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*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated October 30, 2026 (the "**Prospectus**") issued by RelyEZ Energy Storage Technology Co., Ltd. (深圳市遠信儲能技術股份有限公司) (the "**Company**"). The Board collectively and individually accept responsibility for the accuracy of this announcement.*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not, and is not intended to, constitute or form a part of any offer to sell or solicitation to purchase or subscribe for any securities in the United States or in any other jurisdiction. The Offer Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended from time to time (the "**U.S. Securities Act**") or securities law of any state or other jurisdiction of the United States. The Offer Shares may not be offered, sold, pledged or otherwise transferred within the United States, except pursuant to an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

No stabilizing manager will be appointed, and it is anticipated that no stabilization activities will be carried out in relation to the Global Offering.

Potential investors of the Offer Shares should note that the Sole Sponsor and the Sole Sponsor-Overall Coordinator (for itself and on behalf of the other Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, November 9, 2026).

RelyEZ Energy Storage Technology Co., Ltd.
深圳市遠信儲能技術股份有限公司

(A joint stock company established in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	**:**	**57,540,500 H Shares**
Number of Hong Kong Offer Shares	**:**	**5,754,500 H Shares**
Number of International Offer Shares	**:**	**51,786,000 H Shares**
Final Offer Price	**:**	**HK$9.78 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)**
Nominal Value	**:**	**RMB0.10 per H Share**
Stock Code	**:**	**9621**

Sole Sponsor, Sole Sponsor-Overall Coordinator, Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager

CMBI 招銀国际

Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager

中銀國際 BOCI

Joint Bookrunners and Joint Lead Managers

交銀國際 BOCOM International　民銀資本 CMBC CAPITAL HOLDINGS LIMITED　ABCI 農銀國際　華福國際 HUAFU INTERNATIONAL　南強證券 AUSTRAX SECURITIES

uSMART 盈立證券　富強證券 FORTUNE (HK) SECURITIES　老虎證券 TIGER BROKERS　軟庫中華 SBI China　粵商國際 YUET SHEUNG INTERNATIONAL

RelyEZ Energy Storage Technology Co., Ltd.
深圳市遠信儲能技術股份有限公司

ANNOUNCEMENT OF FINAL OFFER PRICE AND ALLOTMENT RESULTS

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated October 30, 2026 (the "**Prospectus**") issued by RelyEZ Energy Storage Technology Co., Ltd. (深圳市遠信儲能技術股份有限公司) (the "**Company**").*

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company Information	
Stock code	9621
Stock short name	RELYEZ ENERGY
Dealings commencement date	November 9, 2026*

** see note at the end of this announcement*

Price Information	
Final Offer Price	HK$9.78
Offer Price Range	HK$8.54 – HK$11.10

Offer Shares and Share Capital	
Number of Offer Shares	57,540,500
Number of Offer Shares in the Hong Kong Public Offering	5,754,500
Number of Offer Shares in the International Offering	51,786,000
Number of issued Shares upon Listing*	409,540,500

** assuming that the Share Subdivision has taken place and any option that may be granted under the Pre-IPO Share Option Incentive Scheme is not exercised*

Proceeds	
Gross proceeds *(Note)*	HK$562.7 million
Less: Estimated listing expenses payable based on Final Offer Price	HK$(61.0) million
Net proceeds	HK$501.7 million

Note: Gross proceeds refer to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	60,687
No. of successful applications	11,467
Subscription level	1,388.75 times
Reallocation	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	5,754,500
Final no. of Offer Shares under the Hong Kong Public Offering	5,754,500
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	10%

Note: For details of the final allocation of Shares to the Hong Kong Public Offering, investors can refer to ***www.hkeipo.hk/IPOResult*** *to perform a search by identification number or* ***www.hkeipo.hk/IPOResult*** *for the full list of allottees.*

INTERNATIONAL OFFERING

No. of placees	97
Subscription level	1.30 times
No. of Offer Shares initially available under the International Offering	51,786,000
Final no. of Offer Shares under the International Offering	51,786,000
% of Offer Shares under the International Offering to the Global Offering	90%

