：
香港
中環
德輔道中55號
協成行中心
8樓

註冊辦事處：
Conyers Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

RIGHTS ISSUE ON THE BASIS OF SEVEN (7) RIGHTS SHARES FOR EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS AT A SUBSCRIPTION PRICE OF HK$0.280 PER RIGHTS SHARE
按於記錄日期每持有一(1)股現有股份獲發七(7)股供股股份的基準以非包銷方式以每股供股股份0.280港元的認購價進行供股

PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON MONDAY, 23 NOVEMBER 2026
股款須於接納時(不遲於二零二六年十一月二十三日(星期一)下午四時正)繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

9 November 2026

二零二六年十一月九日

Name(s) and address of Qualifying Shareholder(s)
合資格股東姓名／名稱及地址

Number of Shares registered in your name(s) on Friday, 6 November 2026:
二零二六年十一月六日(星期五)登記於　閣下名下的股份數目：

Box A 甲欄

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by not later than 4:00 p.m. on Monday, 23 November 2026:
暫定配發予　閣下的供股股份數目，股款須於接納時(不遲於二零二六年十一月二十三日(星期一)下午四時正)繳足：

Box B 乙欄

Total subscription monies payable on acceptance in full#:
接納時應繳足認購款項總額#：

Box C 丙欄

HK$
港元

Subscription monies should be rounded up to 2 decimal points
認購股款應向上約整至小數點後兩位

Contact telephone no.:
聯絡電話：_____

Provisional Allotment Letter No.
暫定配額通知書編號

Name of bank on which cheque/banker's cashier order is drawn:
支票／銀行本票的付款銀行名稱：_____

Cheque/banker's cashier order number:
支票／銀行本票號碼：_____

It should be noted that the Rights Shares will be dealt in their nil-paid form from Wednesday, 11 November 2026 to Wednesday, 18 November 2026, both dates inclusive. Shareholders should note that dealings in such Rights Shares in their nil-paid form and dealings in the Shares may take place while certain conditions to which the Rights Issue (as specified in the paragraph headed "Conditions of the Rights Issue" in the section headed "Letter from the Board" of the Prospectus) are subject remain unfulfilled. Any Shareholder or other person dealing in the Rights Shares in their nil-paid form or dealing in the Shares up to the date on which all conditions to which the Rights Issue are subject are fulfilled will accordingly bear the risk that the Rights Issue may not become unconditional and/or may not proceed. Any Shareholder or other person contemplating selling or purchasing or dealing in the Shares or the Rights Shares in their nil-paid form, who is in any doubt about his/her/its position, is recommended to consult his/her/its own professional adviser.
謹請注意，供股股份將從二零二六年十一月十一日(星期三)至二零二六年十一月十八日(星期三)(包括首尾兩日)期間以未繳股款方式買賣。股東應注意，該等未繳股款供股股份及股份可能會在供股的某些條件(即供股章程內「董事會函件」一節「供股的條件」一段所述的條件)尚未達成的情況下進行買賣。因此，於供股的所有條件達成當日前買賣未繳股款供股股份或股份的任何股東或其他人士，均須承擔供股可能無法成為無條件及／或未必會進行的風險。任何有意買賣或交易股份或未繳股款供股股份的股東或其他人士，如對本身的狀況有任何疑問，應諮詢其專業顧問。

