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SMIT HOLDINGS LIMITED
國微控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2239)

COMPLETION OF MAJOR TRANSATIONS IN RELATION TO THE SUBSCRIPTION IN THE TARGET COMPANY BY WAY OF SHARE SWAP

Reference is made to the announcement of SMIT Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 13 October 2026 entitled (the "**Announcement**"). Unless otherwise specified, capitalized terms used in this announcement shall bear the same meanings as those defined in the Announcement.

The Board is pleased to announce that following the Share Swap Completion and the completion of the Capital Injection, the Transaction was completed on 6 November 2026. Upon completion of the Transaction, the Group indirectly holds approximately 7.98% equity interest in the Target Company through S2C Holding.

By order of the Board
SMIT Holdings Limited
Huang Xueliang
Chairman

Hong Kong, 6 November 2026

As at the date of this announcement, the executive Directors are Mr. Huang Xueliang (chairman and chief executive officer) and Ms. Chen Ying; the non-executive Directors are Mr. Kwan, Allan Chung-yuen and Mr. Cai Jing; and the independent non-executive Directors are Mr. Jiang Chunqian, Mr. Woo Kar Tung, Raymond, and Ms. Zhang Min.