*The Directors confirm that, to the best of their knowledge, information and belief, save for a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules (the "**Placing Guidelines**") granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the International Offering to a close associate of certain existing Shareholders, (i) none of the Offer Shares subscribed by the placees under the International Offering and the subscribers under the Hong Kong Public Offering have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; (ii) none of the placees under the International Offering and the subscribers under the Hong Kong Public Offering who have subscribed for or purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it; (iii) there is no side agreement or arrangement between the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, on one hand, and the placees under the International Offering and the subscribers under the Hong Kong Public Offering who have subscribed for or purchased the Offer Shares, on the other hand; (iv) there is no side agreement or arrangement between the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, on one hand, and any other parties, on the other hand, in connection with the subscription, purchase, disposal, turnover or valuation of the Shares; and (v) no rebate has been, directly or indirectly, provided by the Company, any of the Directors, chief executive of the Company, the Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, or syndicate members, or any other brokers involved in the Global Offering, to any of the placees under the International Offering and the subscribers under the Hong Kong Public Offering.*

The placees in the International Offering include the following:

Cornerstone Investor

Cornerstone Investor[(Note 1)]	No. of Offer Shares allocated	Approximate % of total Offer Shares	Approximate % of total issued H Shares after the Global Offering	Approximate % of total issued Shares after the Global Offering	Existing shareholders or their close associates
CDH Global Frontier Ventures Limited ("**CDH Global**")	3,209,500	5.58%	0.79%	0.78%	No

Note:

(1) For further details of the Cornerstone Investor, please refer to the section headed "Cornerstone Investor" in the Prospectus.

Allottee with Consent Obtained

Investor	No. of Offer Shares allocated	Approximate % of total Offer Shares	Approximate % of total issued H Shares after the Global Offering	Approximate % of total issued Shares after the Global Offering	Relationship
Allottee with consent under paragraph 1C(2) of the Placing Guidelines in relation to allocation to a close associate of existing Shareholders[(Note 1)]					
Nanshan Emerging Industry Investment (Hong Kong) Co., Limited	5,112,000	8.88%	1.26%	1.25%	A placee and a close associate of existing Shareholders

Note:

(1) For details of the consent under paragraph 1C(2) of the Placing Guidelines in relation to allocation of Offer Shares to a close associate of existing Shareholders, please refer to the section headed "Additional Information" in this announcement.

LOCK-UP UNDERTAKINGS

Controlling Shareholders

Name	Number of Shares held or controlled in the Company subject to lock-up undertakings upon Listing	Approximate % of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing	Approximate % of total issued Shares after the Global Offering subject to lock-up undertakings upon Listing	Last day subject to the lock-up undertakings
Wang Yu (王堉) ("**Mr. Wang**")*(Note 1)*	256,520,000	63.13%	62.64%	November 8, 2027*(Note 3)*
Zhang Jiajing (張佳婧) ("**Ms. Zhang**")*(Note 1)*	256,520,000	63.13%	62.64%	November 8, 2027*(Note 3)*
Shenzhen Zhixin Boyan Investment Holding Co., Ltd. (深圳市致信博衍投資控股有限公司) ("**Zhixin Boyan**")*(Note 1&2)*	256,520,000	63.13%	62.64%	November 8, 2027*(Note 3)*
Pingxiang Qianlin Enterprise Management Partnership (Limited Partnership) (萍鄉潛鱗企業管理合夥企業(有限合夥)) ("**Pingxiang Qianlin**")	65,899,990	16.22%	16.09%	November 8, 2027*(Note 3)*
Shenzhen Chengyizhixin Enterprise Management Partnership (Limited Partnership) (深圳誠以致信企業管理合夥企業(有限合夥)) ("**Chengyi Zhixin**")	40,000,010	9.84%	9.77%	November 8, 2027*(Note 3)*
Shenzhen Zuimu Investment Partnership (Limited Partnership) (深圳市醉木投資合夥企業(有限合夥)) ("**Shenzhen Zuimu**")	23,724,000	5.84%	5.79%	November 8, 2027*(Note 3)*

Note:

(1) As of the Latest Practicable Date, Zhixin Boyan was owned as to 50% by each of Mr. Wang and Ms. Zhang. Therefore, each of Mr. Wang and Ms. Zhang is deemed to be interested in the Shares held and controlled by Zhixin Boyan upon the Listing. In addition, pursuant to the concert party agreement dated May 10, 2023 entered into between Mr. Wang and Ms. Zhang, Mr. Wang and Ms. Zhang are deemed to be jointly interested in the Shares held by them under the SFO.

(2) As of the Latest Practicable Date, Zhixin Boyan served as the sole general partner of Pingxiang Qianlin, Chengyi Zhixin and Shenzhen Zuimu. Therefore, Zhixin Boyan is deemed to be interested in the Shares held by Pingxiang Qianlin, Chengyi Zhixin and Shenzhen Zuimu.