TO ACCEPT THIS PROVISIONAL ALLOTMENT OF RIGHTS SHARES IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE REGISTRAR, TRICOR INVESTOR SERVICES LIMITED AT 17/F, FAR EAST FINANCE CENTRE, 16 HARCOURT ROAD, HONG KONG, TOGETHER WITH A REMITTANCE IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C ABOVE SO AS TO BE RECEIVED BY THE REGISTRAR BY NOT LATER THAN 4:00 P.M. ON MONDAY, 23 NOVEMBER 2026 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER TIME OR DATE AS MENTIONED IN THE PARAGRAPH HEADED "**EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES**" OVERLEAF). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS AND CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, OR CASHIER'S ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "**TRICOR INVESTOR SERVICES LIMITED – CLIENT A/C NO. 106**" AND CROSSED "**ACCOUNT PAYEE ONLY**". INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT OVERLEAF. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.
閣下如欲接納全部供股股份的暫定配額，必須將本暫定配額通知書整份連同以港元繳付的上文丙欄所示的全數股款，於二零二六年十一月二十三日(星期一)下午四時正前(或於惡劣天氣情況下，則於背頁「**惡劣天氣及／或極端情況對最後接納供股股份及繳付股款時限的影響**」一段所述的有關較後時間或日期)交回過戶登記處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)並獲過戶登記處收訖。所有股款須以港元繳付，並以在香港持牌銀行戶口開出的支票或以香港持牌銀行發出的銀行本票支付。所有支票或銀行本票均須註明抬頭人為「**TRICOR INVESTOR SERVICES LIMITED – CLIENT A/C NO. 106**」，並以「**只准入抬頭人賬戶**」劃線方式開出。有關轉讓及分拆配額的指示載於背頁。本公司將不就有關股款另發收據。

The Rights Issue is conditional upon the fulfilment of the conditions set out under the paragraph headed "Conditions of the Rights Issue" in the section headed "Letter from the Board" in the Prospectus.
供股須待供股章程內「董事會函件」一節「供股的條件」一段所載條件達成後，方可作實。

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH ACCEPTANCE
每份接納須隨附一張獨立開出的支票或銀行本票

NO RECEIPT WILL BE GIVEN
本公司將不另發收據

IN THE EVENT OF TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTERESTS OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY.
EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHT(S) TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.
如轉讓供股股份的認購權，每項買賣均須繳付香港從價印花稅。除以出售形式外，饋贈或轉讓實益擁有的權益亦須繳付香港從價印花稅。
在登記轉讓本文件所代表的供股股份的認購權前，須出示已繳付香港從價印花稅的證明。

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

Form B
表格乙

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Shares comprised herein)
(僅供擬將其／彼等認購本表格所列供股股份的權利全數轉讓的合資格股東填寫及簽署)

To: The Directors
Grand Ocean Advanced Resources Company Limited
致： **弘海高新資源有限公司**
列位董事　台照

Dear Sirs and Madams,
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.
敬啟者：
本人／吾等茲將本暫定配額通知書所列本人／吾等可認購供股股份的權利全數轉讓予接受此權利並簽署以下登記申請表格(表格丙)的人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of the Qualifying Shareholder(s) (all joint Shareholders must sign)
合資格股東簽署(所有聯名股東均須簽署)

Date: _____ 2026

日期：二零二六年_____月_____日

Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.
閣下轉讓供股股份的認購權須繳付香港從價印花稅。

REGISTRATION APPLICATION FORM
登記申請表格

Form C
表格丙

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
(僅供承讓供股股份認購權的人士填寫及簽署)

To: The Directors
Grand Ocean Advanced Resources Company Limited
致： **弘海高新資源有限公司**
列位董事　台照

Dear Sirs and Madams,
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum and articles of association of the Company.
敬啟者：
本人／吾等謹請　閣下將表格甲內乙欄所列的供股股份數目以本人／吾等名義登記。本人／吾等同意按照本暫定配額通知書及供股章程所載的條款，並在　貴公司的組織章程大綱及細則限制下接納該等供股股份。

Existing Shareholder(s) Please mark「X」in this box 現有股東請於此欄內填上「X」符號	☐

To be completed in block letters in **ENGLISH**. Joint applicants should give the address of the first-named applicant only.
請用**英文**正楷填寫。聯名申請人僅需填寫排名首位申請人的地址。
For Chinese applicant(s), please provide your name in both English and Chinese.
中國籍申請人請填寫中英文姓名。

