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DL HOLDINGS GROUP LIMITED
德林控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1709)

PROFIT WARNING

This announcement is made by DL Holdings Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the Company's draft unaudited consolidated management accounts for the six months ended 30 September 2026 (the "**Current Period**"), the Group is expected to record a **net profit in the range of approximately HK$75 million to HK$80 million** for the Current Period, as compared to the net profit of approximately HK$202.3 million for the six months ended 30 September 2025. Based on the relevant information available, the Board considers that such decrease was mainly attributable to:

(i) decrease in fair value gain from an associate measured at fair value through profit or loss in the Current Period;

(ii) increase in share based payment expenses due to the granting of share options and share awards to certain Directors, employees and consultants in the Current Period; and

(iii) the fair value loss of certain financial assets at fair value through profit or loss in the Current Period.

Notwithstanding the expected decrease in profit described above, the Group is expected to remain profitable for the Current Period, supported by positive contributions from (i) operating profit from the provision of financial services of licensed business and money lending services; and (ii) overall fair value gain on financial assets at fair value through profit or loss during the Current Period.

The information contained in this announcement is only based on a preliminary assessment by the Board based on the information currently available to the Company and the draft unaudited consolidated management accounts of the Company for the Current Period prepared by the management of the Company, which have not yet been confirmed or reviewed by the audit committee of the Company and have not yet been finalised as at the date of this announcement. The Company expects to publish an announcement on the interim results of the Group for the Current Period on or about 30 November 2026 in accordance with the Listing Rules.

The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and read the announcement of the interim results of the Company for the Current Period carefully when it is published.

By order of the Board
DL Holdings Group Limited
Chen Ningdi
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 6 November 2026

As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay, Mr. Ai Kuiyu and Ms. He Zhiying; the non-executive Directors are Mr. Wang Yiding and Mr. Zhao Meng; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Lin Ge.