(3) The expiry date of the lock-up period shown in the table above is pursuant to the statutory lock-up requirements under the PRC Company Law. The lock-up requirement under the applicable PRC laws is longer than the lock-up period required of the Controlling Shareholders under Rule 10.07 of the Listing Rules.

Cornerstone Investor

Name	Number of Shares held or controlled in the Company subject to lock-up undertakings upon Listing	Approximate % of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing	Approximate % of total issued Shares after the Global Offering subject to lock-up undertakings upon Listing	Last day subject to the lock-up undertakings
CDH Global	3,209,500	0.79%	0.78%	May 8, 2027*(Note 1)*

Note:

(1) In accordance with the relevant cornerstone investment agreement, the required lock-up ends on May 8, 2027. The Cornerstone Investor will cease to be prohibited from disposing of or transferring the Shares subscribed for pursuant to the relevant cornerstone investment agreement after the indicated date.

Existing Shareholders (including the Pre-IPO Investors but excluding the Controlling Shareholders)

Name	Number of Shares held or controlled in the Company subject to lock-up undertakings upon Listing	Approximate % of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing	Approximate % of total issued Shares after the Global Offering subject to lock-up undertakings upon Listing	Last day subject to the lock-up undertakings
Yuetong Equity Investment (Shenzhen) Co., Ltd. (粵通股權投資(深圳)有限公司)	47,080,000	11.59%	11.50%	November 8, 2027*(Note 1)*
Tongxiang Wuzhen Zhenghai Changhong Venture Capital Partnership (Limited Partnership) (桐鄉烏鎮正海長宏創業投資合夥企業(有限合夥))	16,000,000	3.94%	3.91%	November 8, 2027*(Note 1)*
Shenzhen Nanhai Growth Bay Science & Technology Private Equity Investment Fund Partnership (Limited Partnership) (深圳南海成長灣科私募股權投資基金合夥企業(有限合夥))	12,800,000	3.15%	3.13%	November 8, 2027*(Note 1)*
Guangdong Yuecai Small and Medium-sized Enterprises Equity Investment Fund Partnership (Limited Partnership) (廣東粵財中小企業股權投資基金合夥企業(有限合夥))	8,923,570	2.20%	2.18%	November 8, 2027*(Note 1)*

Name	Number of Shares held or controlled in the Company subject to lock-up undertakings upon Listing	Approximate % of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing	Approximate % of total issued Shares after the Global Offering subject to lock-up undertakings upon Listing	Last day subject to the lock-up undertakings
Jiang Guoying (江國英)	4,266,670	1.05%	1.04%	November 8, 2027*(Note 1)*
Wang Haibo (王海波)*(Note 2)*	3,200,000	—	0.78%	November 8, 2027*(Note 1)*
Dongguan Bopu Investment Co., Ltd. (東莞市博普投資有限公司)	2,560,000	0.63%	0.63%	November 8, 2027*(Note 1)*
Chen Xiongbing (陳雄兵)	426,670	0.11%	0.10%	November 8, 2027*(Note 1)*
Zhuhai Hengqin Yixingbanyue Investment Partnership (Limited Partnership) (珠海橫琴依星伴月投資合夥企業(有限合夥))	223,090	0.05%	0.05%	November 8, 2027*(Note 1)*

Note:

(1) The expiry date of the lock-up period shown in the table above is pursuant to the statutory lock-up requirements under the PRC Company Law.

(2) Immediately upon completion of the Global Offering, Wang Haibo will hold 3,200,000 Domestic Unlisted Shares, which will not be converted into H Shares and listed on the Stock Exchange.

PLACEE CONCENTRATION ANALYSIS

Placees*	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	17,740,000	34.26%	30.83%	17,740,000	4.33%
Top 5	34,424,500	66.47%	59.83%	43,571,160	10.64%
Top 10	42,598,000	82.26%	74.03%	51,744,660	12.63%
Top 25	51,625,000	99.69%	89.72%	60,771,660	14.84%

Note:

** Ranking of placees is based on the number of H Shares allotted to the placees.*

H SHAREHOLDER CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued H Shares capital upon Listing	Number of Shares held upon Listing
Top 1	0	N/A	N/A	256,520,000	63.13%	256,520,000
Top 5	22,852,000	44.13%	39.71%	351,598,660	86.53%	351,598,660
Top 10	34,424,500	66.47%	59.83%	380,237,830	93.58%	380,237,830
Top 25	50,268,500	97.07%	87.36%	398,641,830	98.11%	398,641,830

Note:

** Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.*

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders*	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	0	N/A	N/A	256,520,000	256,520,000	62.64%
Top 5	22,852,000	44.13%	39.71%	351,598,660	351,598,660	85.85%
Top 10	34,424,500	66.47%	59.83%	380,237,830	380,237,830	92.84%
Top 25	49,764,000	96.10%	86.49%	398,137,330	401,337,330	98.00%

Note:

** Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.*

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

Pool A

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of H Shares applied for
500	20,144	1,008 out of 20,144 applicants to receive 500 H Shares	5.00%
1,000	4,066	247 out of 4,066 applicants to receive 500 H Shares	3.04%
1,500	1,869	127 out of 1,869 applicants to receive 500 H Shares	2.27%
2,000	1,109	82 out of 1,109 applicants to receive 500 H Shares	1.85%
2,500	1,069	84 out of 1,069 applicants to receive 500 H Shares	1.57%
3,000	583	48 out of 583 applicants to receive 500 H Shares	1.37%
3,500	486	42 out of 486 applicants to receive 500 H Shares	1.23%
4,000	4,007	358 out of 4,007 applicants to receive 500 H Shares	1.12%
4,500	499	46 out of 499 applicants to receive 500 H Shares	1.02%
5,000	1,382	132 out of 1,382 applicants to receive 500 H Shares	0.96%
6,000	636	64 out of 636 applicants to receive 500 H Shares	0.84%
7,000	475	50 out of 475 applicants to receive 500 H Shares	0.75%
8,000	1,253	136 out of 1,253 applicants to receive 500 H Shares	0.68%
9,000	548	62 out of 548 applicants to receive 500 H Shares	0.63%
10,000	1,344	155 out of 1,344 applicants to receive 500 H Shares	0.58%
15,000	1,050	136 out of 1,050 applicants to receive 500 H Shares	0.43%
20,000	775	109 out of 775 applicants to receive 500 H Shares	0.35%
25,000	748	111 out of 748 applicants to receive 500 H Shares	0.30%
30,000	900	141 out of 900 applicants to receive 500 H Shares	0.26%
35,000	425	70 out of 425 applicants to receive 500 H Shares	0.24%
40,000	471	80 out of 471 applicants to receive 500 H Shares	0.21%
45,000	455	80 out of 455 applicants to receive 500 H Shares	0.20%
50,000	804	145 out of 804 applicants to receive 500 H Shares	0.18%
60,000	617	117 out of 617 applicants to receive 500 H Shares	0.16%
70,000	613	122 out of 613 applicants to receive 500 H Shares	0.14%
80,000	514	106 out of 514 applicants to receive 500 H Shares	0.13%
90,000	539	115 out of 539 applicants to receive 500 H Shares	0.12%
100,000	2,191	479 out of 2,191 applicants to receive 500 H Shares	0.11%
200,000	1,577	418 out of 1,577 applicants to receive 500 H Shares	0.07%
300,000	1,246	370 out of 1,246 applicants to receive 500 H Shares	0.05%
400,000	1,604	515 out of 1,604 applicants to receive 500 H Shares	0.04%
Total	53,999	**Total number of Pool A successful applicants: 5,755**	

Pool B

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of H Shares applied for
500,000	3,002	2,402 out of 3,002 applicants to receive 500 H Shares	0.08%
600,000	813	671 out of 813 applicants to receive 500 H Shares	0.07%
700,000	499	423 out of 499 applicants to receive 500 H Shares	0.06%
800,000	385	334 out of 385 applicants to receive 500 H Shares	0.05%
900,000	235	208 out of 235 applicants to receive 500 H Shares	0.05%
1,000,000	661	594 out of 661 applicants to receive 500 H Shares	0.04%
1,500,000	336	323 out of 336 applicants to receive 500 H Shares	0.03%
2,000,000	183	500 H Shares	0.03%
2,500,000	67	500 H Shares plus 4 out of 67 applicants to receive an additional 500 H Shares	0.02%
2,877,000	507	500 H Shares plus 38 out of 507 applicants to receive an additional 500 H Shares	0.02%
Total	6,688	**Total number of Pool B successful applicants: 5,712**	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, no rebate has been, directly or indirectly, provided by the Company, the Directors or syndicate members to any placees or the public (as the case may be) and the consideration payable by them for each Offer Share subscribed for or purchased by them is the same as the Final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

OTHERS/ADDITIONAL INFORMATION

Placing to a close associate of existing Shareholders with prior consent under paragraph 1C(2) of the Placing Guidelines