Name in English 英文姓名	Family name/Company name 姓氏／公司名稱	Other name(s) 名字	Name in Chinese 中文姓名
Names of joint applicant(s) in English (if applicable) 聯名申請人姓名(如適用)			
Address in English 英文地址 (Joint applicants should give the address of the first-named applicant only) (聯名申請人僅需填寫排名首位申請人的地址)			
Occupation 職業		Telephone no. 電話號碼	
Dividend instructions 股息指示			
Name and address of bank 銀行名稱及地址		Bank account no. 銀行賬戶號碼	

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign)
申請人簽署(所有聯名申請人均須簽署)

Date: _____ 2026

日期：二零二六年_____月_____日

Hong Kong ad valorem stamp duty is payable in connection with the acceptance of the rights to subscribe for the Rights Shares.
閣下如接納供股股份的認購權須繳付香港從價印花稅。

Grand Ocean Advanced Resources Company Limited
弘海高新資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 65)

9 November 2026

Dear Qualifying Shareholder(s),

INTRODUCTION

Reference is made to the prospectus issued by Grand Ocean Advanced Resources Company Limited (the "**Company**") dated 9 November 2026 in relation to the Rights Issue (the "**Prospectus**"). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

In accordance with the terms and conditions set out in the Prospectus accompanying this PAL, the Directors have provisionally allotted to you, Rights Shares on the basis of seven (7) Rights Shares for every one (1) Existing Share held and registered in your name(s) on Friday, 6 November 2026 at the subscription price of HK$0.280 per Rights Share. Your holding of the Shares as at 6 November 2026 is set out in Box A of Form A of this PAL and the number of Rights Shares provisionally allotted to you is set out in Box B of Form A of this PAL.

RIGHTS SHARES

The Rights Shares, when allotted, issued and fully-paid, will rank *pari passu* with the then existing Shares in issue on the date of allotment of the Rights Shares in all respects. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid on or after the date of allotment of the Rights Shares in their fully-paid form.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

PROCEDURE FOR APPLICATION AND PAYMENT

To take up your provisional allotment of Rights Shares in full, you must lodge the whole of this PAL intact and in accordance with the instructions printed thereon with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, together with a remittance for the full amount payable on acceptance, as set out in Box C of Form A, so as to be received by the Registrar by not later than 4:00 p.m. on Monday, 23 November 2026 (or, under bad weather conditions, such later date and/or time as mentioned in the paragraph headed "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES" below). All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by cashier's orders which must be issued by, a licensed bank in Hong Kong and made payable to "TRICOR INVESTOR SERVICES LIMITED – CLIENT A/C NO. 106" and crossed "ACCOUNT PAYEE ONLY". Such payment will constitute acceptance of the terms of this PAL and the Prospectus and subject to the memorandum and articles of association of the Company. No receipt will be issued for sums received on application. Share certificate(s) for any fully-paid Rights Shares in respect of which the application is accepted are expected to be sent to the Qualifying Shareholders, and in the case of joint Qualifying Shareholders, to the first-named Qualifying Shareholder, by ordinary post at their own risk at the address stated herein on or before Monday, 14 December 2026.

It should be noted that unless this PAL, together with the appropriate remittance for the amount shown in Box C of Form A of this PAL, has been lodged with the Registrar by not later than 4:00 p.m. on Monday, 23 November 2026 (or, under bad weather conditions, such later date and/or time as mentioned in the paragraph headed "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES" below), whether by the original allottee or any person in whose favour the rights have been validly transferred, that provisional allotment and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled. Such Unsubscribed Rights Shares will be placed to independent placees by the Placing Agent under the Compensatory Arrangements pursuant to Rule 7.21(1)(b) of the Listing Rules as set out under the paragraph headed "The Compensatory Arrangements" in the section headed "Letter from the Board" in the Prospectus. The Placing will commence on Tuesday, 1 December 2026 and end at 4:00 p.m. on Tuesday, 8 December 2026. The Company may (at its sole and absolute discretion) treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

Completion and return of this PAL will constitute a warranty and representation to the Company from such person that all registration, legal and regulatory requirements of all relevant territories and jurisdictions other than Hong Kong, in connection with the PAL and any acceptance of it, have been, or will be, duly complied with. The Company reserves the right to refuse to accept any application for Rights Shares where it believes that in doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the above representation or warranty.

TRANSFER AND SPLITTING

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the form of transfer and nomination (Form B) and hand this PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the registration application form (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C of Form A with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong so as to be received by not later than 4:00 p.m. on Monday, 23 November 2026 (or, under bad weather conditions, such later date and/or time as mentioned in the paragraph headed "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES" below). It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares and the acceptance by the transferee(s) of such rights. If you are an Overseas Shareholder, please refer to the paragraph headed "Rights of the Overseas Shareholders" in the "Letter from the Board" of the Prospectus for details of the restrictions which may be applicable to you.

If you wish to accept only part of your provisional allotment or to transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, or to transfer all or part of your rights to more than one person, the original PAL must be surrendered and lodged for cancellation by not later than 4:30 p.m. on Friday, 13 November 2026 with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations as required, which will be available for collection at Tricor Investor Services Limited after 9:00 a.m. on the second Business Day after the date of your surrender of the original PAL.

CONDITIONS OF THE RIGHTS ISSUE

The Rights Issue is conditional upon the fulfilment of the conditions set out under the section headed "Letter from the Board – Conditions of the Rights Issue" in the Prospectus. If the conditions of the Rights Issue are not fulfilled, the Rights Issue will not proceed.

CHEQUES AND CASHIER'S ORDERS

All cheques or cashier's orders will be presented for payment following receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and return of the PAL with a cheque or a cashier's order, whether by a Qualifying Shareholder or by any nominated transferee(s), will constitute a warranty by the applicant that the cheque or the cashier's order will be honoured on first presentation. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any PAL in respect of which the cheque or cashier's order is dishonoured on first presentation, and in that event the provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for Rights Shares, and any underpaid application will be rejected. In the event of an overpaid application, a refund cheque, without interest, will be made out to you only if the overpaid amount is HK$100 or above. No receipt will be issued in respect of any PAL and/or relevant remittance received.

CERTIFICATES OF THE RIGHTS SHARES AND REFUND CHEQUES FOR THE RIGHTS ISSUE

Subject to the fulfilment of the conditions of the Rights Issue, certificates for all fully-paid Rights Shares are expected to be sent by ordinary post on or before Monday, 14 December 2026 to those persons who have validly accepted and, where applicable, applied for, and paid for the Rights Shares, to their registered addresses at their own risk. You, except HKSCC Nominees Limited, will receive one share certificate for all the Rights Shares, in fully-paid form, allotted and issued to you.

If the Rights Issue does not become unconditional, refund cheques without interest are expected to be posted on or before Monday, 14 December 2026 by ordinary post at your own risk to your registered addresses. Refund cheques (crossed "**ACCOUNT PAYEE ONLY**") will be despatched by ordinary post to the registered addresses of the relevant applicants of the Rights Shares at the risk of such applicants.

NO FRACTIONAL ENTITLEMENT TO THE RIGHTS SHARES

No fractional entitlements to the Rights Shares will be provisionally allotted to the Qualifying Shareholders. All fractions of the Rights Shares will be aggregated (and rounded down to the nearest whole number) and sold by the Company in the open market if a premium (net of expense) can be obtained. Any of these Rights Shares remain not sold in the market will not be issued by the Company and the size of the Rights Issue will be reduced accordingly.

EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES

The Latest Time for Acceptance of and payment for the Rights Shares will not take place if a tropical cyclone warning signal no. 8 (or above), "extreme conditions" caused by super typhoons as announced by the Hong Kong Government, or a "black" rainstorm warning is:

(i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the Latest Acceptance Date. Instead, the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; or

(ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the Latest Acceptance Date. Instead, the Latest Time for Acceptance will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance does not take place on the currently scheduled date, the dates mentioned in the "Expected Timetable" in the Prospectus may be affected. The Company will notify the Shareholders by way of announcement(s) of any change to the expected timetable as soon as practicable.