The Company has applied to the Stock Exchange, and the Stock Exchange has granted, a consent under paragraph 1C(2) of the Placing Guidelines to permit the Company to allocate certain Offer Shares in the International Offering to a close associate (the "**Relevant Placee**") of certain existing Shareholders (the "**Relevant Existing Shareholders**"). The allocation of Offer Shares to the Relevant Placee is in compliance with all the conditions under the consent granted by the Stock Exchange as set out below:

(a) the Company and the Overall Coordinators have confirmed that no preferential treatment has been, nor will be, given to the Relevant Placee or the Relevant Existing Shareholders by virtue of their relationship with the Company in any allocation in the placing tranche of the Global Offering;

(b) the Sole Sponsor has confirmed that to the best of its knowledge and belief, it has no reason to believe that the Relevant Placee or the Relevant Existing Shareholders received any preferential treatment in any allocation in the placing tranche of the Global Offering by virtue of their relationship with the Company, and details of the allocation will be disclosed in this announcement; and

(c) the Sole Sponsor has further confirmed that (i) the Relevant Existing Shareholders jointly have, and together with the Relevant Placee, will have, less than 5% voting rights in the Company immediately before and upon completion of the Global Offering; (ii) neither of the Relevant Existing Shareholders is, and together with the Relevant Placee, will be, a core connected person of the Company or its close associate immediately before and upon completion of the Global Offering; (iii) neither of the Relevant Existing Shareholders has the power to appoint the Company's directors or any other special rights; and (iv) allocation to the Relevant Placee will not affect the Company's ability to satisfy the public float requirement under Rule 19A.13A of the Listing Rules.

For details of the allocation of Offer Shares to the Relevant Placee, please refer to the section headed "Allotment Results Details — International Offering — Allottee with Consent Obtained" in this announcement.

DISCLAIMERS

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.
*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not, and is not intended to, constitute or form a part of any offer to sell or solicitation to purchase or subscribe for any securities in the United States or in any other jurisdiction. The Offer Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended from time to time (the "**U.S. Securities Act**") or securities law of any state or other jurisdiction of the United States. The Offer Shares may not be offered, sold, pledged or otherwise transferred within the United States, except pursuant to an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold solely outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*
** Potential investors of the Offer Shares should note that the Sole Sponsor and the Sole Sponsor-Overall Coordinator (for itself and on behalf of the other Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, November 9, 2026).*

PUBLIC FLOAT AND FREE FLOAT

Immediately following the completion of the Global Offering, 102,740,500 H Shares, representing approximately 25.09% of the issued share capital of our Company (assuming any option that may be granted under the Pre-IPO Share Option Incentive Scheme is not exercised) will count towards the public float for the purpose of Rule 19A.13A(1) of the Listing Rules, which is higher than 25%, the minimum prescribed percentage of H Shares required to be held in public hands under Rule 19A.13A(1) of the Listing Rules applicable to the Company calculated based on the final Offer Price of HK$9.78 per Offer Share, thereby satisfying the public float requirement under Rule 19A.13A(1) of the Listing Rules.

All existing Shareholders are subject to a lock-up period of 12 months following the Listing Date pursuant to the applicable PRC laws. The Cornerstone Investor has agreed to a lock-up period of six months following and including the Listing Date. As such, H Shares held by the Cornerstone Investor upon the Listing shall not be counted towards the free float of the H Shares of the Company at the time of Listing. Based on the final Offer Price of HK$9.78 per Offer Share, the Company satisfies the free float requirement under Rule 19A.13C(1)(a) of the Listing Rules.

The Directors confirm that, immediately following the completion of the Global Offering (assuming any option that may be granted under the Pre-IPO Share Option Incentive Scheme is not exercised), (i) no placee will, individually, be placed more than 10% of the enlarged total issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public Shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. (Hong Kong time) on Monday, November 9, 2026, provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised. Investors who trade H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Monday, November 9, 2026, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, November 9, 2026. The H Shares will be traded in board lots of 500 H Shares each. The stock code of the H Shares is 9621.

By Order of the Board
RelyEZ Energy Storage Technology Co., Ltd.
深圳市遠信儲能技術股份有限公司
Ms. Zhang Jiajing
Executive Director and Chief Executive Officer

Hong Kong, November 6, 2026

Directors named in the application to which this announcement relates are: (i) Mr. Wang Yu, Ms. Zhang Jiajing, Mr. Dong Wei and Mr. Liu Zejian as executive Directors; and (ii) Mr. Liu Huajun, Mr. Liu Zhonghua and Mr. Wang Ding as proposed independent non-executive Directors.