GENERAL

Lodgment of this PAL with, where relevant, the "Form of transfer and nomination" (Form B) purporting to have been signed by the person(s) in whose favour this PAL has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive a split letter of allotment and/or the certificates for Rights Shares.

This PAL and all acceptances of the offer contained herein shall be governed by and construed in accordance with the laws of Hong Kong.

PERSONAL DATA COLLECTION – PAL

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of the Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its head office and principal place of business at 8/F, Hip Shing Hong Centre, No. 55 Des Voeux Road Central, Central, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company, or (as the case may be) to the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for the attention of Privacy Compliance Officer.

Yours faithfully,
By Order of the Board
Grand Ocean Advanced Resources Company Limited
Ng Ying Kit
Executive Director

Grand Ocean Advanced Resources Company Limited
弘海高新資源有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：65)

敬啟者：

緒言

茲提述弘海高新資源有限公司(「**本公司**」)所刊發日期為二零二六年十一月九日有關供股的章程(「**供股章程**」)。除文義另有所指外，本暫定配額通知書所用詞彙與供股章程所界定者具有相同涵義。

根據供股章程連同暫定配額通知書所載之條款及條件，董事已按每股供股股份0.280港元之認購價向　閣下暫定配發供股股份，於二零二六年十一月六日(星期五)每持有一(1)股以　閣下名義登記之現有股份獲發七(7)股供股股份的基準。　閣下於二零二六年十一月六日持有之股份數目載於本暫定配額通知書表格甲之甲欄，而　閣下獲暫定配發之供股股份數目載於本暫定配額通知書表格甲之乙欄。

供股股份

供股股份一經配發、發行及繳足，將與於配發供股股份當日已發行的當時現有股份在所有方面享有同等地位。繳足股款供股股份的持有人將有權收取於繳足股款供股股份配發日期或以後可能宣派、作出或派付的所有未來股息及分派。

待供股股份(以未繳股款及繳足股款形式)獲准在聯交所上市及買賣以及遵守香港結算之股份收納規定後，供股股份(以未繳股款及繳足股款形式)將獲香港結算接納為合資格證券，可由供股股份(以未繳股款及繳足股款形式)於聯交所開始買賣當日或香港結算決定之其他日期起在中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行的交易須於其後第二個交易日在中央結算系統內交收。所有在中央結算系統內進行的活動，均須依據不時有效的《香港結算一般規則》及《香港結算運作程序規則》進行。

申請及繳付股款的手續

為全數接納　閣下供股股份之暫定配額，　閣下須按整份本暫定配額通知書上所印備之指示將該表格，連同表格甲之丙欄所載於接納時應付之全數股款交回股份過戶登記處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)，最遲須於二零二六年十一月二十三日(星期一)下午四時正(或在惡劣天氣情況下，下文「惡劣天氣及／或極端情況對最後接納供股股份及繳付股款時限的影響」一段所述有關較後日期及／或時間)前交回過戶登記處。所有股款須以港元繳付，並須以香港持牌銀行賬戶開出之支票或發出之銀行本票支付。所有該等支票或銀行本票須註明抬頭人為「TRICOR INVESTOR SERVICES LIMITED－CLIENT A/C NO. 106」，並須以「只准入抬頭人賬戶」劃線方式開出。有關付款將構成接納本暫定配額通知書及供股章程之條款，並受本公司之組織章程大綱及細則所規限。本公司不會就申請時收取的款項發出收據。獲接納申請之任何繳足股款供股股份之股票預期於二零二六年十二月十四日(星期一)或之前以平郵方式寄發予合資格股東於本文所述地址(如屬聯名合資格股東，則寄往排名首位之合資格股東的登記地址)，郵誤風險概由彼等自行承擔。

務請注意，除非本暫定配額通知書連同本暫定配額通知書表格甲之丙欄所示金額的適當匯款，已由原承配人或股權已有效轉讓予的人士於二零二六年十一月二十三日(星期一)下午四時正前(或在惡劣天氣情況下，下文「惡劣天氣及／或極端情況對最後接納供股股份及繳付股款時限的影響」一段所述較後日期及／或時間)送交過戶登記處，否則該暫定配額及其項下的所有權利及權益將被視作放棄並將予註銷。該等未獲認購供股股份將由配售代理根據《上市規則》第7.21(1)(b)條，按供股章程「董事會函件」一節中「補償安排」一段所述的條款，配售予獨立承配人。配售將於二零二六年十二月一日(星期二)開始，並於二零二六年十二月八日(星期二)下午四時正結束。即使該暫定配額通知書並未根據有關指示填妥，本公司可全權酌情視一份暫定配額通知書為有效，並對提交或被代為提交通知書之人士具有約束力。本公司可要求有關未填妥之暫定配額通知書申請人於稍後填妥有關表格。

填妥及交回本暫定配額通知書將構成有關人士向本公司作出聲明及保證，表示其已經或將會就暫定配額通知書及其任何接納妥為遵守香港以外所有相關地區及司法權區的一切登記、法律及監管規定。倘本公司相信接納任何供股股份申請會違反任何司法權區的適用證券法例或其他法例或規例，則本公司保留拒絕接納有關申請的權利。為免生疑問，香港結算或香港中央結算(代理人)有限公司將概不受上述任何聲明或保證規限。

轉讓及分拆

閣下如欲轉讓　閣下認購根據本暫定配額通知書獲暫定配發之供股股份之全部權利，必須填妥及簽署「轉讓及提名表格」(表格乙)，並將本暫定配額通知書送交承讓權利之人士或經手轉讓權利之人士。其後，承讓人須填妥及簽署「登記申請表格」(表格丙)，並須不遲於二零二六年十一月二十三日(星期一)下午四時正(或在惡劣天氣情況下，下文「惡劣天氣及／或極端情況對最後接納供股股份及繳付股款時限的影響」一段所述較後日期及／或時間)前將本暫定配額通知書整份連同表格甲之丙欄所載接納時應繳付之全部股款送交股份過戶登記處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。務請注意，　閣下轉讓有關供股股份之認購權，以及承讓人接納有關權利須繳付香港從價印花稅。倘　閣下為海外股東，敬請參閱供股章程內「董事會函件」一節的「海外股東的權利」一段所述可能適用於　閣下的限制的詳情。

閣下如僅欲接納部份暫定配額或欲轉讓暫定配額通知書所述獲暫定配發予　閣下以認購供股股份之部份權利，或將所有或部份權利轉讓予一名以上之人士，則須不遲於二零二六年十一月十三日(星期五)下午四時三十分將原有暫定配額通知書交回及呈交股份過戶登記處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓，以便股份過戶登記處註銷原有暫定配額通知書，並按所需數額發出新暫定配額通知書。新暫定配額通知書可於　閣下交回原有暫定配額通知書之日期後第二個營業日上午九時正後在卓佳證券登記有限公司領取。

供股的條件

供股須待供股章程「董事會函件－供股的條件」一節項下所載之條件獲達成後，方可作實。倘供股的條件不能達成，則不會進行供股。

支票及銀行本票

所有支票及銀行本票將於收取後過戶，而自有關款項產生的所有利息將撥歸本公司所有。填妥並交回暫定配額通知書連同支票或銀行本票(不論由合資格股東或任何指名承讓人交回)，將構成申請人作出保證，代表支票或銀行本票將於首次過戶時獲兑現。倘支票或銀行本票於首次過戶時未能兑現，在不影響本公司其他權利的情況下，本公司保留拒絕受理任何暫定配額通知書的權利，且於該情況下，暫定配額及其項下一切權利將視作已遭放棄而被註銷。　閣下必須於申請供股股份時繳付實際應繳的金額，任何未繳足股款的申請將不獲受理。倘繳付過多款額，則在款額為100港元或以上時方會向　閣下發出退款支票(不計利息)。概不會就所接獲的任何暫定配額通知書及／或相關股款發出收據。

供股股份的股票及供股的退款支票

待供股條件達成後，所有繳足股款供股股份的股票，預期將於二零二六年十二月十四日(星期一)或之前以平郵方式寄發予已有效接納及(如適用)申請供股股份並就此繳付股款的人士，寄往彼等的登記地址，郵誤風險概由彼等自行承擔。 閣下(不包括香港中央結算(代理人)有限公司)，將會就配發及發行予 閣下的所有繳足股款供股股份獲發一張股票。

倘供股未能成為無條件，退款支票(不計利息)預期將於二零二六年十二月十四日(星期一)或之前，以平郵寄至 閣下的登記地址，郵誤風險概由 閣下自行承擔。退款支票(劃線註明「**只准入抬頭人賬戶**」)將以平郵方式寄發至有關供股股份申請人之登記地址，郵誤風險概由有關申請人自行承擔。

並無供股股份之零碎配額

本公司不會向合資格股東暫定配發供股股份零碎配額。所有零碎供股股份將被彙集(並向下約整至最接近之整數)；倘扣除開支後可錄得溢價，本公司將於公開市場上出售該等股份。本公司不會發行任何未能於市場上售出的該等供股股份，而供股的規模將相應縮減。

惡劣天氣及／或極端情況對最後接納供股股份及繳付股款時限的影響

倘八號或以上熱帶氣旋警告信號、或由香港政府宣佈的由超級颱風造成的「極端情況」或「黑色」暴雨警告於以下時間生效，則最後接納供股股份及繳付股款時限將不會如期落實：

(i) 於最後接納日期中午十二時正前的任何本地時間在香港生效，但於中午十二時正後不再生效。在此情況下，最後接納時限將順延至同一營業日下午五時正；或

(ii) 於最後接納日期中午十二時正至下午四時正期間的任何本地時間在香港生效。在此情況下，最後接納時限將重新安排至下一個營業日下午四時正，且該營業日的上午九時正至下午四時正期間任何時間並無上述警告在香港生效。

倘最後接納時限並無於目前計劃日期落實，則於供股章程「預期時間表」所述日期可能會受到影響。本公司將於切實可行情況下盡快以公告方式通知股東預期時間表的任何變動。

一般事項

本暫定配額通知書連同(如相關)宣稱由獲發本暫定配額通知書的人士所簽署的「轉讓及提名表格」(表格乙)一經交回，即確證交回的人士有權處理本暫定配額通知書及收取分拆配額函件及／或供股股份的股票。

本暫定配額通知書及其中所載的所有要約接納均須受香港法例監管，並按其詮釋。

收集個人資料－暫定配額通知書

填妥、簽署及交回本暫定配額通知書隨附的表格，即表示　閣下同意向本公司、過戶處及／或彼等各自的顧問及代理披露個人資料及上述各方所要求有關　閣下或　閣下為其利益而接納暫定配發的供股股份的人士的任何資料。香港法例第486章《個人資料(私隱)條例》賦予證券持有人權利，可查證本公司或過戶處是否持有其個人資料、索取有關資料的副本及更正任何不準確的資料。根據《個人資料(私隱)條例》，本公司及過戶處有權就處理任何查閱資料的要求收取合理費用。有關查閱資料或更正資料的所有要求，或索取有關政策及常規以及所持資料類型的資料的所有要求，應當寄往本公司於總辦事處兼主要營業地點(地址為香港中環德輔道中55號協成行中心8樓)或根據適用法律不時通知的地址，並以本公司公司秘書為收件人；或(視情況而定)寄往過戶處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)，並以私隱事務主任為收件人。

此　致

列位合資格股東　台照

承董事會命
弘海高新資源有限公司
執行董事
吳映吉

二零二六年十一月九日